

DHAMPUR SUGAR MILLS LIMITED

Regd. Office : Distt. Bijnor, Dhampur (U.P.) - 246761

CIN - L15249UP1933PLC000511, Phone No - 011-41259400

Email : investordesk@dhampursugar.com, Website - www.dhampursugar.com

Statement of Standalone Financial Results for the Quarter and Year ended March 31, 2025

(₹ in Crores)

Sl. No.	Particulars	Quarter Ended			Year Ended	
		31-Mar-25 (Audited) (refer Note 3)	31-Dec-24 (Unaudited)	31-Mar-24 (Audited) (refer Note 3)	31-Mar-25 (Audited)	31-Mar-24 (Audited)
1.	Income					
	(a) Revenue from operations	809.65	587.02	666.90	2,655.00	2,644.14
	(b) Other income	2.63	6.65	4.42	18.96	27.07
	Total Income (a + b)	812.28	593.67	671.32	2,673.96	2,671.21
2.	Expenses					
	(a) Cost of materials consumed	752.70	514.11	718.81	1,513.02	1,752.06
	(b) Purchases of stock-in-trade	6.80	4.78	6.59	16.86	23.30
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(324.28)	(216.84)	(338.48)	(7.71)	(164.54)
	(d) Excise duty on sales	191.15	175.23	105.31	699.86	477.92
	(e) Employees benefits expenses	20.95	22.23	23.95	80.35	85.79
	(f) Finance costs	11.94	10.14	14.78	50.28	42.52
	(g) Depreciation and Amortisation expenses	19.31	16.47	17.14	61.92	58.79
	(h) Other expenses	62.15	46.05	54.60	184.54	204.90
	Total expenses (a to h)	740.72	572.17	602.70	2,599.12	2,480.74
3.	Profit / (Loss) before exceptional items and tax (1-2)	71.56	21.50	68.62	74.84	190.47
4.	Exceptional Items	-	-	-	-	-
5.	Profit / (Loss) after exceptional items and before tax (3-4)	71.56	21.50	68.62	74.84	190.47
6.	Tax expenses					
	(a) Current tax	12.48	0.42	11.95	12.93	33.15
	(b) Deferred tax	9.70	6.11	4.98	9.76	24.41
7.	Profit / (Loss) for the period (5-6)	49.38	14.97	51.69	52.15	132.91
8.	Other Comprehensive Income (OCI)					
	(a) i Items that will not be reclassified to profit or loss					
	- Remeasurement benefits (losses) on defined benefit obligation	(0.14)	-	(0.67)	(0.14)	(0.67)
	- Gain (loss) on fair value of equity investments	(0.15)	0.62	(0.41)	0.25	0.22
	ii Income tax relating to items that will not be reclassified to profit or loss	0.07	(0.08)	0.27	0.02	0.21
	(b) i Items that will be reclassified to profit or loss	-	(0.02)	0.69	-	0.72
	ii Income tax relating to items that will be reclassified to profit or loss	-	0.01	(0.24)	-	(0.25)
	Total Other Comprehensive Income	(0.22)	0.53	(0.36)	0.13	0.23
9.	Total Comprehensive Income for the period (7+8)	49.16	15.50	51.33	52.28	133.14
10.	Paid-up equity share capital (Face value per Share ₹ 10/- each)	65.38	65.38	65.38	65.38	65.38
11.	Other equity (as at year end)	-	-	-	1,081.90	1,029.83
12.	Earnings per equity share (EPS) (of ₹ 10/- each) (* not annualised) :					
	a) Basic (₹ per share)	7.56*	2.29*	7.85*	7.98	20.06
	b) Diluted (₹ per share)	7.56*	2.29*	7.85*	7.98	20.06

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Statement of Standalone Financial Results for the Quarter and Year ended March 31, 2025

Notes to the financial results						
1. Segment Reporting						
Statement of standalone segment wise revenue, results, assets and liabilities						
(₹ in Crores)						
Sl. No.	Particulars	Quarter Ended			Year Ended	
		31-Mar-25 (Audited) (refer Note 3)	31-Dec-24 (Unaudited)	31-Mar-24 (Audited) (refer Note 3)	31-Mar-25 (Audited)	31-Mar-24 (Audited)
i.	Segment Revenue					
	a) Sugar	494.95	305.90	392.65	1,407.90	1,432.99
	b) Power	154.63	62.17	89.82	246.79	225.58
	c) Ethanol	223.11	97.57	175.22	509.96	812.24
	d) Chemicals	53.33	47.49	61.00	225.87	259.86
	e) Potable Spirits	217.89	199.57	123.52	782.13	539.45
	f) Others	8.01	5.39	7.70	20.03	23.83
	Total	1,151.92	718.09	849.91	3,192.68	3,293.95
	Less : Inter segment revenue	342.27	131.07	183.01	537.68	649.81
	Revenue from Operations	809.65	587.02	666.90	2,655.00	2,644.14
ii.	Segment Results (Net Profit / (Loss) before Tax, finance costs and unallocable items)					
	a) Sugar	29.03	1.20	28.07	41.01	27.84
	b) Power	50.91	24.84	39.61	71.87	84.78
	c) Ethanol	9.49	5.71	23.83	19.44	124.00
	d) Chemicals	(2.40)	0.87	1.53	(0.99)	13.20
	e) Potable Spirits	4.24	3.58	1.89	13.91	6.62
	f) Others	0.29	0.19	0.09	0.61	0.68
	Total	91.56	36.39	95.02	145.85	257.12
	Less : Finance costs	11.94	10.14	14.78	50.28	42.52
	Less : Other unallocable expenses net off unallocable income	8.06	4.75	11.62	20.73	24.13
	Net Profit / (Loss) before Tax	71.56	21.50	68.62	74.84	190.47
iii.	Segment Assets					
	a) Sugar	1,348.86	1,074.60	1,402.57	1,348.86	1,402.57
	b) Power	414.93	397.00	400.53	414.93	400.53
	c) Ethanol	327.80	330.03	313.02	327.80	313.02
	d) Chemicals	84.13	86.31	126.76	84.13	126.76
	e) Potable Spirits	28.81	33.93	19.23	28.81	19.23
	f) Others	4.02	4.27	3.70	4.02	3.70
	g) Unallocable	174.92	200.33	84.99	174.92	84.99
	Total	2,383.47	2,126.47	2,350.80	2,383.47	2,350.80
iv.	Segment Liabilities					
	a) Sugar	158.67	208.38	144.97	158.67	144.97
	b) Power	4.72	5.13	5.60	4.72	5.60
	c) Ethanol	27.14	20.37	20.36	27.14	20.36
	d) Chemicals	6.41	11.82	8.56	6.41	8.56
	e) Potable Spirits	9.51	13.23	5.83	9.51	5.83
	f) Others	0.06	0.09	0.05	0.06	0.05
	g) Unallocable	1,029.68	769.52	1,070.22	1,029.68	1,070.22
	Total	1,236.19	1,028.54	1,255.59	1,236.19	1,255.59

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Statement of Standalone Financial Results for the Quarter and Year ended March 31, 2025

Statement of Assets and Liabilities		
(₹ in Crores)		
Particulars	As at 31.03.2025 (Audited)	As at 31.03.2024 (Audited)
1 ASSETS		
(A) Non - current assets		
(a) Property, plant and equipment	1,106.76	1,132.16
(b) Right-of-use-assets	25.24	17.08
(c) Capital work - in - progress	8.79	17.21
(d) Other Intangible assets	0.95	1.34
(e) Biological assets	-	-
(f) Financial assets		
(i) Investments	1.49	1.24
(ii) Loans	-	-
(iii) Other Financial assets	1.86	2.58
(g) Deferred tax assets (Net)	-	-
(h) Other non - current assets	1.17	3.80
Sub total (Non current assets)	1,146.26	1,175.41
(B) Current assets		
(a) Inventories	898.64	917.06
(b) Biological assets	2.34	2.15
(c) Financial assets		
(i) Investments	25.46	45.54
(ii) Trade receivable	148.37	159.85
(iii) Cash and cash equivalents	113.33	2.64
(iv) Bank balances other than (ii) above	9.79	16.56
(v) Loans	-	-
(vi) Others financial assets	0.36	1.93
(d) Other current assets	38.92	29.66
(e) Current tax assets (net)	-	-
Sub total (Current assets)	1,237.21	1,175.39
Total assets (A+B)	2,383.47	2,350.80
2 EQUITY AND LIABILITIES		
(A) Equity		
(a) Equity share capital	65.38	65.38
(b) Other equity	1,081.90	1,029.83
Sub total (Equity)	1,147.28	1,095.21
Liabilities		
(B) Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	142.65	164.88
(ii) Lease liabilities	20.24	11.82
(b) Other non - current liabilities	0.13	0.25
(c) Provisions	13.63	15.93
(d) Deferred tax liabilities (net)	91.44	81.94
Sub total (Non-current liabilities)	268.09	274.82
(C) Current liabilities		
(a) Financial liabilities		
(i) Borrowings	767.35	798.23
(ii) Lease liabilities	5.70	5.90
(iii) Trade payables		
(A) total outstanding dues of micro enterprises and small enterprises; and	3.23	2.17
(B) total outstanding dues of creditors other than micro enterprises and small enterprises	129.61	101.63
(iv) Other financial liabilities	34.77	44.53
(b) Other current liabilities	22.58	17.39
(c) Provisions	4.30	6.74
(d) Current tax liabilities (net)	0.56	4.18
Sub total (Current liabilities)	968.10	980.77
Total Equity & Liabilities (A+B+C)	2,383.47	2,350.80



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Statement of Standalone Financial Results for the Quarter and Year ended March 31, 2025

Statement of Cash Flow

(₹ in Crores)

Particulars	Year ended March 31, 2025	Year ended March 31, 2024
	Audited	Audited
A Cash flow from operating activities		
Net Profit before tax	74.84	190.47
Adjustments for :-		
Depreciation /amortization expense	61.92	58.79
(Gain)/Loss on disposal of property, plant and equipment	(1.30)	(15.16)
(Gain) / Loss on sale/maturity of Bond	(1.93)	(0.30)
Finance cost	50.28	42.52
Transfer to storage fund for molasses	0.24	0.46
Fair value (gain)/loss on valuation of Equity Instrument	(8.10)	-
Finance income	(2.59)	(5.02)
Dividend income	-	-
Provision for doubtful debts	-	-
Foreign Exchange(Income)/loss	(1.51)	(0.27)
Provision for employee benefits	1.97	2.39
Fair value gain on re-measurement of biological assets through profit or loss	(1.72)	(1.90)
Liabilities/ Provisions no longer required written back	(2.35)	(3.18)
Bad-debts written off	0.06	0.34
Operating profit before working capital changes	169.81	269.14
Adjustments for Working Capital changes :-		
(Increase)/Decrease in Trade receivables	12.85	34.56
(Increase)/Decrease in Other financial assets	0.72	(0.69)
(Increase)/Decrease in Other assets	(8.71)	14.08
(Increase)/Decrease in Government grants	(0.25)	(3.45)
(Increase)/Decrease in Inventories	18.42	(250.32)
Increase/(Decrease) in Trade and other financial liabilities	20.80	(74.66)
Increase/(Decrease) in Provisions and other liabilities	0.57	(8.85)
Cash generated from operations	214.21	(20.19)
Tax Expenses	(14.46)	(28.14)
Net cash generated from operating activities	199.75	(48.33)
B Cash flows from Investing activities		
Purchase of property, plant and equipment	(20.59)	(73.92)
Proceeds from sale of property, plant and equipment	2.58	21.41
(Purchase)/Sale of investments	29.42	(43.53)
Interest received	4.16	3.67
(Purchase)/maturity of fixed deposits (Net)	6.77	0.73
Net cash flow from/(used in) investing activities	22.34	(91.64)
C Cash flows from Financing activities		
Repayments of long term borrowings	(108.35)	(141.56)
Proceeds of long term borrowings	75.00	104.45
Proceeds/(repayments) from /of short term borrowings	(19.76)	274.32
Payment for Buy-back of equity shares	-	(30.00)
Tax paid on buy-back of equity shares	-	(6.93)
Buy-back costs	-	(0.74)
Payment of Lease Liabilities	(5.29)	(4.96)
Interest paid on Lease Liabilities	(1.44)	(1.46)
Dividend paid	(0.23)	(39.85)
Finance cost	(51.33)	(44.76)
Net cash flow from/(used in) financing activities	(111.40)	108.51
Net increase in cash and cash equivalents (A+B+C)	110.69	(31.46)
Opening cash & cash equivalents	2.64	34.10
Closing cash and cash equivalents	113.33	2.64
	0.00	-0.00

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Notes to financial results (contd.)							
2	These results have been prepared in accordance with the Indian Accounting Standard (referred to as "Ind AS") 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules as amended from time to time. The above Standalone financial results were reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on May 16, 2025. The joint statutory auditors have carried out audit of these financial results.						
3	The figures for the quarter ended March 31, 2025 and March 31, 2024 are the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the respective financial year, which were only reviewed by joint statutory auditors.						
4	The Company has its commercial paper listed on Bombay Stock Exchange. The additional information pursuant to regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as applicable in respect of commercial papers, are as follows: a.) Credit Rating :- IND A1+ b.) Outstanding amount as at March 31, 2025 :- ₹ 100 Crores c.) Due date of repayment :- ₹ 100 Crores on April 21, 2025 d.) Actual date of repayment :- ₹ 50 Crores on February 26, 2025 (issued on November 28, 2024) and ₹ 50 Crores on March 06, 2025 (issued on December 06, 2024)						
	e.) Ratios :-						
	S.No.	Particulars	Quarter Ended			Year Ended	
			31-Mar-25	31-Dec-24	31-Mar-24	31-Mar-25	31-Mar-24
			(Audited) (refer Note 3)	(Unaudited)	(Audited) (refer Note 3)	(Audited)	(Audited)
	i.)	Debt-to-Equity (D/E) Ratio (in times) (Total Debt (long term +Short term including current maturity)/Total Shareholder'sEquity)	0.79	0.61	0.88	0.79	0.88
	ii.)	Debt service coverage ratio (in times) (Profit after tax+depreciation+interest on term loan)/(Interest on term loan+Long term principal repayment amount during the period)	1.53	1.84	2.58	1.09	2.13
	iii.)	Interest service coverage ratio (in times) (Profit after tax+depreciation+finance cost)/(finance cost+interest Capitalised)	6.75	4.10	5.66	3.27	5.41
	iv.)	Current ratio (in times) Current Asset/Current liabilities	1.28	1.20	1.20	1.28	1.20
	v.)	Long term debt to working capital (in times) (Long-term debt including current maturities /Total Working capital (Current Assets-Current Liabilities excluding current maturities of long term debt)	0.62	0.81	0.89	0.62	0.89
	vi.)	Current liability ratio (in times) (Current liabilities/Total liabilities)	0.78	0.78	0.78	0.78	0.78
	vii.)	Total debts to total assets (in times) (Long term debt incl current maturities+ Short term debt)/Total Assets	0.38	0.32	0.41	0.38	0.41
	viii.)	Debtors turnover (in times) (not annualised for the quarters) (Net Credit Sales/Average Accounts Receivable) (Closing Accounts Receivable+Opening Accounts Receivable)/2)	1.98	2.88	1.89	5.12	6.38
	ix.)	Inventory turnover (in times) (not annualised for the quarters) (Cost of goods sold/Average Inventory (Closing inventory+Opening inventory)/2)	0.89	1.10	0.74	2.55	2.77
	x.)	Operating margin (%) {Operating Profit (profit before tax+finance cost- other income)/Revenue from operations}	9.99%	4.26%	11.84%	4.00%	7.79%



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	xi.)	Net profit margin (%) (Net Profit after tax/Revenue from operations)	6.10%	2.55%	7.75%	1.96%	5.03%
	xii.)	Bad debt to accounts receivable ratio (%) (not annualised for the quarters) (Bad debts/average account receivable)	0.00%	0.00%	0.00%	0.00%	0.00%
	xiii.)	Capital redemption reserve (₹ in Crores)	1.00	1.00	1.00	1.00	1.00
	xiv.)	Net worth (As per Sec 2(57) of Companies Act, 2013) (₹ in Crores)	1,147.28	1,097.93	1,095.21	1,147.28	1,095.21

5 Sugar being a seasonal industry, the performance of the quarter may not be representative of the annual performance of the Company.

6 Figures for the previous corresponding periods have been regrouped, wherever considered necessary.

For Dhampur Sugar Mills Limited

Ashok Kumar Goel
Chairman

Place : New Delhi

Dated : May 16, 2025