

Statement of Consolidated Financial Results for the Quarter ended June 30, 2025

(₹ in Crores)

Sl. No.	Particulars	Quarter Ended			Year Ended
		30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
		(Unaudited)	(Audited) (refer Note 3)	(Unaudited)	(Audited)
1.	Income				
	(a) Revenue from operations	740.68	810.30	678.22	2,656.38
	(b) Other income	8.05	1.39	3.98	17.77
	Total income (a + b)	748.73	811.69	682.20	2,674.15
2.	Expenses				
	(a) Cost of materials consumed	165.15	752.70	130.72	1,513.02
	(b) Purchases of stock-in-trade	2.99	6.80	3.27	16.89
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	269.71	(324.28)	288.93	(7.71)
	(d) Excise duty on sales	219.26	191.15	173.84	699.86
	(e) Employees benefits expense	19.58	20.95	17.78	80.35
	(f) Finance costs	15.77	11.94	15.80	50.28
	(g) Depreciation and Amortisation expense	13.80	19.31	13.25	61.92
	(h) Other expenses	41.17	61.89	36.37	184.43
	Total expenses (a to h)	747.43	740.46	679.96	2,599.04
3.	Profit / (Loss) before share of profit/(loss) of an associate / a joint venture and exceptional items and tax (1-2)	1.30	71.23	2.24	75.11
4.	Share of profit/(loss) of an associate / a joint venture	-	-	-	-
5.	Profit/(loss) before exceptional items and tax (3+4)	1.30	71.23	2.24	75.11
6.	Exceptional Items	-	-	-	-
7.	Profit / (Loss) after exceptional items and before tax (5-6)	1.30	71.23	2.24	75.11
8.	Tax expense				
	Current tax	0.19	12.48	0.37	12.93
	Deferred tax	0.20	9.70	0.26	9.76
9.	Net Profit / (Loss) for the period (7-8)	0.91	49.05	1.61	52.42
10.	Other Comprehensive Income (OCI)				
	a) i Items that will not be reclassified to profit or loss				
	- Remeasurement benefits (losses) on defined benefit obligation	-	(0.14)	-	(0.14)
	- Gain (loss) on fair value of investments	(0.45)	(0.15)	0.24	0.25
	ii Income tax relating to items that will not be reclassified to profit or loss	0.06	0.07	(0.02)	0.02
	b) i Items that will be reclassified to profit or loss	0.02	-	0.07	-
	ii Income tax relating to items that will be reclassified to profit or loss	(0.01)	-	(0.02)	-
	Total Other Comprehensive Income	(0.38)	(0.22)	0.27	0.13
11.	Total Comprehensive Income for the period (9+10)	0.53	48.83	1.88	52.55
12.	Total Comprehensive Income for the period attributable to:				
	- Owners of the Company	0.47	48.79	1.83	52.34
	- Non-Controlling Interest	0.06	0.04	0.05	0.21
	Profit for the period attributable to:				
	- Owners of the Company	0.85	49.01	1.56	52.21
	- Non-Controlling Interest	0.06	0.04	0.05	0.21
	Other Comprehensive Income for the period attributable to:				
	- Owners of the Company	(0.38)	(0.22)	0.27	0.13
	- Non-Controlling Interest	-	-	-	-
13.	Paid-up equity share capital (Face Value per Share ₹ 10/-Each)	64.30	65.38	65.38	65.38
14.	Other equity (as at year end)	-	-	-	1,087.08
15.	Earnings per equity share (EPS) (of ₹ 10/- each) (*not annualised) :				
	a) Basic (₹ per share)	0.13*	7.49*	0.24*	7.98
	b) Diluted (₹ per share)	0.13*	7.49*	0.24*	7.98

Notes to the consolidated results
1. Segment Reporting
Statement of consolidated segment wise revenue, results, assets and liabilities

(₹ in Crores)					
Sl. No.	Particulars	Quarter Ended			Year Ended
		30-Jun-25 (Unaudited)	31-Mar-25 (Audited) (refer Note 3)	30-Jun-24 (Unaudited)	31-Mar-25 (Audited)
i.	Segment Revenue				
	a) Sugar	365.13	494.95	327.66	1,407.90
	b) Power	26.71	154.63	14.98	246.79
	c) Ethanol	131.85	223.11	110.77	509.96
	d) Chemicals	53.86	53.33	67.71	225.87
	e) Potable Spirits	235.67	217.89	191.02	782.13
	f) Others	49.90	22.20	46.13	140.00
	Total	863.12	1,166.11	758.27	3,312.65
	Less : Inter segment / Intra company revenue	122.44	355.81	80.05	656.27
	Revenue from operations	740.68	810.30	678.22	2,656.38
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ii.	Segment Results (Net Profit / (Loss) before Tax, finance costs and unallocable items)				
	a) Sugar	(3.11)	29.03	14.86	41.04
	b) Power	5.48	50.91	1.02	71.87
	c) Ethanol	8.76	9.49	4.81	19.44
	d) Chemicals	1.54	(2.40)	0.69	(0.99)
	e) Potable Spirits	3.47	4.24	2.87	13.91
	f) Others	0.48	(0.04)	0.58	0.85
	Total	16.62	91.23	24.83	146.12
	Less : Finance costs	15.77	11.94	15.80	50.28
	Less : Other unallocable expenses net off unallocable income	(0.45)	8.06	6.79	20.73
	Net Profit / (Loss) before Tax	1.30	71.23	2.24	75.11
0.000.000.000.00					
iii.	Segment Assets				
	a) Sugar	1,077.54	1,348.28	1,098.23	1,348.28
	b) Power	390.59	414.93	386.24	414.93
	c) Ethanol	288.54	327.80	280.33	327.80
	d) Chemicals	78.02	84.13	139.81	84.13
	e) Potable Spirits	36.85	28.81	24.23	28.81
	f) Others	55.96	8.38	53.98	8.38
	g) Unallocable	73.02	174.68	98.92	174.68
	Total	2,000.52	2,387.01	2,081.74	2,387.01
iv.	Segment Liabilities				
	a) Sugar	56.36	155.92	56.51	155.92
	b) Power	4.35	4.72	6.86	4.72
	c) Ethanol	27.99	27.14	20.62	27.14
	d) Chemicals	12.76	6.41	30.68	6.41
	e) Potable Spirits	15.58	9.51	8.07	9.51
	f) Others	0.35	0.28	0.36	0.28
	g) Unallocable	749.61	1,029.68	855.69	1,029.68
	Total	867.00	1,233.66	978.79	1,233.66

Statement of Consolidated Financial Results for the Quarter ended June 30, 2025
Notes to Consolidated results (contd).

2	These results have been prepared in accordance with the Indian Accounting Standard (referred to as "Ind AS") 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules as amended from time to time. The above Consolidated financial results were reviewed by the Audit Committee and approved by the Board of Directors of the Parent Company in their respective meetings held on August 08, 2025. The joint statutory auditors have carried out a limited review of these financial results.
3	The figures for the quarter ended March 31, 2025 are the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the financial year, which were only reviewed by joint statutory auditors.
4	During the quarter ended June 30, 2025, the parent company has bought back 10,81,081 equity shares of face value of ₹ 10/- each, representing 1.65% of the number of equity shares in the paid up share capital, at a price of ₹ 185/- per share aggregating to ₹ 20 crores, Consequently, the equity share capital stands reduced by ₹ 1.08 crores. The premium on buy back of ₹ 18.92 crores, transaction cost (net of tax) with respect to buy back of ₹0.41 crores have been adjusted against free reserves.
5	The Parent Company has its commercial paper listed on Bombay Stock Exchange. The additional information pursuant to regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as applicable in respect of commercial papers, are as follows: a.) Credit Rating :- IND A1+ b.) Outstanding amount as at June 30, 2025 :- ₹ 100 Crores c.) Due date of repayment :- ₹ 100 Crores on July 23, 2025 d.) Actual date of repayment (during the Quarter) :- ₹ 100 Crores on April 21, 2025 (issued on March 06, 2025)

e.) Ratios :-					
S.No.	Particulars	Quarter Ended			Year Ended
		30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
		(Unaudited)	(Audited) (refer Note 3)	(Unaudited)	(Audited)
i.)	Debt-to-Equity (D/E) Ratio (in times) (Total Debt (long term +Short term including current maturity)/Total Shareholder'sEquity)	0.56	0.79	0.68	0.79
ii.)	Debt service coverage ratio (in times) (Profit after tax+depreciation+interest on term loan)/(Interest on term loan+Long term principal repayment amount during the period)	0.98	1.52	0.80	1.09
iii.)	Interest service coverage ratio (in times) (Profit after tax+depreciation+finance cost)/(finance cost+interest Capitalised)	1.93	6.73	1.94	3.27
iv.)	Current ratio (in times) Current Asset/Current liabilities	1.66	1.29	1.28	1.29
v.)	Long term debt to working capital (in times) (Long-term debt including current maturities /Total Working capital (Current Assets-Current Liabilities excluding current maturities of long term debt)	0.72	0.61	0.81	0.61
vi.)	Current liability ratio (in times) (Current liabilities/Total liabilities)	0.60	0.78	0.73	0.78
vii.)	Total debts to total assets (in times) (Long term debt incl current maturities+ Short term debt)/Total Assets	0.32	0.38	0.36	0.38
viii.)	Debtors turnover (in times) (not annualised for the quarters) (Net Credit Sales/Average Accounts Receivable) (Closing Accounts Receivable+Opening Accounts Receivable)/2)	1.29	2.04	3.14	5.82
ix.)	Inventory turnover (in times) (not annualised for the quarters) (Cost of goods sold/Average Inventory (Closing inventory+Opening inventory)/2)	0.89	0.89	0.80	2.55
x.)	Operating margin (%) {Operating Profit (profit before tax+finance cost-other income)/Revenue from operations}	1.22%	10.09%	2.07%	4.05%
xi.)	Net profit margin (%) (Net Profit after tax/Revenue from operations)	0.12%	6.05%	0.24%	1.97%
xii.)	Bad debt to accounts receivable ratio (%) (not annualised for the quarters) (Bad debts/average account receivable)	-	-	-	-
xiii.)	Capital redemption reserve (₹ in Crores)	2.08	1.00	1.00	1.00
xiv.)	Net worth (As per Sec 2(57) of Companies Act, 2013) (₹ in Crores)	1,132.57	1,152.46	1,102.22	1,152.46

DHAMPUR SUGAR MILLS LIMITED

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Statement of Consolidated Financial Results for the Quarter ended June 30, 2025

6	Sugar being a seasonal industry, the performance of the quarter may not be representative of the annual performance of the Company.				
7	The standalone results are available on the Company's website www.dhampursugar.com. The particulars in respect of Standalone results are as under:				
(₹ in Crores)					
Sl. No.	Particulars	Quarter Ended			Year Ended
		30-Jun-25 (Unaudited)	31-Mar-25 (Audited) (refer Note 3)	30-Jun-24 (Unaudited)	31-Mar-25 (Audited)
a	Total revenue	748.63	812.28	681.91	2,673.96
b	Profit before tax	1.11	71.56	1.95	74.84
c	Profit after tax	0.72	49.38	1.32	52.15
d	Other comprehensive income (OCI)	(0.38)	(0.22)	0.27	0.13
e	Total comprehensive income	0.34	49.16	1.59	52.28
		-	-	-	-
8	Figures for the previous corresponding periods have been regrouped, wherever considered necessary.				
For Dhampur Sugar Mills Limited					
Ashok Kumar Goel Chairman					
Place : New Delhi					
Dated : August 08, 2025					