

08.08.2025

To,
The Manager - Listing
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai - 400 051
Tel No. 022-2659 8237 /38
Symbol: DHAMPURSUG

The General Manager – DSC
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai: 400001
Tel No. 022-22722039/37/3121
Security Code: 500119

Dear Sir,

Outcome of Board Meeting

This is to inform that the Board of Directors, in its meeting held today i.e., 8th August 2025, has *inter-alia* considered and approved the following:

- a) Approved Unaudited Standalone Financial Statements for the quarter ended 30th June 2025. (Copy enclosed along with Limited Review Report).
- b) Approved Unaudited Consolidated Financial Statements for the quarter ended 30th June 2025. (Copy enclosed along with Limited Review Report).

The Board Meeting commenced at 04:00 P.M. and concluded at 05:20 P.M.

Kindly inform the members accordingly.

Thanking you,

For Dhampur Sugar Mills Limited

Aparna Goel
Company Secretary
M. No. 22787

**Independent Auditor's Review Report on Review of Interim Unaudited Consolidated Financial Results of
Dhampur Sugar Mills Limited for the quarter ended June 30, 2025**

To
The Board of Directors
Dhampur Sugar Mills Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **Dhampur Sugar Mills Limited** ('the Parent') and its subsidiaries (the Parent and its subsidiaries together referred to as 'the Group') for the quarter ended June 30, 2025, (hereinafter referred to as "the Statement"), being submitted by the company pursuant to the requirement of Regulation 33 read with Regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended to date ("the Listing Regulation").
2. This Statement, which is the responsibility of the Parent's Management and has been approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:
 - a. Dhampur Sugar Mills Limited, the Parent Company
 - b. E-HAAT Limited, a Subsidiary Company
 - c. DETS Limited, a Subsidiary Company
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the Statement prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 and Regulation 52 (4) of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters

6. We did not review the interim financial results of one subsidiary i.e., **DETS Limited**, included in the unaudited consolidated financial results, whose interim financial results reflect total revenue of ₹ 0.15 Crores, total Net Profit after Tax of ₹ 0.12 Crores and total comprehensive income of ₹ 0.12 Crores for the quarter ended June 30, 2025, as considered in these consolidated financial results. These interim financial



results have been reviewed by another firm of Chartered Accountants whose Review Report, vide which they have issued an unmodified conclusion, has been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on the report of such other auditor and the procedures performed by us as stated in paragraph 3 above.

7. The interim financial statements and other financial information of one subsidiary i.e., EHAAT Limited, included in the unaudited consolidated financial results, whose unaudited interim financial results reflect total revenue of ₹ 46.05 Crores, total Net Profit/(loss) after Tax of ₹ 0.08 Crores and total comprehensive income/(loss) of ₹ 0.08 Crores for the quarter ended June 30, 2025, as considered in these consolidated financial results, have been reviewed by the Joint Auditors i.e. Mittal Gupta & Co., Chartered Accountants whose Review Report, vide which they have issued an unmodified conclusion, have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on the report of such Joint auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement in respect of matters stated in para 6 and 7 above is not modified with respect to our reliance on the work done and the report of the other auditors.

For Mittal Gupta & Co.
Chartered Accountants
Firm Reg. No. 001874C



Ajay Kumar Rastogi
Partner
Membership No. 071426
Place of Signature: New Delhi
Date: August 08, 2025
UDIN: 25071426BMTDJJ9994

For T R Chadha & Co LLP
Chartered Accountants
Firm Reg. No. 006711N/N500028



Hitesh Garg
Partner
Membership No. 502955
Place of Signature: New Delhi
Date: August 08, 2025
UDIN: 25502955BMLWPJ2729

DHAMPUR SUGAR MILLS LIMITED

Regd. Office : Distt. Bijnor, Dhampur (U.P.) - 246761

CIN - L15249UP1933PLC000511, Phone No - 011-41259400

Email : investordesk@dhampursugar.com, Website - www.dhampursugar.com

Statement of Consolidated Financial Results for the Quarter ended June 30, 2025

(₹ in Crores)

Sl. No.	Particulars	Quarter Ended			Year Ended
		30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
		(Unaudited)	(Audited) (refer Note 3)	(Unaudited)	(Audited)
1.	Income				
	(a) Revenue from operations	740.68	810.30	678.22	2,656.38
	(b) Other income	8.05	1.39	3.98	17.77
	Total income (a + b)	748.73	811.69	682.20	2,674.15
2.	Expenses				
	(a) Cost of materials consumed	165.15	752.70	130.72	1,513.02
	(b) Purchases of stock-in-trade	2.99	6.80	3.27	16.89
	(c) Changes in inventories of finished goods, work-in -progress and stock-in-trade	269.71	(324.28)	288.93	(7.71)
	(d) Excise duty on sales	219.26	191.15	173.84	699.86
	(e) Employees benefits expense	19.58	20.95	17.78	80.35
	(f) Finance costs	15.77	11.94	15.80	50.28
	(g) Depreciation and Amortisation expense	13.80	19.31	13.25	61.92
	(h) Other expenses	41.17	61.89	36.37	184.43
	Total expenses (a to h)	747.43	740.46	679.96	2,599.04
3.	Profit / (Loss) before share of profit/(loss) of an associate / a joint venture and exceptional items and tax (1-2)	1.30	71.23	2.24	75.11
4.	Share of profit/(loss) of an associate / a joint venture	-	-	-	-
5.	Profit/(loss) before exceptional items and tax (3+4)	1.30	71.23	2.24	75.11
6.	Exceptional Items	-	-	-	-
7.	Profit / (Loss) after exceptional items and before tax (5-6)	1.30	71.23	2.24	75.11
8.	Tax expense				
	Current tax	0.19	12.48	0.37	12.93
	Deferred tax	0.20	9.70	0.26	9.76
9.	Net Profit / (Loss) for the period (7-8)	0.91	49.05	1.61	52.42
10.	Other Comprehensive Income (OCI)				
	a) i Items that will not be reclassified to profit or loss				
	- Remeasurement benefits (losses) on defined benefit obligation	-	(0.14)	-	(0.14)
	- Gain (loss) on fair value of investments	(0.45)	(0.15)	0.24	0.25
	ii Income tax relating to items that will not be reclassified to profit or loss	0.06	0.07	(0.02)	0.02
	b) i Items that will be reclassified to profit or loss	0.02	-	0.07	-
	ii Income tax relating to items that will be reclassified to profit or loss	(0.01)	-	(0.02)	-
	Total Other Comprehensive Income	(0.38)	(0.22)	0.27	0.13
11.	Total Comprehensive Income for the period (9+10)	0.53	48.83	1.88	52.55
12.	Total Comprehensive Income for the period attributable to:				
	- Owners of the Company	0.47	48.79	1.83	52.34
	- Non-Controlling Interest	0.06	0.04	0.05	0.21
	Profit for the period attributable to:				
	- Owners of the Company	0.85	49.01	1.56	52.21
	- Non-Controlling Interest	0.06	0.04	0.05	0.21
	Other Comprehensive Income for the period attributable to:				
	- Owners of the Company	(0.38)	(0.22)	0.27	0.13
	- Non-Controlling Interest	-	-	-	-
13.	Paid-up equity share capital (Face Value per Share ₹ 10/-Each)	64.30	65.38	65.38	65.38
14.	Other equity (as at year end)	-	-	-	1,087.08
15.	Earnings per equity share (EPS) (of ₹ 10/- each) (*not annualised) :				
	a) Basic (₹ per share)	0.13*	7.49*	0.24*	7.98
	b) Diluted (₹ per share)	0.13*	7.49*	0.24*	7.98



Notes to the consolidated results					
1. Segment Reporting					
Statement of consolidated segment wise revenue, results, assets and liabilities					
(₹ in Crores)					
Sl. No.	Particulars	Quarter Ended			Year Ended
		30-Jun-25 (Unaudited)	31-Mar-25 (Audited) (refer Note 3)	30-Jun-24 (Unaudited)	31-Mar-25 (Audited)
i.	Segment Revenue				
	a) Sugar	365.13	494.95	327.66	1,407.90
	b) Power	26.71	154.63	14.98	246.79
	c) Ethanol	131.85	223.11	110.77	509.96
	d) Chemicals	53.86	53.33	67.71	225.87
	e) Potable Spirits	235.67	217.89	191.02	782.13
	f) Others	49.90	22.20	46.13	140.00
	Total	863.12	1,166.11	758.27	3,312.65
	Less : Inter segment / Intra company revenue	122.44	355.81	80.05	656.27
	Revenue from operations	740.68	810.30	678.22	2,656.38
		0.00		0.00	0.00
ii.	Segment Results (Net Profit / (Loss) before Tax, finance costs and unallocable items)				
	a) Sugar	(3.11)	29.03	14.86	41.04
	b) Power	5.48	50.91	1.02	71.87
	c) Ethanol	8.76	9.49	4.81	19.44
	d) Chemicals	1.54	(2.40)	0.69	(0.99)
	e) Potable Spirits	3.47	4.24	2.87	13.91
	f) Others	0.48	(0.04)	0.58	0.85
	Total	16.62	91.23	24.83	146.12
	Less : Finance costs	15.77	11.94	15.80	50.28
	Less : Other unallocable expenses net off unallocable income	(0.45)	8.06	6.79	20.73
	Net Profit / (Loss) before Tax	1.30	71.23	2.24	75.11
		0.00	0.00	0.00	0.00
iii.	Segment Assets				
	a) Sugar	1,077.54	1,348.28	1,098.23	1,348.28
	b) Power	390.59	414.93	386.24	414.93
	c) Ethanol	288.54	327.80	280.33	327.80
	d) Chemicals	78.02	84.13	139.81	84.13
	e) Potable Spirits	36.85	28.81	24.23	28.81
	f) Others	55.96	8.38	53.98	8.38
	g) Unallocable	73.02	174.68	98.92	174.68
	Total	2,000.52	2,387.01	2,081.74	2,387.01
iv.	Segment Liabilities				
	a) Sugar	56.36	155.92	56.51	155.92
	b) Power	4.35	4.72	6.86	4.72
	c) Ethanol	27.99	27.14	20.62	27.14
	d) Chemicals	12.76	6.41	30.68	6.41
	e) Potable Spirits	15.58	9.51	8.07	9.51
	f) Others	0.35	0.28	0.36	0.28
	g) Unallocable	749.61	1,029.68	855.69	1,029.68
	Total	867.00	1,233.66	978.79	1,233.66









Notes to Consolidated results (contd).					
2	These results have been prepared in accordance with the Indian Accounting Standard (referred to as "Ind AS") 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules as amended from time to time. The above Consolidated financial results were reviewed by the Audit Committee and approved by the Board of Directors of the Parent Company in their respective meetings held on August 08, 2025. The joint statutory auditors have carried out a limited review of these financial results.				
3	The figures for the quarter ended March 31, 2025 are the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the financial year, which were only reviewed by joint statutory auditors.				
4	During the quarter ended June 30, 2025, the parent company has bought back 10,81,081 equity shares of face value of ₹ 10/- each, representing 1.65% of the number of equity shares in the paid up share capital, at a price of ₹ 185/- per share aggregating to ₹ 20 crores, Consequently, the equity share capital stands reduced by ₹ 1.08 crores. The premium on buy back of ₹ 18.92 crores, transaction cost (net of tax) with respect to buy back of ₹0.41 crores have been adjusted against free reserves.				
5	The Parent Company has its commercial paper listed on Bombay Stock Exchange. The additional information pursuant to regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as applicable in respect of commercial papers, are as follows: a.) Credit Rating :- IND A1+ b.) Outstanding amount as at June 30, 2025 :- ₹ 100 Crores c.) Due date of repayment :- ₹ 100 Crores on July 23, 2025 d.) Actual date of repayment (during the Quarter) :- ₹ 100 Crores on April 21, 2025 (issued on March 06, 2025)				
e.) Ratios :-					
S.No.	Particulars	Quarter Ended			Year Ended
		30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
		(Unaudited)	(Audited) (refer Note 3)	(Unaudited)	(Audited)
i.)	Debt-to-Equity (D/E) Ratio (in times) (Total Debt (long term +Short term including current maturity)/Total Shareholder'sEquity)	0.56	0.79	0.68	0.79
ii.)	Debt service coverage ratio (in times) (Profit after tax+depreciation+interest on term loan)/(Interest on term loan+Long term principal repayment amount during the period)	0.98	1.52	0.80	1.09
iii.)	Interest service coverage ratio (in times) (Profit after tax+depreciation+finance cost)/(finance cost+interest Capitalised)	1.93	6.73	1.94	3.27
iv.)	Current ratio (in times) Current Asset/Current liabilities	1.66	1.29	1.28	1.29
v.)	Long term debt to working capital (in times) (Long-term debt including current maturities /Total Working capital (Current Assets-Current Liabilities excluding current maturities of long term debt)	0.72	0.61	0.81	0.61
vi.)	Current liability ratio (in times) (Current liabilities/Total liabilities)	0.60	0.78	0.73	0.78
vii.)	Total debts to total assets (in times) (Long term debt incl current maturities+ Short term debt)/Total Assets	0.32	0.38	0.36	0.38
viii.)	Debtors turnover (in times) (not annualised for the quarters) (Net Credit Sales/Average Accounts Receivable) (Closing Accounts Receivable+Opening Accounts Receivable)/2)	1.29	2.04	3.14	5.82
ix.)	Inventory turnover (in times) (not annualised for the quarters) (Cost of goods sold/Average Inventory (Closing inventory+Opening inventory)/2)	0.89	0.89	0.80	2.55
x.)	Operating margin (%) {Operating Profit (profit before tax+finance cost-other income)/Revenue from operations}	1.22%	10.09%	2.07%	4.05%
xi.)	Net profit margin (%) (Net Profit after tax/Revenue from operations)	0.12%	6.05%	0.24%	1.97%
xii.)	Bad debt to accounts receivable ratio (%) (not annualised for the quarters) (Bad debts/average account receivable)	-	-	-	-
xiii.)	Capital redemption reserve (₹ in Crores)	2.08	1.00	1.00	1.00
xiv.)	Net worth (As per Sec 2(57) of Companies Act, 2013) (₹ in Crores)	1,132.57	1,152.46	1,102.22	1,152.46



DHAMPUR SUGAR MILLS LIMITED

Regd. Office : Distt. Bijnor, Dhampur (U.P.) - 246761
CIN - L15249UP1933PLC000511, Phone No - 011-41259400
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Statement of Consolidated Financial Results for the Quarter ended June 30, 2025

6	Sugar being a seasonal industry, the performance of the quarter may not be representative of the annual performance of the Company.					
7	The standalone results are available on the Company's website www.dhampursugar.com. The particulars in respect of Standalone results are as under:					
(₹ in Crores)						
Sl. No.	Particulars	Quarter Ended			Year Ended	
		30-Jun-25 (Unaudited)	31-Mar-25 (Audited) (refer Note 3)	30-Jun-24 (Unaudited)	31-Mar-25 (Audited)	
a	Total revenue	748.63	812.28	681.91	2,673.96	
b	Profit before tax	1.11	71.56	1.95	74.84	
c	Profit after tax	0.72	49.38	1.32	52.15	
d	Other comprehensive income (OCI)	(0.38)	(0.22)	0.27	0.13	
e	Total comprehensive income	0.34	49.16	1.59	52.28	
		-	-	-	-	
8	Figures for the previous corresponding periods have been regrouped, wherever considered necessary.					
<div>Place : New Delhi Dated : August 08, 2025</div> <div>This is the statement referred to in our review report of even date</div> <div><div>For T R Chadha & Co LLP Chartered Accountants Firm Registration No. 006711N/N500028  (Pankesh Garg) Partner M.No. 502955 Chartered Accountants Place : New Delhi Dated : August 08, 2025</div><div></div><div><div>For Dhampur Sugar Mills Limited  Ashok Kumar Goel Chairman </div><div><div>For Mittal Gupta & Co. Chartered Accountants Firm Registration No. 001874C  (Ajay Kumar Rastogi) Partner M.No. 071426 Chartered Accountants Place : New Delhi Dated : August 08, 2025</div><div></div></div></div></div>						

Independent Auditor's Review Report on Review of Interim Unaudited Standalone Financial Results of
Dhampur Sugar Mills Limited for the quarter ended June 30, 2025

To
The Board of Directors
Dhampur Sugar Mills Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **Dhampur Sugar Mills Limited** ('the Company') for the quarter ended June 30, 2025, (hereinafter referred to as "the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 read with Regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended to date ("Listing Regulation").
2. The Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 and Regulation 52 (4) of the Listing Regulation including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Mittal Gupta & Co.
Chartered Accountants
Firm Reg. No. 001874C



Ajay Kumar Rastogi
Partner
Membership No. 071426
Place of Signature: New Delhi
Date: August 08, 2025
UDIN: 25071426BMTDJI3055

For T R Chadha & Co LLP
Chartered Accountants
Firm Reg. No. 006711N/N500028



Hitesh Garg
Partner
Membership No. 502955
Place of Signature: New Delhi
Date: August 08, 2025
UDIN: 25502955BMLWPI2953



DHAMPUR SUGAR MILLS LIMITED

Regd. Office : Distt. Bijnor, Dhampur (U.P.) - 246761

Legacy for tomorrow

CIN - L15249UP1933PLC000511, Phone No - 011-41259400

Email : investordesk@dhampursugar.com, Website - www.dhampursugar.com

Statement of Standalone Financial Results for the Quarter ended June 30, 2025

Sl. No.	Particulars	Quarter Ended			(₹ in Crores)
		30-Jun-25	31-Mar-25	30-Jun-24	Year Ended
		(Unaudited)	(Audited) (refer Note 3)	(Unaudited)	31-Mar-25 (Audited)
1.	Income				
	(a) Revenue from operations	740.57	809.65	677.95	2,655.00
	(b) Other income	8.06	2.63	3.96	18.96
	Total Income (a + b)	748.63	812.28	681.91	2,673.96
2.	Expenses				
	(a) Cost of materials consumed	165.15	752.70	130.72	1,513.02
	(b) Purchases of stock-in-trade	2.98	6.80	3.26	16.86
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	269.71	(324.28)	288.93	(7.71)
	(d) Excise duty on sales	219.26	191.15	173.84	699.86
	(e) Employees benefits expenses	19.58	20.95	17.78	80.35
	(f) Finance costs	15.77	11.94	15.80	50.28
	(g) Depreciation and Amortisation expenses	13.80	19.31	13.25	61.92
	(h) Other expenses	41.27	62.15	36.38	184.54
	Total expenses (a to h)	747.52	740.72	679.96	2,599.12
3.	Profit / (Loss) before exceptional items and tax (1-2)	1.11	71.56	1.95	74.84
4.	Exceptional Items	-	-	-	-
5.	Profit / (Loss) after exceptional items and before tax (3-4)	1.11	71.56	1.95	74.84
6.	Tax expenses				
	(a) Current tax	0.19	12.48	0.37	12.93
	(b) Deferred tax	0.20	9.70	0.26	9.76
7.	Profit / (Loss) for the period (5-6)	0.72	49.38	1.32	52.15
8.	Other Comprehensive Income (OCI)				
	(a) i Items that will not be reclassified to profit or loss				
	- Remeasurement benefits (losses) on defined benefit obligation	-	(0.14)	-	(0.14)
	- Gain (loss) on fair value of equity investments	(0.45)	(0.15)	0.24	0.25
	ii Income tax relating to items that will not be reclassified to profit or loss	0.06	0.07	(0.02)	0.02
	(b) i Items that will be reclassified to profit or loss	0.02	-	0.07	-
	ii Income tax relating to items that will be reclassified to profit or loss	(0.01)	-	(0.02)	-
	Total Other Comprehensive Income	(0.38)	(0.22)	0.27	0.13
9.	Total Comprehensive Income for the period (7+8)	0.34	49.16	1.59	52.28
10.	Paid-up equity share capital (Face value per Share ₹ 10/- each)	64.30	65.38	65.38	65.38
11.	Other equity (as at year end)	-	-	-	1,081.90
12.	Earnings per equity share (EPS) (of ₹ 10/- each) (* not annualised) :				
	a) Basic (₹ per share)	0.11*	7.56*	0.2*	7.98
	b) Diluted (₹ per share)	0.11*	7.56*	0.2*	7.98





DHAMPUR SUGAR MILLS LIMITED

Legacy for tomorrow

Regd. Office : Distt. Bijnor, Dhampur (U.P.) - 246761

CIN - L15249UP1933PLC000511, Phone No - 011-41259400

Email : investordesk@dhampursugar.com, Website - www.dhampursugar.com

Statement of Standalone Financial Results for the Quarter ended June 30, 2025

Notes to the financial results					
1. Segment Reporting					
Statement of standalone segment wise revenue, results, assets and liabilities					
(₹ in Crores)					
Sl. No.	Particulars	Quarter Ended			Year Ended
		30-Jun-25 (Unaudited)	31-Mar-25 (Audited) (refer Note 3)	30-Jun-24 (Unaudited)	31-Mar-25 (Audited)
i.	Segment Revenue				
	a) Sugar	365.14	494.95	327.66	1,407.90
	b) Power	26.71	154.63	14.98	246.79
	c) Ethanol	131.85	223.11	110.77	509.96
	d) Chemicals	53.86	53.33	67.71	225.87
	e) Potable Spirits	235.67	217.89	191.02	782.13
	f) Others	3.70	8.01	4.10	20.03
	Total	816.93	1,151.92	716.24	3,192.68
	Less : Inter segment revenue	76.36	342.27	38.29	537.68
	Revenue from Operations	740.57	809.65	677.95	2,655.00
ii.	Segment Results (Net Profit / (Loss) before Tax, finance costs and unallocable items)				
	a) Sugar	(3.10)	29.03	14.86	41.01
	b) Power	5.48	50.91	1.02	71.87
	c) Ethanol	8.76	9.49	4.81	19.44
	d) Chemicals	1.54	(2.40)	0.69	(0.99)
	e) Potable Spirits	3.47	4.24	2.87	13.91
	f) Others	0.28	0.29	0.29	0.61
	Total	16.43	91.56	24.54	145.85
	Less : Finance costs	15.77	11.94	15.80	50.28
	Less : Other unallocable expenses net off unallocable income	(0.45)	8.06	6.79	20.73
	Net Profit / (Loss) before Tax	1.11	71.56	1.95	74.84
		0.00	-	0.00	-0.00
iii.	Segment Assets				
	a) Sugar	1,122.51	1,348.86	1,141.48	1,348.86
	b) Power	390.59	414.93	386.24	414.93
	c) Ethanol	288.54	327.80	280.33	327.80
	d) Chemicals	78.02	84.13	139.81	84.13
	e) Potable Spirits	36.85	28.81	24.23	28.81
	f) Others	4.30	4.02	4.21	4.02
	g) Unallocable	73.26	174.92	99.16	174.92
	Total	1,994.07	2,383.47	2,075.46	2,383.47
iv.	Segment Liabilities				
	a) Sugar	56.36	158.67	56.51	158.67
	b) Power	4.35	4.72	6.86	4.72
	c) Ethanol	27.99	27.14	20.74	27.14
	d) Chemicals	12.76	6.41	30.68	6.41
	e) Potable Spirits	15.58	9.51	8.07	9.51
	f) Others	0.17	0.06	0.09	0.06
	g) Unallocable	749.61	1,029.68	855.64	1,029.68
	Total	866.82	1,236.19	978.59	1,236.19





DHAMPUR SUGAR MILLS LIMITED

Legacy for tomorrow

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Statement of Standalone Financial Results for the Quarter ended June 30, 2025

Notes to financial results (contd.)						
2	These results have been prepared in accordance with the Indian Accounting Standard (referred to as "Ind AS") 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules as amended from time to time. The above Standalone financial results were reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on August 08, 2025. The joint statutory auditors have carried out a limited review of these financial results.					
3	The figures for the quarter ended March 31, 2025 are the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the financial year, which were only reviewed by joint statutory auditors.					
4	During the quarter ended June 30, 2025, the company has bought back 10,81,081 equity shares of face value of ₹ 10/- each, representing 1.65% of the number of equity shares in the paid up share capital, at a price of ₹ 185/- per share aggregating to ₹ 20 crores. Consequently, the equity share capital stands reduced by ₹ 1.08 crores. The premium on buy back of ₹ 18.92 crores, transaction cost (net of tax) with respect to buy back of ₹0.41 crores have been adjusted against free reserves.					
5	The Company has its commercial paper listed on Bombay Stock Exchange. The additional information pursuant to regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as applicable in respect of commercial papers, are as follows: a.) Credit Rating :- IND A1+ b.) Outstanding amount as at June 30, 2025 :- ₹ 100 Crores c.) Due date of repayment :- ₹ 100 Crores on July 23, 2025 d.) Actual date of repayment (during the Quarter) :- ₹ 100 Crores on April 21, 2025 (issued on March 06, 2025)					
e.) Ratios :-						
	S.No.	Particulars	Quarter Ended			Year Ended
			30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
			(Unaudited)	(Audited) (refer Note 3)	(Unaudited)	(Audited)
	i.)	Debt-to-Equity (D/E) Ratio (in times) (Total Debt (long term +Short term including current maturity)/Total Shareholder'sEquity)	0.56	0.79	0.69	0.79
	ii.)	Debt service coverage ratio (in times) (Profit after tax+depreciation+interest on term loan)/(Interest on term loan+Long term principal repayment amount during the period)	0.97	1.53	0.79	1.09
	iii.)	Interest service coverage ratio (in times) (Profit after tax+depreciation+finance cost)/(finance cost+interest Capitalised)	1.92	6.75	1.92	3.27
	iv.)	Current ratio (in times) Current Asset/Current liabilities	1.65	1.28	1.27	1.28
	v.)	Long term debt to working capital (in times) (Long-term debt including current maturities /Total Working capital (Current Assets-Current Liabilities excluding current maturities of long term debt)	0.73	0.62	0.84	0.62
	vi.)	Current liability ratio (in times) (Current liabilities/Total liabilities)	0.60	0.78	0.73	0.78
	vii.)	Total debts to total assets (in times) (Long term debt incl current maturities+ Short term debt)/Total Assets	0.32	0.38	0.36	0.38
	viii.)	Debtors turnover (in times) (not annualised for the quarters) (Net Credit Sales/Average Accounts Receivable) (Closing Accounts Receivable+Opening Accounts Receivable)/2)	1.31	1.98	3.21	5.12



