



3rd May, 2022

To,
The Manager - Listing
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai - 400 051
Tel No. 022-2659 8237 /38
Symbol: DHAMPURSUG

The General Manager – DSC
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001
Tel No. 022-22722039/37/3121
Security Code: 500119

Dear Sir,

Sub: Effective Date of Demerger

Ref: Scheme of Arrangement between Dhampur Sugar Mills Limited ("Company" and Dhampur Bio Organics Limited ("Resulting Company") and their respective Shareholders and Creditors. ("Scheme")

We refer to our earlier communication dated April 27th April 2022 and wish to inform the following:

In terms of the approved Scheme, the Demerged Company and the Resulting Company have filed certified copy of order passed by Hon'ble National Company Law Tribunal, Allahabad Bench ("NCLT") with the Registrar of Companies ('ROC') on 03rd May, 2022. (Certified Copy of order attached)

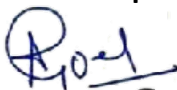
Therefore, the Effective Date of the Scheme for Demerger is 3rd May 2022 i.e., the date of filing of the NCLT Order with ROC.

The Appointed Date of the Scheme for Demerger is 1st April 2021.

You are requested to take the information on record.

Thanking you,
Yours Faithfully,

For Dhampur Sugar Mills Limited


Aparna Goel
Company Secretary
M. No.- 22787



DHAMPUR SUGAR MILLS LTD.

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CIN: L15249UP1933PLC000511

Regd. Office: P.O. Dhampur, Dist. Bijnor - 246761 (U.P.)