

09.01.2026

To,

**The Manager - Listing
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai - 400051
Tel No. 022-2659 8237 /38
Symbol: DHAMPURSUG**

**The General Manager – DSC
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai: 400001
Tel No. 022-22722039/37/3121
Security Code: 500119**

Dear Sir,

Sub: Reconciliation of Share Capital Audit Report

Please find attached Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 for the quarter ended 31st December, 2025.

You are requested to take the information on record.

Thanking you,
Yours Faithfully,
For Dhampur Sugar Mills Limited

**Aparna Goel
Company Secretary
M. No.- 22787**

RECONCILIATION OF SHARE CAPITAL AUDIT

1	For the Quarter ended	31 st December, 2025					
2	ISIN	INE041A01016					
3	Face value	Rs.10/- per share					
4	Name of the Company	DHAMPUR SUGAR MILLS LIMITED (CIN: L15249UP1933PLC000511)					
5	Registered Office Address	Dhampur, Dist. Bijnor, Uttar Pradesh -246761					
6	Correspondence Address	6 th Floor, Max House, Okhla Phase- III, Okhla Industrial Area, New Delhi - 110020					
7	Telephone & Fax No.	+91-11-41259400, 41259490					
8	Email Address	investordesk@dhampursugar.com					
9	Name of the Stock Exchanges where the Company's securities are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)					
10	Total Issued Capital (No. of Shares)	64306509					
		Number of Shares		% of Total Issued capital			
		Fully Paid up		Fully Paid up			
11	Issued Capital	64306509		100%			
12	Listed capital (Exchange wise)						
	- BSE Limited	64306509		100%			
	- National Stock Exchange	64306509		100%			
13	Held in dematerialized form in CDSL	14392742		22.38%			
14	Held in dematerialized form in NSDL	49767819		77.39%			
15	Physical	145948		0.23%			
16	Total No. of shares (13+14+15)	64306509		100%			
17	Reasons for difference if any, between (10&11), (10&16),	No Difference					
18	Certifying the details of changes in share capital during the quarter under consideration as per Table below						
	Particulars	No. of Shares	Applied / Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending
	No	N.A.	N.A.	N.A.	N.A.	N.A.	NA
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any Other (to specify)						
19	Register for Members is updated (yes / No) If not updated up to which date	Yes					
20	Reference of Previous quarter with regards to excess dematerialized shares, if any	N.A.					



21	Has the company resolved the matter mentioned in point no. 19 above in the current qtr.? If not, reason why?	N.A.
22	Mention the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reason of delay	
	Total No. of Demat requests	No. of requests
	Confirmed after 21 days	NIL
	Pending beyond 21 days but accepted within 30 days	NIL
	Rejected after 21 days	NIL
23	Name & Telephone of the Compliance Officer of the Company	Aparna Goel Company Secretary and Compliance Officer 6 th Floor, Max House, Okhla Phase- III, Okhla Industrial Area, New Delhi-110020 Ph. No.: +91 011 41259400
24	Name. Address, Email, Tel. & Fax No. Regn. of the Auditor	Saket Sharma, Partner, GSK & Associates, Company Secretaries, 10/437, Khalasi Lines, Kanpur-208001 cssaket.associates@gmail.com Ph. No. (0512) 3149447, Mobile: 9935388977 Membership No. F4229, C.P. No. 2565, Firm Registration No: P2014UP036000 PR. No: 2072/2022
25	Appointment of common agency for share registry work. If yes, give name & address	Alankit Assignments Limited, 205-208, Anarkali Complex, Jhandewalan Extension, New Delhi – 110055 Tel. +91-11-42541234, Fax- +91-11-23552001 Email Id: info@alankit.com Website: www.alankit.com
26	Any other detail that the auditor may like to provide (e.g BIFR Company, delisting from SE, company changed its name, etc)	NA

For GSK & Associates
Company Secretaries
FRN: P2014UP036000



Saket Sharma
(Partner)
C.P. No: 2565
M. No: F4229
PR. No: 2072/2022
UDIN: F004229G003211312

Date: 09.01.2026
Place: Kanpur