

Documents for Inspection for Buyback of Shares of the Company

The documents mentioned hereunder are open for inspection under the following link:

<u>Sr. No.</u>	<u>Particulars</u>
1	<u>Copy of Certificate of Incorporation of the Company</u>
2	<u>Copy of Memorandum and Articles of Association of the Company</u>
3(a)	<u>Copy of Annual reports of the Company for the financial years ended 31st March, 2022.</u>
3(b)	<u>Copy of Annual reports of the Company for the financial years ended 31st March, 2023.</u>
3(c)	<u>Copy of Annual reports of the Company for the financial years ended 31st March, 2024.</u>
4	<u>Copy of resolution passed by the Board of Directors at its meeting held on 16th May, 2025 in relation to the approval of Buyback.</u>
5	<u>The certificate dated 16th May, 2025 received from Mittal Gupta & Company, the Statutory Auditors of the Company, in terms of clause (xi) of Schedule I of the Buyback Regulations.</u>
6	<u>Certificate dated 16th May, 2025 issued by Mittal Gupta & Company, Chartered Accountants, confirming that the Company has adequate funds for the purposes of the Buyback.</u>
7	<u>Copy of opinion on taxation dated 16th May, 2025 obtained by the Company from Mittal Gupta & Company, Chartered Accountants</u>
8	<u>Public Announcement dated 19th May, 2025 published on 20th May, 2025.</u>
9	<u>Copy of Declaration of solvency and an affidavit as per Form SH-9 as prescribed under Section 68(6) of the Companies Act.</u>
10	<u>Copy of the Escrow Agreement dated 16th May 2025 executed amongst Dhampur Sugar Mills Ltd., Centrum Capital Ltd. and ICICI Bank Ltd.</u>