

15.02.2024

To,
The Manager - Listing
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai - 400 051
Tel No. 022-2659 8237 /38
Symbol: DHAMPURSUG

The General Manager – DSC
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai: 400001
Tel No.022-22722039/37/3121
Security Code: 500119

Dear Sir,

Sub: Intimation on completion of Extinguishment of 10,00,000 Equity Shares of Rs. 10 each of the Company.

Ref: Buyback of up to 10,00,000 (Ten Lakh) fully paid-up Equity Shares of Dhampur Sugar Mills Limited ("Company") of face value of Rs. 10/- (Rupees Ten only) each at a price of Rs. 300/- (Rupees Three Hundred Only) per Equity Share ("Buyback")

This is to inform that pursuant to the Public Announcement dated 4th January, 2024 and published on 5th January 2024 and the Letter of Offer dated 18th January, 2024, the tendering period for the Buyback Offer opened on Tuesday, 23rd January, 2024 and closed on Tuesday, 30th January, 2024.

In accordance with the provisions of Regulation 11 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 as amended ("SEBI Buy-back Regulations"), this is to inform you that the Company has extinguished 10,00,000 fully paid-up Equity Shares of Rs. 10 each. A certificate signed by Alankit Assignments Limited, (Registrar to the Buyback), GSK & Associates (Secretarial Auditor of the Company) and the Company as **Annexure A**, confirming that the extinguishment of 10,00,000 Equity Shares is in compliance with SEBI Buyback Regulations along with copy of the letter dated 14th February, 2024 of National Securities Depository Limited confirming extinguishment of shares is enclosed herewith as **Annexure B**.

In accordance with the provisions of Regulation 24(iv) of SEBI Buyback Regulations, the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

Sr. No.	Particulars	No. of Equity Shares of Rs. 10 each
1	Paid up equity share capital (prior to the Buyback)	6,63,87,590
2	Less: Total Equity Shares extinguished	10,00,000
3	Paid-up share capital (post Buyback)	6,53,87,590

Further, we would like to inform that the above extinguishment has been done as per the provisions of the SEBI Buyback Regulations.

The number of Equity Shares bought back, and the post Buy-back shareholding pattern were disclosed in the Post Buyback Public Announcement published and submitted for your records on 8th February 2024 and have been reproduced in **Annexure C** for ease of reference.

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

We request you to take the above information on record.

Thanking you,
For Dhampur Sugar Mills Limited

Aparna Goel
Company Secretary
M. No. 22787

CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY DHAMPUR SUGAR MILLS LIMITED (THE "COMPANY")

The certificate is being issued pursuant to the requirements of Regulation 11 of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations").

Pursuant to the Public Announcement dated January 4, 2024 and Letter of Offer dated January 18, 2024, the tendering period for the Buyback Offer opened on January 23, 2024 and closed on January 30, 2024 (the "Tendering Period"). The following are the details of the equity Shares bought back by the Company during the said Tendering Period and extinguished.

A. The equity shares extinguished in dematerialized form as under:

Name of the Depository Participant and DP ID No.	Client ID	Date of Extinguishment	No. of Equity Shares Extinguished
Bharat Bhushan Equity Traders Limited DP Id: IN301209	10247163	14 th February, 2024	10,00,000 (Ten Lakhs)

B. The equity shares extinguished physical form: No equity shares were tendered in physical form.

C. The total equity shares extinguished/destroyed in dematerialized and physical form are as under:

Total Number of Equity Shares Extinguished/ Destroyed (A + B)	10,00,000 (Ten Lakhs)
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This is to certify that the above equity shares of the Company, being in dematerialized form were extinguished in compliance with the provisions of Regulation 11 of the Buyback Regulations. This is for your information and records.

<p>For Dhampur Sugar Mills Limited</p>  <p>Name: Ashok Kumar Goel Designation: Chairman Place: New Delhi</p> 	<p>For Dhampur Sugar Mills Limited</p>  <p>Name: Gaurav Goel Designation: Vice Chairman and Managing Director Place: New Delhi</p> 
<p>For GSK & Associates Secretarial Auditor Firm Registration No. P2014UP036000</p>  <p>Name: Saket Sharma Designation: Partner Place: New Delhi</p> 	<p>For Alankit Assignments Limited Registrar to the Buyback Offer</p>  <p>Name: Jagdeep Kumar Singla Designation: Head Client Servicing- RTA Place: New Delhi</p> 

Date: February 15, 2024

National Securities Depository Limited



Ref : II/CA/COM/11839/2024

February 14, 2024

Mr. Arhant Jain
Executive President (Finance) & Company Secretary
Dhampur Sugar Mills Limited
Dhampur
Distt. Bijnor - 246761

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Alankit Assignments Limited , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE041A01016	DHAMPUR SUGAR MILLS LIMITED EQ	Debit	1	1,000,000.000	14/Feb/2024

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

Digitally Signed By
Name: RAKESH M MEHTA
Date: 14/02/2024 12:19:51
Reason: Authentication
Location: NSDL,Mumbai

Annexure C

The shareholding pattern of the Company Pre Buy-back (as on the Record Date, i.e., Wednesday, 17th January, 2024) and post Buyback, is provided below:

Particulars	Pre-Buyback (As on the Record Date)		Post Buyback*	
	Number of Equity Shares	% to the existing Equity Share Capital	Number of Equity Shares	% to post Buyback
Promoter / Promoter Group and persons acting in concert	3,25,85,637	49.08	3,21,15,237	49.11
Foreign Investors (including Non-Resident Indians, FII and Foreign Mutual funds)	47,97,134	7.23	3,32,72,353	50.89
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	5,16,370	0.78		
Others (Public, Public Bodies Corporate etc.)	2,84,88,449	42.91		
Total	6,63,87,590	100.00	6,53,87,590	100.00

* Subject to Extinguishment of 10,00,000 Equity Shares