

12.06.2025

To,
The Manager - Listing
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai - 400 051
Tel No. 022-2659 8237 /38
Symbol: DHAMPURSUG

The General Manager – DSC BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai: 400001 Tel No.022-22722039/37/3121

Security Code: 500119

Dear Sir,

<u>Sub: Intimation on submission of Post Buyback Public Announcement for Buyback of equity shares of the Company through tender offer</u>

Ref: Buyback of up to 10,81,081 (Ten Lakhs Eighty-One Thousand and Eighty-One) fully paidup Equity Shares of Dhampur Sugar Mills Limited ("Company") of face value of Rs. 10 (Rupees Ten only) each at a price of Rs. 185 (Rupees One Hundred and Eighty-Five Only) per Equity Share ("Buyback")

This is to inform that pursuant to Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buy-back Regulations"), the Company has published a post buyback public announcement dated 11th June, 2025 ("Post Buyback Public Announcement") for Buy-back of 10,81,081 (Ten Lakhs Eighty-One Thousand and Eighty-One) Equity Shares of the face value of Rs 10 each from the existing shareholders/beneficial owners of Equity Shares as on the record date (i.e. Friday, 23rd May, 2025), on a proportionate basis, through the Tender Offer route through the Stock Exchange mechanism as prescribed under the Buy-back Regulations, at a price of Rs. 185 (Rupees One Hundred Eighty-Five only) per equity share up to Rs. 20,00,00,000 (Rupees Twenty Crores only) excluding transaction costs on a proportionate basis from the equity shareholders of the Company, through the tender offer route.

The Tendering period for the Buyback Offer opened on Thursday, May 29, 2025, and closed on Wednesday, June 04, 2025. (both days inclusive).

The Post Buy-back Public Announcement has been published on 12th June, 2025 in the newspapers mentioned below:

Newspaper	Language	Editions
Business Standard	English	All Editions
Business Standard	Hindi	All Editions

In this regard, please find enclosed a copy of the Post Buy Back Public Announcement, as published in the aforesaid newspapers.

Further, as per the Listing Regulations, a copy of the Post Buyback Public Announcement is also available on the Company's website at www.dhampursugar.com, Manager to the Buy-back website at www.centrum.co.in and is expected to be made available on the website of the SEBI at www.sebi.gov.in and on the website of the Stock Exchanges at www.bseindia.com and www.nseindia.com, during the period of the Buy-back.

We request you to take the above information on record.

Thanking you, For Dhampur Sugar Mills Limited

Aparna Goel Company Secretary M. No. 22787



SECOND FLOOR, GMTT BUILDING D-7, SECTOR 3, NOIDA (U.P.) - 201301

POSSESSION NOTICE (For Immovable Property) [Rule 8(1)]

Whereas, the undersigned, being the Authorised Officer of **Ujjivan Small Finance Bank Ltd.**, under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 issued demand notice to borrower/guarantor on the date mentioned hereunder, calling upon the Borrower(s) / Guarantor(s) to repay the amount mentioned in the respective demand notice within 60 days of the date of the notice.

notice within 60 days of the date of the notice.

The Borrower / Co-Borrower / Mortgagor having failed to repay the amount, notice is hereby given to the Borrower / Mortgagor Co-Borrower / Mortgagor, Co-Borrower and the public in general that the undersigned has taken **SYMBOLIC POSSESSION** of the property described herein below in exercise of powers conferred on him under Sub-Section (4) of Section 13 of the said Act read with Rule 8 of the Security Interest Enforcement Rules, 2002, on the date mentioned against each account.

The Borrower / Mortgagor's, Co-Borrower / Mortgagor's and Co-Borrower's attention is invited to provisions of Sub-Section (8) of Section 13 of the Act, in respect of time available, to redeem the secured assets.

The Borrower / Mortgagor, Co-Borrower / Mortgagor and Co-Borrower in particular and the public in general is hereby cautioned no to deal with the property and any dealings with the property will be subject to the charge of **Ujjivan Small Finance Bank Ltd.** for an amount(s), mentioned herein below besides interest and other charges / expenses against each account.

Name of Borrower / Co-Borrower / Mortgager

| Description of the Immovable Property | Date of Possession | Date of Date of Possession | Date of Date of Possession | Date of Date

Basti, Dargah Ke Pass, Muradnagar, Hakeemu. The Property belongs to Riyasat Ali S/o Azam Ali i.e. No. 1 among you.

Ghaziabad, Uttar Pradesh - 201206; Also at:- 523, Jatav, Modinagar, Ghaziabad, Uttar Pradesh - 201206; In Loan Account No.: 2249210080000002

Borrower(s):- (1) Shabi Abbas S/o All that Part & Parcel of Residential 21.03.2025 09.06.2025 Rs. 9,97,462/Jaheer Abbas @ Zaheer Abbas, R/o Plot situated in Khasra No. 4138, admeasuring 41.80 Sq. Mtrs. i.e., 50 as on Mohsin Bagh, Zaidi Farm, Near Mohsin Masjid, Gandhi Ashram, Pradesh Which is bounded as follows:- Boundaries:- East: House of interest thereon Meerut, Uttar Pradesh - 250002, All that Part & Property, North: Road; South: Abadi Zaidi Farm Meerut. The Property belongs to Izhar Fatma W/o Jaheer Abbas @ Zaheer Abbas

2220210180000048.

Borrower(s):- (1) Prakash Chand S/o Natti Lal @Natthi Lal, R/o Radha Rani Wali Gali, Baniya Pada, Chhata, District Mathura, Uttar Pradesh - Chhata, Mathura, Uttar Pradesh - Boundaries:- East: Road and Prakash Master; West: House of Seller; North: House of Seller; South: Road. The Property belongs to Vimlesh Varshney W/o Prakash Chand, R/o Radha Rani Prakash Chand, R/o Radha

R/o Near Mohsin Masjid, Mohsin Bagh, Zaidi Farm, Gandhi Ashram, Meerut, Uttar Pradesh - 250002, **In Loan Account Nc**

Wali Gali, Baniya Pada, Chhata, Mathura, Uttar Pradesh - 281401. In Loan Account No.:-2311210170000074.

 Date: 11.06.2025
 Place: Ghaziabad - Meerut - Mathura
 AUTHORISED OFFICER

YES BANK

Regd. Off: Yes Bank House, Off Western Express Highway
Santacruz East, Mumbai–400055
Branch Office: Panipat, website: www.vesbank.in

SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES

E-Auction Sale Notice for Sale of Immovable Assets under the Securitisation and
Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with
proviso to Rule 8 (6) of the Security Interest (Enforcement) Rules 2002

Notice is hereby given to the public in general and in particular to the Borrower (s) and Guarantor (s) that the below described immovable property mortgaged/charged to the Secured Creditor, the physical possession of which has been taken by the Authorised Officer of Yes Bank Ltd. i.e. Secured Creditor, will be sold on "As is where is", "As is what is" on July 15th,2025 for recovery of Rs. 44,17,615,04/- (Rupees Fourty Four Lakhs Seventeen Thousand Six Hundred Fifteen and Paisa Four Only) due on 31 – August- 2023 subject to further interest and charges at contracted rate, due to the Secured Creditor from (1.) Mr. Mahesh Jindal, So/o Mr. Jagdish Chand, 16 C/13, Ashok Nagar, Ganaur, Landmark-Ganaur Mandi, Sonipat-131101 And also at: Mr. Mahesh Jindal, M/s Jindal Collections, Mr. Candur, Landmark-Ganaur Mandi, Sonipat-131101 (3.) M/s Jindal Collections, through Its Proprietor, Mr. Mahesh Jindal, MC Road, Landmark- UCO Bank, Ganaur, Sonipat-131101 Also at: M/s Jindal Collections, through Its Proprietor, Mr. Mahesh Jindal, 16 C/13, Ashok Nagar, Ganaur, Landmark-Gangaur Mandi, Sonipat-131101. The Reserve Price will be Rs 53,00,000/- (Rs Fifty three Lakhs only) and the Earnest Money Deposit will be Rs 5,30,000/- (Rs five lakhs thirty thousand only).

All the piece and parcel of Property an existing Residential Building, Waka Mojja Ganaur Abadi Ashok Nagar, Inside M. C. Limit, Tehsil Ganaur, District Sonipat measuring about 200 Sq. Yds.

Date and time of e-auction: July 15th.2025 from 11:00 am to 2:00 pm with extensions of 5

minutes each

Last date for submission of bid: July 14th,2025 till 3.00 pm **Date and time of inspection of property:** July 11th 2025 from 11:00 am to 2:00

For detailed terms and conditions of the sale, please refer to the link provided in http://10.0.49.5/about-us/media/auction-property- Secured Creditor's website i.e.

www.yesbank.in.
In case of any difficulty in obtaining Tender Documents/ e-bidding catalogue or Inspection of the Immovable Properties / Secured Assets and for Queries, Please Contact Concerned Officials of YES BANK LTD., Mr. Mayank Garg on 9953150063 or E-mail: mayank.garg3@yesbank.in and Officials of M/s. e-Procurement Technologies Limited (Auction Tiger) Ahmedabad, Web Portal Address https://sarfaesi.auctiontiger.net Bidder Support Numbers: +91 9265562821/18 & 9978591888, 079- 68136880/68136837. E-mail: support@auctiontiger.net and ramprasad@auctiontiger.net. Contact person: Mr. Ram

As contemplated U/s.13(8) of the Act, in case our dues together with all costs, charges and expenses incurred by us are tendered at any time before the date fixed for sale or transfer, the secured asset shall not be sold or transferred by us, and no further step shall be taken by us for transfer or sale of that secured asset

SALE NOTICE TO BORROWER/GAURANTORS

The above shall be treated as Notice U/r. 9(1) read with 8(6) of Security Interest (Enforcement Rules, 2002, to the Obligants to pay the same within 30 days from the date of publication.

Date: 04th-June-2025,

Sd.

Place : Chandigarh

Authorised Officer

M.P.STATE ELECTRONICS DEVELOPMENT COR. LTD.

State IT Centre, 47-A, Arera Hills, Bhopal - 462011 (M.P.) Web.: www.mpsedc.mp.gov.in, E-mail: marketing@mpsedc.com, Ph. No.: 0755-2518300

NOTICE INVITING TENDER'S (NIT)

MPSEDC invites online proposals for following bids on MP Tender/GeM Portal:

S.No. Bid No./Tender No. NIT Portal

1. MPSEDC/Civil/2025/622 Renovation of SWAN NOC Room at SITC, Bhopal MP Tender

2. MPSEDC/HR/2025-26/621 Providing fully furnished Plug-and-Play Office Space on MP Tender
lease for Establishing Development Centre of MPSEDC at Noida (Second Call)

3. GEM/2025/B/6309153 Hiring of Vehicles GEM

GEM/2025/B/6309153 Hiring of Vehicles

GEM

For detail scope of work, terms and conditions please refer to the respective bid document available on MF

Tender/GeM Portal.

GEM

Conditions please refer to the respective bid document available on MF

Tender/GeM Portal.

M.P. Madhyam/120578/2025 CHIEF GENERAL MANAGER

Chittorgarh Branch
Jodhpur Zone

Chittorgarh Branch
APF

APF

CALE NOTICE FOR SALE OF IMM

E-Auction Sale Notice to General Public APPENDIX-IV-A [See proviso to rule 8(6)]

SALE NOTICE FOR SALE OF IMMOVABLE PROPERTY

E Auction Sale Notice for Sale of Immovable Assets under the 'Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002, read with proviso to Rule 8(6) of the Security Interest (Enforcement) Rules, 2002.

Notice is hereby given to the public in general and in particular to the Borrower (s) and Guarantor (s) that the below described immovable properties mortgaged/charged to the Bank of India Secured Creditor, the Physical/Symbolic Possession of which has been taken by the Authorised Officer of Bank of India Secured Creditor, will be sold 'As is where is', "As is what is", and "Whatever there is" on 25.07.2025 for recovery of its dues to the Bank/ Secured Creditor from the respective borrower (s) and Guarantor (s). The Reserve price and the earnest money deposit will be as mentioned in the below table. Date of Earnest Money Deposit: 15.06.2025 @ 10.00 a.m. to 25.07.2025 @ 5.00 p.m.

	Name of the Branch	Description of the immovable	(A) Date of Demand notice u/s. 13(2) of SARFAESI Act, 2002	(A) Reserve Price (in Rupees)	Date/time	Details of the
Sr. No.		properties mortgaged/ Owner's	(B) Outstanding amount as on (C) Possession Date u/s 13(4)		of E-Auction	encum- brance known to
	Guarantors Account	Name (Mortgagers of property/ies)	of SARFAESI Act 2002 (D) Nature of Possession Symbolic/Physical/Constructive	(C) Bid Increase Amount	L Auditon	the secured creditors
1.	Chittorgarh Branch	EQM of residential House situated		Rs. 3,80,000/-		
1"	Contact: 9024820774	t Patta No29, Village-Rolahera, Gram Panchavat-Rolahera, Tehsil	1101 =11 0 =011110 1	Rs. 38,000/-	25.07.2025	
	Mr. Peeru Lal S/o			Rs. 10.000/-		
	Unkar Lal	& District-Chittorgarh, Rajasthan, Area-996 Sq ft	04/03/2025	10,000/-	From 11.00	
		71100 000 0411	Physical Possession		AM to	Known
2.	Chittorgarh Branch	EQM of residential House situated		Rs. 3,83,000/-	05.00 PM	
~	Contact: 9024820774	at Patta No28, Village-Rolahera,	Tio: Tioo Editio	Rs. 38,300/-		
	Mr. Peeru Lal S/o	Gram Panchayat-Rolahera, Tehsil	anonargou interest	Rs. 10,000/-		
	Unkar Lal	& District-Chittorgarh, Rajasthan, Area-1562 Sg ft	04/03/2023		odion 10 0	7 0005
		716a-1302 041t	Physical Possession	Date of Insp	ection 18.0	7.2025

For detailed terms and conditions of the sale, please refer to the link provided in E-auction platform (PSB Alliance) website i.e. (1)https://baanknet.com & (2) https://www.bankofindia.co.in STATUTORY 30 DAYS SALE NOTICE UNDER RULE 8(6) OF THE SECURITY INTEREST (ENFORCEMENT) RULES 2002

The borrower/guarantor/mortgagor are hereby notified to pay the sum as mentioned above along with up to date interest and other expenses



DHAMPUR SUGAR MILLS LIMITED

Corporate Identity Number (CIN): L15249UP1933PLC000511 Registered Office: Dhampur, Bijnor, Uttar Pradesh - 246761

Corporate Office: 6th Floor, Max House, Okhla Industrial Estate, Phase III, New Delhi - 110020

Tel: 011-41259400 | Website: www.dhampursugar.com | E-mail: investordesk@dhampursugar.com

Contact Person: Mrs. Aparna Goel, Company Secretary & Compliance Officer

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF DHAMPUR SUGAR MILLS LIMITED

This post buyback public announcement (the "Post Buyback Public Announcement") is being made in compliance with Regulation 24(vi) and other applicable provisions, if any of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, including any statutory modifications or re-enactments thereof (the "Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the public announcement dated May 19, 2025, published on May 20, 2025 (the "Public Announcement") and the letter of offer dated May 26, 2025 (the "Letter of Offer") issued in connection with the Buyback. The terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

1. THE BUYBACK

- 1.1. Dhampur Sugar Mills Limited (the "Company") had announced the Buyback of up to 10,81,081 (Ten Lakhs Eighty One Thousand and Eighty One) fully paid-up equity shares of face value ₹10 each ("Equity Shares") representing 1.65% of the total number of equity shares in the paid-up equity share capital of the Company as on March 31, 2025, from the existing shareholders/beneficial owners of Equity Shares as on Record Date i.e., Friday, May 23, 2025 on a proportionate basis, through the Tender Offer Route, at a price of ₹185 (Rupees One Hundred and Eighty Five only) per equity share payable in cash for an aggregate consideration not exceeding ₹20,00,00,000 (Rupees Twenty Crores only) ("Buyback Offer Size") excluding expenses incurred or to be incurred for the Buyback viz. brokerage cost, fees, turnover charges, applicable taxes such as, securities transaction tax, goods and services tax (if any), stamp duty, printing and dispatch expenses, if any, filing fees payable to the Securities and Exchange Board of India ("SEBI") any other Appropriate Authorities, stock exchange charges, advisor/legal fees, public announcement publication expenses and other incidental and related expenses and charges ("Transaction Costs"), representing 1.74% and 1.73% of the aggregate of the fully paid-up share capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company as on March 31, 2025.
- 1.2. The Company adopted Tender Offer route for the purpose of Buyback. The Buyback was implemented by the Company using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI Circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with the circular bearing reference number CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 a, circular bearing reference number SEBI/HO/CFD/DCR III/CIR/P/2021/615 dated August 13, 2021 and circular bearing reference number SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023, as amended from time to time ("SEBI Circulars").
- 1.3. The Tendering period for the Buyback Offer opened on Thursday, May 29, 2025 and closed on Wednesday, June 04, 2025. (both days inclusive)

2. DETAILS OF THE BUYBACK

- 2.1. 10,81,081 (Ten Lakhs Eighty One Thousand and Eighty One) Equity Shares were bought back under the Buyback, at a price of ₹185 (Rupees One Hundred and Eighty Five only) per Equity Share.
- 2.2. The total amount utilized in the Buyback is not exceeding ₹20,00,00,000 (Rupees Twenty Crores Only), excluding Transaction Costs.
- 2.3. The Registrar to the Buyback i.e., Alankit Assignments Limited ("Registrar"), considered a total of 5,834 valid applications for 41,06,918 Equity Shares in response to the Buyback resulting in the subscription of approximately 3.80 times the maximum number of Equity Shares proposed to be bought back. The details of valid applications considered by the Registrar, are as follows:

Category of Shareholders	No. of Equity Shares reserved in Buyback	No. of valid applications	Total Equity Shares Validly Tendered	No. of times of Total valid Equity Shares to No. of Equity Shares reserved in Buyback
Reserved Category for Small Shareholders	1,91,177	5,204	10,86,512	5.68
General Category for other Shareholders	8,89,904	630	30,20,406	3.39
Total	10,81,081	5,834	41,06,918	3.80

- 2.4. All valid applications were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the process as described in the Letter of Offer. The communication of acceptance/ rejection has been dispatched electronically by the Registrar to the eligible Equity Shareholders on
- 2.5. The settlement of all valid bids was completed by the Indian Clearing Corporation Limited and the National Securities Clearing Corporation Limited (collectively, "Clearing Corporations") as applicable, on June 11, 2025
- 2.6. The Clearing Corporations have made direct funds payout to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If any Eligible Shareholders' bank account details were not available or if the funds transfer instruction was rejected by Reserve Bank of India or respective bank, due to any reason, then such funds were transferred to the concerned Stock Brokers' settlement bank account for onward transfer to such Eligible Shareholders.
- 2.7. Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company's Demat Account on June 11, 2025. The unaccepted Equity Shares in dematerialized form, if any, tendered by the Eligible Shareholders was released / returned to the respective Eligible Shareholders / lien removed by the Clearing Corporations on June 11, 2025.
- 2.8. The extinguishment of 10,81,081 (Ten Lakhs Eighty One Thousand and Eighty One) Equity Shares accepted under the Buyback, comprising of all Equity Shares in dematerialized form, are currently under process and shall be completed on or before June 20, 2025.
- .9. The Company and its Directors, accept full responsibility for the information contained in this Post Buyback Public Announcement and also accept responsibility for the obligations of the Company laid down under the Buyback Regulations.

CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1. The capital structure of the Company pre and post Buyback is as under:

No. of Equity SharesAmount (in ₹)No. of Equity SharesAuthorized Share Capital9,15,00,000 Equity Shares of ₹10 each91,50,00,000 Shares of ₹10 each9,15,00,000 Equity Shares of ₹10 each		No. of Equity	Amount		
		Shares			Amount (in ₹)
	norized Share Capital		91,50,00,000		91,50,00,000
Issued & Subscribed & Paid-up Capital6,53,87,590 Equity Shares of ₹10 each fully paid up65,38,75,900 6,43,06,509 Equity Shares of ₹10 each fully paid up6		Shares of ₹10 each	65,38,75,900	Shares of ₹10 each	64,30,65,090

* Subject to Extinguishment of 10,81,081 Equity Shares

3.2. The details of the shareholders/beneficial owners from whom Equity Shares exceeding 1% of the total Equity Shares have been bought back are as under:

Sr. No.	Name	No. of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of the total Equity Shares bought back	Equity Shares accepted as a % of the total post Buyback Equity Share capital of the Company*
1.	Budge Budge Refineries Ltd.	79,687	7.37%	0.12%
2.	Arun Kumar Siotia	48,368	4.47%	0.08%
3.	Edible Agro Products Ltd.	34,497	3.19%	0.05%
4.	Tejraj Kothari B	31,957	2.96%	0.05%
5.	Sumermal K Sheth	30,516	2.82%	0.05%
6.	Bipin Industries Pvt. Ltd.	30,514	2.82%	0.05%
7.	Saraswati Properties Ltd.	25,000	2.31%	0.04%
8.	Goel Investments Ltd.	25,000	2.31%	0.04%
9.	Manju Pasari	22,776	2.11%	0.04%
10.	Rohini Nilekani	20,549	1.90%	0.03%
11.	Janhavi Nilekani	20,412	1.89%	0.03%
12.	Vimala Kothari	18,664	1.73%	0.03%
13.	Piyush C Shah	16,989	1.57%	0.03%
14.	Universal Pipes Pvt. Ltd.	13,267	1.23%	0.02%
	Total	4,18,196	38.68%	0.65%

*Subject to extinguishment of 10,81,081 Equity Shares.

3.3. The shareholding pattern of the Company Pre and Post Buyback is as under

Particulars	Pre Buyback (As on the Record Date)		Post Buyback*	
T dittodiale				
	Number of Equity Shares	% to the existing Equity Share Capital	Number of Equity Shares	% to post Buyback
Promoter / Promoter Group and persons acting in concert	3,21,07,737	49.10%	3,20,53,237	49.84%
Foreign Investors (including Non-Resident Indians, FII and Foreign Mutual funds)	20,15,896	3.09%		
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	3,05,245	0.47%	3,22,53,272	50.16%
Others (Public, Public Bodies Corporate etc.)	3,09,58,712	47.34%		
Total	6,53,87,590	100.00%	6,43,06,509	100.00%

* Subject to Extinguishment of 10,81,081 Equity Shares

. MANAGER TO THE BUY BACK OFFER

C-NTRUM

Centrum Capital Limited

Level 9, Centrum House, CST Road, Vidyanagari Marg, Kalina, Santacruz (E), Mumbai 400098, India

Tel: +91 22 4215 9224 / 9816 Fax: +91 22 4215 9444

E-mail: dsml.buyback2025@centrum.co.in

Contact Person: Ms. Pooja Sanghvi / Mr. Tarun Parmani Website: www.centrum.co.in

SEBI Registration No.: INM000010445 **CIN:** L65990MH1977PLC019986

5. DIRECTORS RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accepts full responsibility for all the information contained in this Post Buyback Public Announcement or any other advertisement, circular, brochure, publicity material which may be issued and confirms that the information in such document contains true, factual and material information and does not contain any misleading information.

For and behalf of the Board of Directors of

Dhampur Sugar Mills Limited

Sd/-Gaurav Goel Vice-Chairman & Managing Director DIN: 00076111 Sd/-Anuj Khanna Independent Director DIN: 00025087 Sd/-Aparna Goel Company Secretary & Compliance Officer Membership No. A22787

Date: June 11, 2025 Place: New Delhi चीन दुर्लभ खनिजों की आपूर्ति करेगा तो अमेरिका उसके छात्रों को पढ़ने की अनुमति देगा : ट्रंप

रॉयटर्स वॉशिंगटन, ११ जून

ष्ट्रपति डॉनल्ड ट्रंप ने बुधवार को कहा कि अमेरिका और चीन के बीच करार हो गया है। इसके तहत चीन मैग्नेट और दुर्लभ खनिजों की आपूर्ति करेगा वहीं अमेरिका अपने कॉलेजों और विश्वविद्यालयों में चीनी छात्रों को पढ़ने की अनुमति देगा। ट्रंप ने अपने संक्षिप्त बयान में ट्रुथ सोशल पर लिखा, 'हमें कुल 55 प्रतिशत टैरिफ मिल रहा है, चीन को 10 प्रतिशत मिल रहा है। यह साझेदारी उत्कृष्ट है!

व्हाइट हाउस के एक अधिकारी ने कहा कि यह समझौता अमेरिका को चीन से आयाितत सामान पर 55 प्रतिशत शुल्क लगाने की अनुमित देता है। इसमें 10 प्रतिशत बेसलाइन 'पारस्परिक' टैरिफ, फेंटेनल तस्करी के लिए 20 प्रतिशत टैरिफ और पूर्व-मौजूदा टैरिफ को दर्शाने वाला 25 प्रतिशत टैरिफ शामिल है। अधिकारी ने कहा कि चीन इसी तरह अमेरिकी आयात पर 10 प्रतिशत टैरिफ लगाएगा। ट्रंप ने कहा कि चीनी राष्ट्रपति शी चिनिफंग के साथ अभी इस करार को अंतिम रूप दिया जाना



डॉनल्ड ट्रंप, अमेरिकी राष्ट्रपति

बाकी है

ट्रंप ने कहा, 'पूर्ण मैग्नेट और कोई भी अन्य आवश्यक दुर्लभ खनिजों की चीन द्वारा आपूर्ति की जाएगी। इसी तरह हम चीन को वह प्रदान करेंगे, जिस पर सहमित हुई थी। इसमें हमारे कॉलेजों और विश्वविद्यालयों का उपयोग करने वाले चीनी छात्र शामिल हैं।'अमेरिकी और चीनी अधिकारियों ने मंगलवार को कहा था कि वे व्यापार युद्ध रोककर कारोबारी संबंधों को वापस पटरी पर लाने और दुर्लभ खनिजों पर चीन के निर्यात प्रतिबंधों को हटाने के लिए आम सहमित पर

लंदन में दो दिनों की गहन बातचीत के बाद अमेरिकी वाणिज्य मंत्री हावर्ड लटिनक ने संवाददाताओं से कहा कि करार पिछले महीने जिनेवा में जवाबी शुल्क को कम करने के लिए किए गए द्विपक्षीय समझौते को मजबूत करता है। जिनेवा करार महत्त्वपूर्ण खनिजों पर चीन के प्रतिबंधों के कारण विफल हो गया था, जिसने ट्रंप प्रशासन को जवाबी कार्रवाई के रूप में सेमीकंडक्टर डिजाइन सॉफ्टवेयर, विमान और अन्य सामान के चीन के लिए लदान रोकने को प्रेरित किया था।

शुल्क पर अदालत का फैसला बड़ी जीत : ट्रंप

अमेरिकी राष्ट्रपति डॉनल्ड ट्रंप ने बुधवार को व्यापक शुल्क नीति पर संघीय अपील अदालत द्वारा दिए गए अनुकूल फैसले की सराहना करते हुए इसे देश की बड़ी जीत करार दिया है। ट्रंप ने सोशल मीडिया मंच पर कहा कि मंगलवार रात अदालत के फैसले से सरकार को उसके व्यापक आयात शुल्क को वसूलने की अनुमति मिल गई, जबिक उनके द्वारा हस्ताक्षर की गई व्यापार नीति को चुनौती देने वाली अपील लंबित है। उन्होंने कहा, 'इसका अभिप्राय है कि अमेरिका अन्य देशों के खिलाफ खुद को बचाने के लिए शुल्क का उपयोग कर सकता है।' राष्ट्रपति ने लिखा, 'अमेरिका के लिए बड़ी और

अमेरिका की संघीय अपील अदालत द्वारा दिया गया यह फैसला 28 मई को एक अन्य संघीय अदालत द्वारा शुल्क रह करने के बाद दिए गए इसी तरह के निर्णय का विस्तार है, जिसमें कहा गया था कि ट्रंप ने अपने अधिकार का दुरुपयोग किया है। अपील अदालत ने कहा था कि ट्रंप द्वारा लागू शुल्क को चुनौती देने से 'असाधारण महत्त्व के मुद्दे' उठते हैं और वह मामले पर तेजी से सुनवाई के लिए 31 जुलाई को दलीलें सुनेगा। यह मामला 10 प्रतिशत शुल्क से संबंधित है जिसे रिपब्लिक राष्ट्रपति ने अप्रैल में लगभग हर दूसरे देश पर

ट्रंप पर टिप्पणियों के लिए पछतावा है: ईलॉन मस्क

रॉयटर्स वाशिंगटन, ११ जून

अरबपित व्यवसायी ईलॉन मस्क ने बुधवार को कहा कि उन्हें पिछले सप्ताह अमेरिकी राष्ट्रपति डॉनल्ड ट्रंप के बारे में की गई अपनी कुछ पोस्ट पर पछतावा है, क्योंकि यह कुछ ज्यादा हो गया था।मस्क की इस पोस्ट से दोनों दिग्गजों के बीच अस्थायी सुलह का ताजा संकेत है।

टेस्ला और स्पेसएक्स के सीईओ
मस्क ने राष्ट्रपित ट्रंप के व्यापक कर और व्यय विधेयक
को घिनौना और घृणित बताया था। इसके बाद दोनों ने
एक-दूसरे के खिलाफ सोशल मीडिया पर सख्त टिप्प
णियां की थी। यह मामला यहां तक पहुंच गया था कि
शनिवार को ट्रंप ने कह दिया कि मस्क के साथ उनका
संबंध खत्म हो गया है। मस्क ने उसके बाद ट्रंप की
आलोचना संबंधी कुछ पोस्ट को हटा दिया, इनमें
राष्ट्रपित पर महाभियोग चलाने की बात वाली पोस्ट भी
शामिल है।

दुनिया के सबसे अमीर व्यक्ति के करीबी सूत्रों का कहना है कि उनका रवैया नरम पड़ने लगा है और वह रिश्ते सुधारना चाहते हैं। कंपनी और बाजार विश्लेषकों का मानना है कि मस्क के रवैये में यह बदलाव उनके व्यवसायों की रक्षा के मदेनजर आया है।

मस्क ने बुधवार को अपने सोशल मीडिया प्लेटफॉर्म एक्स पर पोस्ट में लिखा, 'मुझे पिछले सप्ताह राष्ट्रपति डॉनल्ड ट्रंप के बारे में अपनी कुछ पोस्ट पर पछतावा है। वे बहुत आगे बढ़ गईं।' हालांकि इस पोस्ट में उन्होंने यह नहीं बताया कि वह किन विशिष्ट पोस्ट के बारे में ऐसा कह रहे हैं। मस्क की पोस्ट के बाद टेस्ला के शेयर प्री-मार्केट ट्रेडिंग में 2.3 प्रतिशत बढ़ गए।

म 2.3 प्रांतशत बढ़ गए।
 टेस्ला के निवेशक क्विल्टर
कैवियट में उपभोक्ता विवेकाधीन
विश्लेषक ममता वलेचा ने कहा,
'मस्क द्वारा सुलह का रास्ता चुनना
अपने व्यवसायों की रक्षा करने की
उनकी इच्छा का संकेत हो सकता है।'

टेस्ला के शेयरधारक मैथ्यू ब्रिट्जमैन, हरग्रीव्स लैंसडाउन के एक विश्लेषक ने कहा कि मस्क और ट्रंप दोनों ने स्थिति को शांत कर दिया है। उन्होंने कहा, 'अभी भी ऐसा नहीं लगता कि हम इन दो दिग्गज हस्तियों को दोबारा उतनी गहराई से जुड़ा हुआ देख पाएंगे, लेकिन तनाव को आगे बढ़ाना किसी के भी हित में नहीं है।' कैमलथॉर्न इन्वेस्टमेंट्स में सलाहकार और निवेशक शॉन कैंपबेल ने कहा कि मस्क और ट्रंप के बीच संबंध दोबारा पहले जैसे हो सकते हैं, लेकिन ये पूर्व की तरह प्रगाढ नहीं हो सकेंगे।

बद्धा टानटाता

मस्क ने ट्रंप के 2024 के राष्ट्रपति चुनाव अभियान में वित्तीय स्तर पर बड़ा सहयोग दिया था। उन्होंने इस चुनाव में लगभग 30 करोड़ डॉलर खर्च किए। ट्रंप ने तब उन्हें संघीय कार्यबल को कम करने और खर्च में कटौती करने के प्रयास का नेतृत्व करने के लिए नामित किया।



DHAMPUR SUGAR MILLS LIMITED

Corporate Identity Number (CIN): L15249UP1933PLC000511 Registered Office: Dhampur, Bijnor, Uttar Pradesh - 246761

Corporate Office: 6th Floor, Max House, Okhla Industrial Estate, Phase III, New Delhi - 110020

Tel: 011-41259400 | Website: www.dhampursugar.com | E-mail: investordesk@dhampursugar.com

Contact Person: Mrs. Aparna Goel, Company Secretary & Compliance Officer

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF DHAMPUR SUGAR MILLS LIMITED

This post buyback public announcement (the "Post Buyback Public Announcement") is being made in compliance with Regulation 24(vi) and other applicable provisions, if any of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, including any statutory modifications or re-enactments thereof (the "Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the public announcement dated May 19, 2025, published on May 20, 2025 (the "Public Announcement") and the letter of offer dated May 26, 2025 (the "Letter of Offer") issued in connection with the Buyback. The terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

1. THE BUYBACK

- 1.1. Dhampur Sugar Mills Limited (the "Company") had announced the Buyback of up to 10,81,081 (Ten Lakhs Eighty One Thousand and Eighty One) fully paid-up equity shares of face value ₹10 each ("Equity Shares") representing 1.65% of the total number of equity shares in the paid-up equity share capital of the Company as on March 31, 2025, from the existing shareholders/beneficial owners of Equity Shares as on Record Date i.e., Friday, May 23, 2025 on a proportionate basis, through the Tender Offer Route, at a price of ₹185 (Rupees One Hundred and Eighty Five only) per equity share payable in cash for an aggregate consideration not exceeding ₹20,00,00,000 (Rupees Twenty Crores only) ("Buyback Offer Size") excluding expenses incurred or to be incurred for the Buyback viz. brokerage cost, fees, turnover charges, applicable taxes such as, securities transaction tax, goods and services tax (if any), stamp duty, printing and dispatch expenses, if any, filling fees payable to the Securities and Exchange Board of India ("SEBI") any other Appropriate Authorities, stock exchange charges, advisor/legal fees, public announcement publication expenses and other incidental and related expenses and charges ("Transaction Costs"), representing 1.74% and 1.73% of the aggregate of the fully paid-up share capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company as on March 31, 2025.
- 1.2. The Company adopted Tender Offer route for the purpose of Buyback. The Buyback was implemented by the Company using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI Circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with the circular bearing reference number CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 a, circular bearing reference number SEBI/HO/CFD/DCR III/CIR/P/2021/615 dated August 13, 2021 and circular bearing reference number SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023, as amended from time to time ("SEBI Circulars").
- 1.3. The Tendering period for the Buyback Offer opened on Thursday, May 29, 2025 and closed on Wednesday, June 04, 2025. (both days inclusive)

2. DETAILS OF THE BUYBACK

- 2.1. 10,81,081 (Ten Lakhs Eighty One Thousand and Eighty One) Equity Shares were bought back under the Buyback, at a price of ₹185 (Rupees One Hundred and Eighty Five only) per Equity Share.
- 2.2. The total amount utilized in the Buyback is not exceeding ₹20,00,00,000 (Rupees Twenty Crores Only), excluding Transaction Costs.
- 2.3. The Registrar to the Buyback i.e., Alankit Assignments Limited ("Registrar"), considered a total of 5,834 valid applications for 41,06,918 Equity Shares in response to the Buyback resulting in the subscription of approximately 3.80 times the maximum number of Equity Shares proposed to be bought back. The details of valid applications considered by the Registrar, are as follows:

Category of Shareholders	No. of Equity Shares reserved in Buyback	No. of valid applications	Total Equity Shares Validly Tendered	No. of times of Total valid Equity Shares to No. of Equity Shares reserved in Buyback
Reserved Category for Small Shareholders	1,91,177	5,204	10,86,512	5.68
General Category for other Shareholders	8,89,904	630	30,20,406	3.39
Total	10,81,081	5,834	41,06,918	3.80

- 2.4. All valid applications were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the process as described in the Letter of Offer. The communication of acceptance/rejection has been dispatched electronically by the Registrar to the eligible Equity Shareholders on June 11, 2025.
- 2.5. The settlement of all valid bids was completed by the Indian Clearing Corporation Limited and the National Securities Clearing Corporation Limited (collectively, "Clearing Corporations") as applicable, on June 11, 2025
- 2.6. The Clearing Corporations have made direct funds payout to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If any Eligible Shareholders' bank account details were not available or if the funds transfer instruction was rejected by Reserve Bank of India or respective bank, due to any reason, then such funds were transferred to the concerned Stock Brokers' settlement bank account for onward transfer to such Eligible Shareholders.
- 2.7. Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company's Demat Account on June 11, 2025. The unaccepted Equity Shares in dematerialized form, if any, tendered by the Eligible Shareholders was released / returned to the respective Eligible Shareholders / lien removed by the Clearing Corporations on June 11, 2025.
- 2.8. The extinguishment of 10,81,081 (Ten Lakhs Eighty One Thousand and Eighty One) Equity Shares accepted under the Buyback, comprising of all Equity Shares in dematerialized form, are currently under process and shall be completed on or before June 20, 2025.
- .9. The Company and its Directors, accept full responsibility for the information contained in this Post Buyback Public Announcement and also accept responsibility for the obligations of the Company laid down under the Buyback Regulations.

CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1. The capital structure of the Company pre and post Buyback is as under:

Particulars	Pre Buyback (As on the Record Date)		Post Buyback*	
	No. of Equity Shares	Amount (in ₹)	No. of Equity Shares	Amount (in ₹)
Authorized Share Capital	9,15,00,000 Equity Shares of ₹10 each	91,50,00,000	9,15,00,000 Equity Shares of ₹10 each	91,50,00,000
Issued & Subscribed & Paid-up Capital	6,53,87,590 Equity Shares of ₹10 each fully paid up	65,38,75,900	6,43,06,509 Equity Shares of ₹10 each fully paid up	64,30,65,090

- * Subject to Extinguishment of 10,81,081 Equity Shares
- 3.2. The details of the shareholders/beneficial owners from whom Equity Shares exceeding 1% of the total Equity Shares have been bought back are as under:

Sr. No.	Name	No. of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of the total Equity Shares bought back	Equity Shares accepted as a % of the total post Buyback Equity Share capital of the Company*
1.	Budge Budge Refineries Ltd.	79,687	7.37%	0.12%
2.	Arun Kumar Siotia	48,368	4.47%	0.08%
3.	Edible Agro Products Ltd.	34,497	3.19%	0.05%
4.	Tejraj Kothari B	31,957	2.96%	0.05%
5.	Sumermal K Sheth	30,516	2.82%	0.05%
6.	Bipin Industries Pvt. Ltd.	30,514	2.82%	0.05%
7.	Saraswati Properties Ltd.	25,000	2.31%	0.04%
8.	Goel Investments Ltd.	25,000	2.31%	0.04%
9.	Manju Pasari	22,776	2.11%	0.04%
10.	Rohini Nilekani	20,549	1.90%	0.03%
11.	Janhavi Nilekani	20,412	1.89%	0.03%
12.	Vimala Kothari	18,664	1.73%	0.03%
13.	Piyush C Shah	16,989	1.57%	0.03%
14.	Universal Pipes Pvt. Ltd.	13,267	1.23%	0.02%
	Total	4,18,196	38.68%	0.65%

*Subject to extinguishment of 10,81,081 Equity Shares.

3.3. The shareholding pattern of the Company Pre and Post Buyback is as under:

Particulars		Buyback Record Date)	Post Buyback*	
	Number of Equity Shares	% to the existing Equity Share Capital	Number of Equity Shares	% to post Buyback
Promoter / Promoter Group and persons acting in concert	3,21,07,737	49.10%	3,20,53,237	49.84%
Foreign Investors (including Non-Resident Indians, FII and Foreign Mutual funds)	20,15,896	3.09%		
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	3,05,245	0.47%	3,22,53,272	50.16%
Others (Public, Public Bodies Corporate etc.)	3,09,58,712	47.34%		
Total	6,53,87,590	100.00%	6,43,06,509	100.00%

* Subject to Extinguishment of 10,81,081 Equity Shares

. MANAGER TO THE BUY BACK OFFER

C-NTRUM

Centrum Capital Limited

Level 9, Centrum House, CST Road, Vidyanagari Marg, Kalina, Santacruz (E), Mumbai 400098, India

Tel: +91 22 4215 9224 / 9816 Fax: +91 22 4215 9444

E-mail: dsml.buyback2025@centrum.co.in

Contact Person: Ms. Pooja Sanghvi / Mr. Tarun Parmani

Website: www.centrum.co.in
SEBI Registration No.: INM000010445

CIN: L65990MH1977PLC019986

5. DIRECTORS RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accepts full responsibility for all the information contained in this Post Buyback Public Announcement or any other advertisement, circular, brochure, publicity material which may be issued and confirms that the information in such document contains true, factual and material information and does not contain any misleading information.

For and behalf of the Board of Directors of

Dhampur Sugar Mills Limited

Sd/-Gaurav Goel Vice-Chairman & Managing Director DIN: 00076111 Sd/-Anuj Khanna Independent Director DIN: 00025087 Sd/-Aparna Goel Company Secretary & Compliance Officer Membership No. A22787

Date: June 11, 2025 Place: New Delhi