



DHAMPUR SUGAR MILLS LIMITED

Corporate Identity Number (CIN): L15249UP1933PLC000511

Registered Office: Dhampur, Bijnor, Uttar Pradesh - 246761

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Contact Person: Mrs. Aparna Goel, Company Secretary & Compliance Officer

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF DHAMPUR SUGAR MILLS LIMITED FOR THE BUYBACK OF EQUITY SHARES THROUGH THE TENDER OFFER ROUTE USING THE STOCK EXCHANGE MECHANISM AS PRESCRIBED UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED

This Public Announcement ("Public Announcement") is being made in relation to the Buyback (as defined below) of Equity Shares (as defined below) of Dhampur Sugar Mills Limited (the "Company") through the tender offer process using the stock exchange mechanism in accordance with SEBI Circulars (as defined below), pursuant to Regulation 7(i) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (including any statutory modifications or re-enactments from time to time) (the "Buyback Regulations") along with the requisite disclosures as specified in Schedule II read with Schedule I of the Buyback Regulations.

Certain figures contained in this Public Announcement have been subject to rounding-off adjustments.

OFFER TO BUYBACK UP TO 10,81,081 (TEN LAKHS EIGHTY ONE THOUSAND AND EIGHTY ONE) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 (RUPEES TEN ONLY) EACH OF THE COMPANY FROM THE EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES AS ON THE RECORD DATE, ON A PROPORTIONATE BASIS THROUGH TENDER OFFER ROUTE USING STOCK EXCHANGE MECHANISM AT A PRICE OF ₹ 185 (RUPEES ONE HUNDRED AND EIGHTY FIVE ONLY) ("BUYBACK OFFER PRICE" OR "BUYBACK PRICE") PAYABLE IN CASH FOR AN AGGREGATE CONSIDERATION OF UP TO ₹ 20,00,00,000 (RUPEES TWENTY CRORES ONLY).

1. Details of The Buyback Offer and Offer Price:

- 1.1. The Board of Directors of the Company ("Board") which expression shall include any committee constituted and authorised by the Board to exercise its powers related to the buyback i.e., the Buyback Committee) at its meeting held on May 16, 2025 had approved the buyback of up to 10,81,081 (Ten Lakhs Eighty One Thousand and Eighty One) fully paid-up equity shares of face value of ₹ 10 (Rupees Ten only) each ("Equity Shares"), representing 1.65% of total number of Equity Shares in the total paid-up equity share capital of the Company, at a price of ₹ 185 (Rupees One Hundred Eighty Five only) per Equity Share (the "Buyback Offer Price"), payable in cash, for an aggregate consideration of up to ₹ 20,00,00,000 (Rupees Twenty Crores only) ("Buyback Offer Size") representing 1.74% & 1.73% of the aggregate of the fully paid-up share capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company respectively as on March 31, 2025 from the shareholders/beneficial owners of the Equity Shares of the Company, as on the record date, ("Record Date") i.e. Friday, May 23, 2025 on proportionate basis through the tender offer route using stock exchange mechanism as prescribed under the Buyback Regulations ("Buyback"). The Buyback Offer Size and Buyback Offer Price does not include any expenses incurred or to be incurred for the Buyback viz. brokerage cost, fees, turnover charges, applicable taxes such as securities transaction tax, goods and services tax (if any), stamp duty, printing and dispatch expenses, if any, filing fees payable to the Securities and Exchange Board of India ("SEBI") any other appropriate authorities, stock exchange charges, advisor/legal fees, public announcement publication expenses and other incidental and related expenses and charges ("Transaction Costs"). The Buyback is subject to receipt of approvals, permissions and sanctions of statutory, regulatory or governmental authorities as may be required under applicable laws including but not limited to SEBI, BSE Limited (the "BSE") and National Stock Exchange of India Limited (the "NSE" together with BSE, the "Stock Exchanges") where the Equity Shares of the Company are listed.

- 1.2. In terms of Regulation 5(via) of the Buyback Regulations, the Board or Buyback Committee, may till 1 (one) working day prior to the Record Date, increase the Buyback Offer Price and decrease the number of Equity Shares proposed to be bought back, such that there is no change in the Buyback Offer Size.

- 1.3. The Buyback is pursuant to Article 10A of the Articles of Association of the Company and in accordance with the provisions of Sections 68, 69 and 70 and all other applicable provisions, if any, of the Companies Act, 2013, as amended (the "Companies Act"), the Companies (Share Capital and Debentures) Rules, 2014 to the extent applicable, and in compliance with Buyback Regulations, including any amendments, statutory modifications or re-enactments for the time being in force, and subject to such other approvals, permissions and sanctions as may be necessary and subject to such conditions and modifications, if any.

- 1.4. The Buyback Offer Size represents 1.74% & 1.73% of the aggregate of the fully paid-up equity share capital and free reserves as per the audited standalone and consolidated financial statements of the Company, respectively, for the financial year ended March 31, 2025 (the last audited standalone and consolidated financial statements available as on the date of the Board Meeting approving the proposal of the Buyback) and is within the statutory limits of 10% of the aggregate of the fully paid-up equity share capital and free reserves as per the audited standalone and consolidated financial statements of the Company as on March 31, 2025. Accordingly, the Company does not require approval of the shareholders for the Buyback. Further, since the Company proposes to buy-back up to 10,81,081 (Ten Lakhs Eighty One Thousand and Eighty One) Equity Shares representing 1.65% Equity Shares in the total paid-up share capital of the Company, the same is within the prescribed limit of 25% under Section 68(2)(c) of the Companies Act and Regulation 4(i) of the Buyback Regulations.

- 1.5. In terms of the Buyback Regulations, under the tender offer route, the promoters and members of the promoter group have the option to participate in a Buyback. Accordingly, the promoters and certain members of the promoter group (as defined below) have informed the Company regarding their intention to participate in the Buyback. The extent of their participation in the Buyback has been detailed in Paragraph 8 below of this Public Announcement.

- 1.6. The Equity Shares are listed on the Stock Exchanges. The Equity Shares shall be bought back on a proportionate basis from all the equity shareholders of the Company as on the Record Date ("Eligible Shareholders") through the tender offer route, as prescribed under Regulation 4(iv)(a) of the Buyback Regulations, and subject to applicable laws and SEBI Circulars. Please refer to Paragraph 13 below for details regarding the Record Date and share entitlement for tendering in the Buyback.

- 1.7. The Buyback shall be, subject to applicable laws, implemented by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the Stock Exchange mechanism as specified by the SEBI in its circular bearing reference number CIR/CFD/PO/CL/CYCELL/1/2015 dated April 13, 2015 read with the circular bearing reference number CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, circular bearing reference number SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023, as amended from time to time ("SEBI Circulars"). In this regard, the Company will request BSE to provide a separate acquisition window to facilitate placing of sell orders by the Eligible Shareholders who wish to tender Equity Shares in the Buyback. For the purposes of the Buyback, BSE is appointed as the designated stock exchange ("Designated Stock Exchange"). Once the Buyback is concluded, all Equity Shares purchased by the Company in the Buyback will be extinguished in terms of the Buyback Regulations.

- 1.8. Participation in the Buyback by Eligible Shareholders will trigger tax on the consideration received on Buyback by them. Finance (No.2) Act, 2024 has made amendments in relation to buy-back of shares w.e.f. October 1, 2024, shifting the tax liability in the hands of the shareholders (whether resident or non-resident) and the Company is not required to pay tax on the distributed income. The sum paid by a domestic company for purchase of its own shares shall be treated as dividend in the hands of shareholders. No deduction is allowed against such dividend while computing the income from other sources. The cost of acquisition of the shares which has been bought back by the company shall be treated as capital loss in the hands of the shareholder and allowed to be carry forward and set off against capital gains as per the provisions of the Income Tax Act, 1961 ("ITA"). The company is required to deduct tax at source at 10% under section 194 of the ITA in respect of the consideration payable to Resident shareholders on buy-back of the shares. In respect of consideration payable to Non-resident shareholders, tax shall be withheld at the rate of 20% as per the ITA or as per the rate in the respective Tax Treaty, whichever is beneficial subject to availability of prescribed documents by such nonresidents. Since the buyback of shares shall take place through the settlement mechanism of the Stock Exchange, securities transaction tax at 0.1% of the value of the transaction will be applicable. In due course, Eligible Shareholders will receive a letter of offer, which will contain a more detailed note on taxation. However, in view of the particularized nature of tax consequences, the Eligible Shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the Buyback.

- 1.9. The Buyback will not result in any benefit to promoters, promoter group or persons in control of the Company or any directors of the Company except to the extent of the cash consideration received by them from the Company pursuant to their respective participation in the Buyback in their capacity as equity shareholders of the Company, and the change in their shareholding as per the response received in the Buyback, as a result of the extinguishment of Equity Shares which will lead to reduction in the equity share capital of the Company, post Buyback. Any change in voting rights of the promoters, promoter group or persons in control of the Company pursuant to completion of Buyback will not result in any change in control over the Company.

- 1.10. The Buyback from the Eligible Shareholders who are residents outside India including non-resident Indians, foreign nationals, foreign corporate bodies (including erstwhile overseas corporate bodies), foreign institutional investors/ foreign portfolio investors, shall be subject to such approvals, if any and to the extent necessary or required from the concerned authorities including approvals from the Reserve Bank of India ("RBI") under the Foreign Exchange Management Act, 1999 and the rules and regulations framed thereunder, and that such approvals shall be required to be taken by such non-resident shareholders.

- 1.11. A Copy of this Public Announcement is available on the website of the Company at www.dhampursugar.com, website of the Manager to the Buyback at www.centrurn.co.in, website of the Registrar to the Buyback at www.alankit.com, website of the SEBI at www.sebi.gov.in, and the website of the Stock Exchanges at www.bseindia.com and www.nseindia.com respectively, during the period of the Buyback.

2. Necessity/ Objective of the Buyback:

- 2.1. The Buyback will help the Company to distribute surplus funds to its shareholders holding Equity Shares broadly in proportion to their shareholding, thereby, enhancing the overall return to the shareholders and it will also help in improving return on equity, by reduction in the equity base, thereby leading to long term increase in shareholders' value;

- 2.2. The Buyback, which is being implemented through the tender offer route as prescribed under the Buyback Regulations, would involve allocation of number of equity shares as per the entitlement to the shareholders or 15% of the number of Equity Shares to be bought back whichever is higher, reserved for the small shareholders. The Company believes that this reservation for small shareholders would benefit a large number of public shareholders, who would get classified as "small shareholder" as per Regulation 2(i)(n) of the Buyback Regulations;

- 2.3. The Buyback gives an option to the Eligible Shareholders to either (a) choose to participate and get cash in lieu of Equity Shares to be accepted under the Buyback or (b) choose to not participate and enjoy a resultant increase in their percentage shareholding, post Buyback, without additional investment.

3. Maximum amount required under the Buyback, its percentage of the total paid up capital and free reserves and source of funds from which the Buyback will be financed:

- 3.1. The maximum amount required for Buyback will not exceed ₹ 20,00,00,000 (Rupees Twenty Crores only) excluding transaction costs. The said amount works out to 1.74% & 1.73% of the aggregate fully paid-up equity share capital and free reserves as per the audited standalone and consolidated financial statements of the Company, respectively, for the financial year ended March 31, 2025, which is not exceeding the statutory limit of 10% of the total paid-up capital and free reserves of the Company as per audited standalone and consolidated financial statements as at March 31, 2025 and is in compliance with Regulation 4(i) read with proviso to Regulation 5(i)(b) of the Buyback Regulations and Section 68(2) of the Companies Act.

- 3.2. The funds required for implementation of the Buyback (including the Transaction Costs) will be sourced out of the cash and cash equivalents of the Company or such other source as may be permitted by Buyback Regulations or the Companies Act.

- 3.3. The Company shall transfer from its free reserves and/ or such other sources as may be permitted by law, a sum equal to the nominal value of the Equity Shares bought back through the Buyback to the capital redemption reserve account and the details of such transfer shall be disclosed in its subsequent audited financial statements.

- 3.4. The funds borrowed, if any, from banks and financial institutions shall not be used for the Buyback.

4. The Buyback Offer Price and the Basis of Arriving at the Buyback Offer Price:

- 4.1. The Equity Shares of the Company are proposed to be bought back at ₹ 185 (Rupees One Hundred Eighty Five only) per Equity Share, subject to any increase to the Buyback Offer Price as may be approved by the Board or the Buyback Committee.

- 4.2. The Buyback Offer Price has been arrived at the meeting of the Board on May 16, 2025, after considering various factors including but not limited to the trends in the volume weighted average prices and the closing price of the Equity Shares on the Stock Exchanges, where the Equity Shares of the Company are listed, impact on net worth, price earnings ratio, earnings per share and other financial parameters.

- 4.3. The Buyback Price represents:

- (a) Premium of 31.60% and 31.59% over the volume weighted average market price of the Equity Share on BSE and NSE, respectively, during the three months preceding May 8, 2025, being the date of intimation to the Stock Exchanges of the date of the Board Meeting to consider the proposal of the Buyback ("Intimation Date").

- (b) Premium of 32.95% and 32.99% over the closing price of the Equity Share on BSE and NSE, respectively, as on May 7, 2025, which is the last trading day preceding the Intimation Date.

- 4.4. The closing market price of the Equity Shares on BSE and NSE, as on the date of Board Meeting i.e. May 16, 2025 was ₹ 148.70 & ₹ 148.97, respectively.

5. Maximum number of Equity Shares that the Company proposes to Buyback:

- The Company proposes to Buyback up to 10,81,081 (Ten Lakhs Eighty One Thousand and Eighty One) Equity Shares, representing 1.65% of the total number of outstanding Equity Shares in the existing total paid-up equity capital of the Company as at March 31, 2025.

6. Method to be adopted for Buyback:

- The Buyback is open to all the equity shareholders of the Company including promoters, promoter group and persons acting in concert who hold equity shares of the Company as on Record Date. The Buyback shall be on proportionate basis through the tender offer route using stock exchange mechanism as prescribed under the Buyback Regulations.

7. Details of Promoters, Members of Promoter Group, Persons in Control and Directors of Promoters and Members of Promoter Group Shareholding and Other Details:

- 7.1. The aggregate shareholding in the Company of (i) promoters and members of promoter group and persons in control of the Company (ii) directors of promoters, where the promoter is a company and (iii) directors and key managerial personnel ("KMPs") of the Company as on the date of the Board Meeting i.e., May 16, 2025 are as follows:

- a. shareholding of the promoters and members of promoter group and persons in control of the Company:

Sr. No.	Name	Category / Designation	No. of Equity Shares held in the Company	% of Shareholding
1	Mr. Ashok Kumar Goel	Promoter & Executive Director-Chairman	20,00,767	3.06%
2	Mr. Gaurav Goel	Promoter & Executive Director-vice Chairman and MD	37,61,700	5.75%
3	Mrs. Vinita Goel	Promoter	5,17,425	0.79%
4	Mrs. Priyanjali Goel	Promoter	6,89,863	1.06%
5	Ms. Ishira Goel	Promoter	5,96,749	0.91%
6	Mr. Ishaan Goel	Promoter	4,92,722	0.75%
7	Mrs. Aparna Jalan	Promoter Group	46,100	0.07%
8	Mrs. Shefali Poddar	Promoter Group	31,760	0.05%
9	Mrs. Asha Kumar Swarup	Promoter Group	Nil	Nil
10	Saraswati Properties Limited	Promoter Group	58,16,298	8.90%
11	Goel Investments Limited	Promoter Group	1,80,31,172	27.58%
12	Ujjwal Rural Services Limited	Promoter Group	1,23,181	0.19%
Total			3,21,07,737	49.10%

- b. Aggregate shareholding of the directors of promoters/promoter group, where the promoter/promoter group is a company (other than those included above):

Sr. No.	Name of the Promoters/ Promoter Group	Name of Director in Promoter/ Promoter Group (other than those included above)	No. of Equity Shares held in the Company	% shareholding
1.	Ujjwal Rural Services Limited	Mr. Rajendra Kumar Agarwal	2	Negligible
		Mr. Akshat Kapoor	Nil	Nil
		Mr. Vineet Gupta	500	Negligible
2.	Goel Investments Limited	All the Directors form part of Promoter/ Promoter Group of Company and are covered in point 7.1(a) above		
3.	Saraswati Properties Limited			

- c. Aggregate shareholding of the Directors (other than Promoters) and Key Managerial Personnel of the Company:

Sr. No.	Name of the Director and Key Managerial Personnel	Designation	No. of Equity Shares held in the Company	% shareholding
1	Mr. Yashwardhan Poddar	Independent Director	Nil	Nil
2	Mr. Satpal Kumar Arora	Independent Director	Nil	Nil
3	Mr. Anuj Khanna	Independent Director	Nil	Nil
4	Mrs. Pallavi Khandelwal	Independent Director	11	Negligible
5	Mr. Subhash Pandey	Whole Time Director	Nil	Nil
6	Mr. Sushel Kumar Mehrotra	Chief Financial Officer	45	Negligible
7	Mr. Akshat Kapoor	Chief Operating Officer	Nil	Nil
8	Mrs. Aparna Goel	Company Secretary	Nil	Nil

- 7.2. No Equity Shares were purchased or sold (either through the stock exchanges or off market transaction) by the promoters and members of promoter Group, director(s) of the promoters, where the promoter is a company, persons who are in control of the Company and the directors and KMPs of the Company during a period of six months preceding the date of the Board Meeting i.e., May 16, 2025 where Buyback was approved till the date of this Public Announcement.

8. Intention of the Promoters and Promoter Group and Persons in Control of the Company to Participate in the Buyback:

- 8.1. In terms of the Buyback Regulations, under the tender offer route, the promoters and members of the promoter group and persons in control of the Company have an option to participate in the Buyback. In this regard, the promoters and the members of the promoter Group have expressed their intention to participate in the Buyback by way of their letters/resolutions each dated May 16, 2025 and may tender up to: (i) an aggregate maximum of 3,21,07,737 Equity Shares (as detailed below), or such number of Equity Shares held by them as on the Record Date, whichever is lower, or (ii) such lower number of Equity Shares in accordance with the provisions of the Buyback Regulations.

Sr. No.	Name	No. of Equity Shares held in the Company	% of Shareholding
1	Mr. Ashok Kumar Goel	20,00,767	3.06%
2	Mr. Gaurav Goel	37,61,700	5.75%
3	Mrs. Vinita Goel	5,17,425	0.79%
4	Mrs. Priyanjali Goel	6,89,863	1.06%
5	Ms. Ishira Goel	5,96,749	0.91%
6	Mr. Ishaan Goel	4,92,722	0.75%
7	Mrs. Aparna Jalan	46,100	0.07%
8	Mrs. Shefali Poddar	31,760	0.05%
9	Saraswati Properties Limited	58,16,298	8.90%
10	Goel Investments Limited	1,80,31,172	27.58%
11	Ujjwal Rural Services Limited	1,23,181	0.19%
Total		3,21,07,737	49.10%

- 8.2. The details of the date and price of acquisition/sale of Equity Shares by the promoters, members of the promoter group and persons in control of the Company who intend to participate in the Buyback are set out below:

Mr. Ashok Kumar Goel						
Date of Transaction	Nature of Transaction	No. of Equity Shares Acquired/ (Sold)	Face Value (₹)	Price per equity shares (₹)	Consideration (₹)	Cumulative No. of Equity Shares
Opening as on 01-12-2012*	Through Acquisition/ Allotment	86,950	10	-	-	86,950
15-06-2020	Acquisition (Gift)	23,00,000	10	NA	NA	23,86,950
25-06-2020	Sale (Gift)	(23,31,566)	10	NA	NA	55,384
23-03-2023	Acquisition (Gift)	29,74,741	10	NA	NA	30,30,125
29-09-2023	Sale (Gift)	(10,00,000)	10	NA	NA	20,30,125
07-02-2024	Buyback	(29,358)	10	300	88,07,400	20,00,767

2,11,050 shares of Ashok Kumar Goel HUF shown under Ashok Kumar Goel's shareholding until the year 2020 were disposed off on 07-02-2020 pursuant to dissolution of Ashok Kumar Goel HUF.

Mr. Gaurav Goel						
Date of Transaction	Nature of Transaction	No. of Equity Shares Acquired/ (Sold)	Face Value (₹)	Price per equity shares (₹)	Consideration (₹)	Cumulative No. of Equity Shares
Opening as on 01-04-2012*	Through Acquisition/ Allotment	29,93,095	10	-	-	29,93,095
27-04-2012	Acquisition	2,000	10	46.52	93,038.12	29,95,095
27-04-2012	Acquisition	8,000	10	46.42	3,71,336.54	30,03,095
25-06-2012	Acquisition	8,080	10	49.61	4,00,833.49	30,11,175
25-06-2012	Acquisition	9,420	10	50.06	4,71,547.94	30,20,595
26-06-2012	Acquisition	476	10	48.04	22,868.87	30,21,071
26-06-2012	Acquisition	3,855	10	48.12	1,85,500.10	30,24,926
27-06-2012	Acquisition	38,964	10	50.04	19,49,643.63	30,63,890
27-06-2012	Acquisition	11,705	10	50.06	5,85,937.98	30,75,595
29-06-2012	Acquisition	2,715	10	50.13	1,36,109.88	30,78,310
29-06-2012	Acquisition	5,063	10	50.04	2,52,845.62	30,83,363
03-07-2012	Acquisition	5,417	10	51.88	2,81,050.80	30,88,780
05-07-2012	Acquisition	5,000	10	55.11	2,75,528.21	30,93,780
05-07-2012	Acquisition	22,081	10	55.22	12,19,330.87	31,15,861
06-07-2012	Acquisition	32,259	10	59.06	19,05,154.53	31,48,120
06-07-2012	Acquisition	42,741	10	58.37	24,94,880.77	31,90,861
09-07-2012	Acquisition	15,000	10	60.15	9,02,250.00	32,05,861
09-07-2012	Acquisition	15,664	10	60.12	9,41,727.27	32,21,525
10-07-2012	Acquisition	78,485	10	60.84	47,75,144.19	33,00,010
10-07-2012	Acquisition	6,515	10	60.6	3,94,803.20	33,06,525
11-07-2012	Acquisition	20,683	10	62.65	12,95,889.95	33,27,208
11-07-2012	Acquisition	11,500	10	62.64	7,20,355.70	33,38,708
12-07-2012	Acquisition	33,974	10	64.05	21,76,197.28	33,72,682
12-07-2012	Acquisition	15,362	10	63.99	9,82,984.01	33,88,044
13-07-2012	Acquisition	8,417	10	65.99	5,55,414.04	33,96,461
06-08-2012	Acquisition	5,000	10	71.17	3,55,848.07	34,01,461
06-08-2012	Acquisition	38,335	10	71.2	27,29,272.74	34,39,796
07-08-2012	Acquisition	13,047	10	69.98	9,05,231.72	34,52,843
10-01-2014	Acquisition	5,000	10	34	170,008.02	34,57,843
14-01-2014	Acquisition	2,500	10	33.78	84,443.58	34,60,343
28-01-2014	Acquisition	1,036	10	30.06	31,142.16	34,61,379
28-09-2015	Acquisition (Conversion of Equity Warrants)	7,50,000	10	33	2,47,50,000	42,11,379
07-02-2020	Acquisition	1,05,525	10	NA#	NA#	43,16,904
15-06-2020	Sale (Gift)	(23,00,000)	10	NA	NA	20,16,904
22-03-2023	Acquisition (Gift)	30,00,000	10	NA	NA	50,16,904
29-09-2023	Sale (Gift)	(12,00,000)	10	NA	NA	38,16,904
07-02-2024	Buyback	(55,204)	10	300	1,65,61,200	37,61,700

Mrs. Vinita Goel				
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- iii. The Company shall not raise further capital for a period of one year from the expiry of the Buyback Period, except in discharge of subsisting obligations;
- iv. The Company, as per the provisions of Section 68(8) of the Act, will not make any further issue of the same kind of shares or other securities including allotment of new shares under Section 62(1)(a) or other specified securities within a period of six months after the completion of the Buyback except by way of bonus shares or equity shares issued in order to discharge subsisting obligations such as conversion of warrants, stock option schemes, sweat equity or conversion of preference shares or debentures into Equity Shares;
- v. The Company shall not buyback locked-in equity shares and non-transferable equity shares till the pendency of the lock-in or till the equity shares become transferable;
- vi. The Company shall not buyback its equity shares from any person through negotiated deal whether on or off the stock exchanges or through spot transactions or through any private arrangement in the implementation of the Buyback;
- vii. There are no defaults subsisting in the repayment of deposits, redemption of debentures or interest thereon or redemption of preference shares or payment of dividend or repayment of any term loans or interest payable thereon to any shareholder or financial institution or banking company, as the case may be;
- viii. That the Company has been in compliance with Sections 92, 123, 127 and 129 of the Companies Act;
- ix. That funds borrowed from Banks and Financial Institutions will not be used for the Buyback;
- x. The aggregate amount of the Buyback i.e. up to ₹ 20,00,00,000 (Rupees Twenty Crores only) does not exceed 10% of the total paid-up capital and free reserves of the Company as per the audited standalone and consolidated financial statements of the Company as at and for the year ended March 31, 2025, whichever sets out a lower amount;
- xi. The number of equity shares proposed to be purchased under the Buyback i.e. 10,81,081 (Ten Lakhs Eighty One Thousand and Eighty One), does not exceed 25% of the total number of equity shares in the paid-up equity share capital as on March 31, 2025;
- xii. The Company shall not make any offer of buyback within a period of one year reckoned from the date of expiry of the Buyback Period, subject to applicable laws;
- xiii. The Buyback would be subject to the condition of maintaining minimum public shareholding requirements as specified in Regulation 38 of the SEBI Listing Regulations;
- xiv. The Buyback will not be in contravention of Regulation 4(vii) of Buyback Regulations, i.e. the Company has not made the offer of Buyback within a period of one year reckoned from the date of expiry of buyback period of the preceding offer of buyback;
- xv. There is no pendency of any scheme of amalgamation or compromise or arrangement pursuant to the provisions of the Companies Act, as on date;
- xvi. The Company shall earmark and make arrangements for adequate sources of funds for the purpose of the Buyback in accordance with the Buyback Regulations;
- xvii. The Company will not directly or indirectly purchase its own Equity Shares or other specified securities through any subsidiary company including its own subsidiary companies or through any investment company or group of investment companies;
- xviii. Consideration of the Equity Shares bought back by the Company will be paid only by way of cash;
- xix. The Buyback will not result in delisting of the Equity Shares from BSE Limited and National Stock Exchange of India Limited (collectively, "Stock Exchanges");
- xx. The ratio of the aggregate of secured and unsecured debts owed by the Company shall not be more than twice the paid-up Equity Share capital and free reserves, after the Buyback, based on both standalone or consolidated financial statements of the Company, whichever sets out a lower amount;
- xxi. The buyback offer shall not be withdrawn once the public announcement is made;
- xxii. The Company shall not undertake the Buyback unless it has obtained the prior consent of its lenders in case of breach of any covenant with such lenders;
- xxiii. The Equity Shares bought back by the Company will be extinguished and physically destroyed in the manner prescribed under the Buyback Regulations and Companies Act within 7 working days of the payment of consideration to Eligible Shareholders who have tendered their equity shares under the buyback offer; and
- xxiv. As per Regulation 24(i)(e) of the SEBI Buyback Regulations, the promoters and members of promoter group, and their associates shall not deal in the Equity Shares or other specified securities of the Company either through the stock exchanges or off-market transactions (including inter-se transfer of Equity Shares among the promoters and members of promoter group) from the date of the Board Meeting till the closing of the Buyback offer;
10. **Confirmations by the Board of Directors of the Company:**
The Board of Directors of the Company has confirmed that it has made a full enquiry into the affairs and prospects of the Company and has formed the opinion that:

i. immediately following the date of the Board Meeting being May 16, 2025 approving the Buyback, there will be no grounds on which the Company could be found unable to pay its debts;

ii. as regards the Company's prospects for the year immediately following the date of the Board Meeting being May 16, 2025 approving the Buyback and having regard to Board's intention with respect to the management of the Company's business during that year and to the amount and character of the financial resources which will, in the Board's view be, available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from the date of the Board Meeting; and

iii. in forming an opinion as aforesaid, the Board has taken into account the liabilities as if the Company was being wound up under the provisions of the Companies Act, 2013 or the Insolvency and Bankruptcy Code, 2016 as amended from time to time, as applicable (including prospective and contingent liabilities).
11. **Report addressed to the Board of Directors by the Company's Auditors on permissible capital payment and opinion formed by Directors regarding insolvency:**
The text of the Report dated May 16, 2025 of Mittal Gupta & Company, the Statutory Auditors of the Company, addressed to the Board of Directors of the Company is reproduced below:
Quote
To,
The Board of Directors,
Dhampur Sugar Mills Limited
Dhampur (N.R), District Bijnor,
Uttar Pradesh-246761
Dear Sirs,

STATUTORY AUDITOR'S REPORT IN RESPECT OF PROPOSED BUYBACK OF EQUITY SHARES BY DHAMPUR SUGAR MILLS LIMITED (THE "COMPANY") IN TERMS OF CLAUSE (xi) OF SCHEDULE I OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED (THE "BUYBACK REGULATIONS")

1. This Report is issued in accordance with the terms of our engagement letter dated May 16, 2025.
2. The Board of Directors of the Company have approved a proposal for buy-back of equity shares by the Company at its meeting held on May 16, 2025 in pursuance of the provisions of Section 68, 69 and 70 of the Companies Act, 2013, as amended ("the Act") read with the Buyback Regulations.
3. The Company has prepared the attached "Statement of determination of the amount of permissible capital payment for proposed buyback of equity shares" (the "**Statement**") which we have initiated for identification purposes only. The Statement contains the computation of amount of permissible capital payment towards the buyback of equity shares in accordance with the requirements of section 68(2)(c) of the Act and Regulation 4(i) of the Buyback Regulations, based on the latest audited standalone and consolidated financial statements of the Company for the year ended March 31, 2025.

Management and Board of Director's Responsibility for the Statement

- The Board of Directors of the Company is responsible for the following:
4. The preparation of the Statement in accordance with Section 68(2)(c) of the Act and in compliance with Section 68, 69 and 70 of the Act and Buy-back Regulations, is the responsibility of the Management of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
5. The Board of Directors is also responsible to make a full inquiry into the affairs and prospects of the Company and to form an opinion on reasonable grounds that the Company will be able to pay its liabilities from the date of Board meeting approving the buyback of its equity shares i.e., May 16, 2025 and will not be rendered insolvent within a period of one year from the date of the Board meeting, and in forming the opinion, it has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Companies Act or the Insolvency and Bankruptcy Code, 2016.

Auditor's Responsibility

6. Pursuant to the requirements of the Buyback Regulations, it is our responsibility to provide reasonable assurance whether:

i. we have inquired into the state of affairs of the Company in relation to the audited standalone financial statements and audited consolidated financial statements as at and for the year ended 31st March, 2025.

ii. the amount of permissible capital payment as stated in the Statement for the proposed buyback of equity shares is within the permissible limit computed in accordance with the provisions of Section 68 of the Act and Regulation 4(i) of the Buyback Regulations read with the proviso to Regulation 5(i)(b) of the Buyback Regulations, and has been properly determined; and
7. the Board of Directors of the Company in their meeting dated May 16, 2025 have formed the opinion as specified in clause (x) of Schedule I to the Buyback Regulations on reasonable grounds and that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from that date.
7. The audited standalone financial statements and audited consolidated financial statements referred to in paragraph 6 above, which we have considered for the purpose of this report, have been audited by us, on which we have issued an unmodified audit opinion vide our report dated May 16, 2025. Our audits of these financial statements were conducted in accordance with the Standards on Auditing and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those Standards require that we plan and perform the review to obtain reasonable assurance as to whether the financial statements are free of material misstatement.
8. Our engagement involves performing procedures to obtain sufficient appropriate evidence on the above reporting. The procedures selected depend on the auditor's judgement, including the assessment of the risks associated with the above reporting. We accordingly performed the following procedures:

i. Examined that the amount of permissible capital payment for the buyback as stated in the Statement is in accordance with the provisions of Section 68(2)(c) of the Act and Regulation 4(i) of the Buyback Regulations.

ii. Inquired into the state of affairs of the Company with reference to the audited standalone financial statements and audited consolidated financial statements as at and for the year ended 31st March 2025.

iii. Obtained declaration of solvency as approved by the board of directors on May 16, 2025 pursuant to the requirements of clause (x) of Schedule I to the Buyback Regulations.

iv. Traced the amounts of paid-up equity share capital and retained earnings as mentioned in the accompanying Statement, from the audited standalone financial statements and audited consolidated financial statements as at and for the year ended 31st March 2025.

v. Examined that the buyback approved by Board of Directors in its meeting held on May 16, 2025 is authorized by the Articles of Association of the Company.

vi. Examined that all the shares for buyback are fully paid-up.

vii. Verified the arithmetical accuracy of the amounts mentioned in the Statement;

viii. Obtained appropriate representations from the Management of the Company;

ix. Examined that the Company has not availed any borrowings to discharge its obligations under the Buyback; and

x. Examined that the ratio of the secured and unsecured debt owed by the Company after the buyback is not more than twice the paid-up capital and its free reserves based on both, the audited standalone and consolidated financial statements of the Company as on March 31, 2025.

9. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes' (Revised 2016) issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.

10. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.
- Opinion**
11. Based on inquiries conducted and our examination as above, we report that:

i. we have inquired into the state of affairs of the Company in relation to its audited standalone financial statements and audited consolidated financial statements as at and for the year ended 31st March 2025.

ii. the amount of permissible capital payment towards the proposed buy back of equity shares as computed in the Statement attached herewith is, in our view properly determined in accordance with Section 68(2)(c) of the Act and Regulation 4(i) of the Buyback Regulations read with proviso of Regulation 5(i)(b) of the Buyback Regulations. The amounts of share capital and free reserves have been extracted from the audited standalone financial statements and audited consolidated financial statements of the Company as at and for the year ended March 31, 2025; and
- iii. The Board of Directors of the Company, in their meeting held on May 16, 2025 have formed their opinion as specified in clause (x) of Schedule I to the Buyback Regulations, on reasonable grounds and that the Company, having regard to its state of affairs, will not be rendered insolvent within a period of one year from the date of passing the Board meeting resolution dated May 16, 2025.

iv. Based on the representations made by the management, and other information and explanations given to us, which to the best of our knowledge and belief were necessary for this purpose, we are not aware of anything to indicate that the opinion expressed by the Directors in the declaration as to any of the matters mentioned in the declaration is unreasonable in circumstances as at the date of declaration.

Restriction on Use
12. This report has been issued at the request of the Company solely for use of the Company (i) in connection with the proposed buyback of equity shares of the Company in pursuance to the provisions of Sections 68 and other applicable provisions of the Act and Buyback Regulations, (ii) to enable the Board of Directors of the Company to include in the public announcement, letter of offer and other documents pertaining to buyback to be sent to the shareholders of the Company or filed with (a) the Registrar of Companies, Securities and Exchange Board of India, stock exchanges, public shareholders and any other regulatory authority as per applicable law and (b) the Central Depository Services (India) Limited, National Securities Depository Limited and (iii) for providing to the managers, each for the purpose of extinguishment of equity shares and may not be suitable for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.
13. This report is issued at the request of the management of the company in connection with the proposed buy-back of its equity shares for submission to relevant authorities and the Manager to the Buyback.
For Mittal Gupta & Co.
Chartered Accountants
(FRN 001874C)
Sd/-
Ajay Kumar Rastogi
Partner
(M No. 071426)
UDIN: 25071426BMTDJC5115
Place: New Delhi
Date: May 16, 2025
- Statement of permissible capital payment ("the Statement") for the proposed buyback of equity shares**
Statement of determination of the permissible capital payment towards buyback of equity shares of Dhampur Sugar Mills Limited ("**the Statement**") in accordance with Regulation 4(i) read with proviso of Regulation 5(i)(b) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 and Section 68(2)(c) of the Companies Act, 2013, as amended, based on the audited standalone financial statements and audited consolidated financial statements as at and for the year ended March 31, 2025.
Computation of permissible capital payment
- | (INR in crores) | | |
|--|----------------|----------------|
| Particulars | Standalone | Consolidated |
| A. Paid up equity share capital
(6,53,87,590 equity shares of INR.10/- each full paid-up) | 65.38 | 65.38 |
| B. Free Reserves* | | |
| - Retained Earnings | 1081.65 | 1086.50 |
| - General Reserve | 1.82 | 1.82 |
| Total Free Reserves | 1083.47 | 1088.32 |
| Total of paid up Equity Share Capital and Free Reserves (A+B) | 1148.85 | 1153.70 |
| Maximum amount permissible for buyback in accordance with Section 68(2)(c) of the Companies Act, 2013, as amended and Regulation 4(i) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (25% of the total paid-up Equity Share Capital and Free Reserves) | 287.21 | 288.43 |
| Maximum amount permissible for buyback in accordance with proviso to Regulation 5(i)(b) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (10% of the total paid-up Equity Share Capital and Free Reserves) | 114.89 | 115.37 |
| Amount approved by the Board of Directors in the meeting held on May 16, 2025 approving buyback | 20.00 | 20.00 |
| Buyback size as a percentage of total paid-up Equity Share Capital and Free Reserves | 1.74% | 1.73% |
- *Free reserves as defined in Section 2(43) of the Companies Act, 2013 read along with Explanation II provided in Section 68 of the Companies Act, 2013, as amended.
- Note: The above calculation of the total paid-up equity share capital and free reserves as at March 31, 2025 for buyback of equity shares is based on the amounts appearing in the audited standalone and consolidated financial statements of the Company for the year ended March 31, 2025. These financial statements are prepared and presented in accordance with the accounting principles generally accepted in India, including the Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with Rules made thereunder, each as amended from time to time.*
- For and behalf of Dhampur Sugar Mills Limited
- Sd/-
Susheel Kumar Mehrotra
(Chief Financial Officer)
- Date: May 16, 2025
- Unquote**
- 12. Record Date and Shareholder entitlement:**
- 12.1. The Company has fixed Friday, May 23, 2025 as the Record Date ("**Record Date**") for the purpose of determining the Buyback entitlement and the names of the Equity Shareholders, who will be eligible to participate in the Buyback.

12.2. In due course, Eligible Shareholders will receive a letter of offer in relation to the Buyback ("**Letter of Offer**") along with a tender offer form indicating the entitlement of the Eligible Shareholder for participating in the Buyback. Even if the Eligible Shareholder does not receive the Letter of Offer along with a tender form, the Eligible Shareholder may participate and tender shares in the Buyback.
As required under the Buyback Regulations, the dispatch of the Letter of Offer shall be through electronic mode only, within two (2) working days from the Record Date and that if any shareholder requires a physical copy of the Letter of Offer, a request has to be sent to the Company or Registrar to the Buyback and the same shall be provided.

12.3. The Equity Shares proposed to be bought back by the Company shall be divided into two categories; (i) reserved category for Small Shareholders as defined below and (ii) the general category for all other Eligible Shareholders. A "Small Shareholder" (as defined in Regulation 2(i)(n) of the Buyback Regulations) is a shareholder who holds Equity Shares having market value, on the basis of closing price of shares on the Stock Exchanges, on which the highest trading volume in respect of the Equity Shares as on the Record Date was recorded, is not more than ₹ 200,000 (Rupees Two Lakh Only).

12.4. In accordance with Regulation 6 of the Buyback Regulations, 15% of the number of Equity Shares which the Company proposes to buyback or the number of Equity Shares entitled as per the shareholding of Small Shareholders as on the Record Date, whichever is higher, shall be reserved for the Small Shareholders as part of this Buyback.

12.5. Based on the shareholding as on the Record Date, the Company will determine the entitlement of each Eligible Shareholder to tender their Equity Shares in the Buyback. This entitlement for each Eligible Shareholder will be calculated based on the number of Equity Shares held by the respective Eligible Shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such Eligible Shareholder belongs. The final number of Equity Shares the Company will purchase from each Eligible Shareholder will be based on the total number of Equity Shares tendered. The Company shall accept all the Equity Shares validly tendered in the Buyback by Eligible Shareholders, subject to their Buyback Entitlement as on the Record Date. Accordingly, the Company may not purchase all of the Equity Shares tendered by the Eligible Shareholders in the Buyback.

12.6. In accordance with Regulation 9(f)(x) of the Buyback Regulations, in order to ensure that the same shareholders with multiple demat accounts/folios do not receive a higher entitlement under the Small Shareholder Category, the Company will club together the Equity Shares held by such shareholders with a common Permanent Account Number (PAN) for determining the category (Small Shareholder or General) and entitlement under the Buyback. In case of joint shareholding, the Company will club together the Equity Shares held in cases where the sequence of the PANs of the joint shareholders is identical. In case of physical shareholders, where the sequence of PANs is identical, the Company will club together the Equity Shares held in such cases. Similarly, in case of physical shareholders where PAN is not available, the Company will check the sequence of names of the joint holders and club together the Equity Shares held in such cases where the sequence of name of joint shareholders is identical. The shareholding of institutional investors like mutual funds, pension funds/trusts, insurance companies etc., with common PAN will not be clubbed together for determining the category and will be considered separately, where these Equity Shares are held for different schemes and have a different demat account nomenclature based on information prepared by the registrar and transfer agent (the "**Registrar**") as per the shareholder records received from the depositories.

12.7. After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by Eligible Shareholders in that category, and thereafter from Eligible Shareholders who have tendered over and above their entitlement in the other category.

12.8. The participation of the Eligible Shareholders in the Buyback is voluntary. Eligible Shareholders may opt to participate, in part or in full, and receive cash in lieu of the Equity Shares accepted under the Buyback, or they may opt not to participate. Eligible Shareholders holding Equity Shares of the Company may also accept a part of their entitlement. Eligible Shareholders also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any.

12.9. The maximum tender under the Buyback by any Eligible Shareholder should not exceed the number of Equity Shares held by the Eligible Shareholder as on the Record Date.

12.10. The Equity Shares tendered as per the entitlement by Eligible Shareholders as well as additional Equity Shares tendered, if any, will be accepted as per the procedure laid down in Buyback Regulations. If the Buyback entitlement for any shareholder is not a round number, then the fractional entitlement shall be ignored for computation of Buyback entitlement to tender Equity Shares in the Buyback. The settlement of the tenders under the Buyback will be done using the "Mechanism for acquisition of shares through the Stock Exchange pursuant to Tender-Offers under Takeovers, Buy-Back and Delisting" notified by SEBI Circulars.

12.11. All Eligible Shareholders will be eligible to participate in the Buyback of the Company.

12.12. Detailed instructions for participation in the Buyback (tender of Equity Shares in the Buyback) as well as the relevant time table will be included in the Letter of Offer which will be sent in due course to the Eligible Shareholders as on the Record Date.

13. Process and Methodology to be Adopted for the Buyback:
13.1. The Buyback is open to all Eligible Shareholders/beneficial owners, i.e., the shareholders/beneficial owners who on the Record Date will be holding Equity Shares either in physical form ("**Physical Shares**") and/or in the dematerialized form ("**Demat Shares**"). Additionally, the Buyback shall, subject to applicable laws, be facilitated by tendering of Equity Shares by the shareholders and settlement of the same, through the stock exchange mechanism as specified in the SEBI Circulars.
13.2. The Buyback would be undertaken using the "Mechanism for acquisition of shares through Stock Exchange" pursuant to the SEBI Circulars, and following the procedure prescribed in the Companies Act and the Buyback Regulations, and as may be determined by the Board (including the committee authorised by the Board to complete the formalities of the Buyback) and on such terms and conditions as may be permitted by law from time to time.
13.3. For the implementation of the Buyback, the Company has appointed Centrum Broking Limited as the registered broker to the Company ("**Company Broker**") to facilitate the process of tendering of Equity Shares through the stock exchange mechanism for the Buyback and through whom the purchases and settlements on account of the Buyback would be made by the Company. The contact details of the Company Broker are as follows:
-
- Centrum Broking Limited**
- Centrum House, CST Road, Kalina, Santacruz East, Mumbai, Maharashtra 400098
- Email:** institutional.operations@centrum.co.in
- Tel. No.:** +022 42159008 / 92
- Contact Person:** Mr. Anand Mulik
Website: www.centrum.co.in
SEBI Registration No. INZ0000250331
CIN: U67120MH1994PLC078125
- 13.4. Separate acquisition window ("**Acquisition Window**") will be provided by the Stock Exchanges to facilitate placing of sell orders by Eligible Shareholders who wish to tender Equity Shares in the Buyback. The details of the Acquisition Window will be specified by the Stock Exchanges from time to time.
For the purpose of this Buyback, BSE has been appointed as the "**Designated Stock Exchange**".

13.5. At the beginning of the tendering period, the order for buying Equity Shares shall be placed by the Company through the Company Broker. During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition Window by Eligible Shareholders through their respective stock brokers ("**Seller Member(s)**") or "**Stock Broker(s)**") during normal trading hours of the secondary market. The Seller Members can enter orders for dematerialized shares as well as physical shares.

13.6. In the event the Seller Member(s) is not registered with BSE/NSE as a trading member/stock broker, then that Eligible Shareholder can approach any BSE/NSE, registered stock broker and can register themselves by using web based Unique Client Code application (the "**UCI online**") facility through that BSE/NSE registered stock broker (after submitting all details as may be required by such BSE/NSE registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCI online facility through any other BSE/NSE registered stock broker, then the Eligible Shareholder may approach Company's Broker to place their bids, subject to completion of 'know your customer' requirements as required by the Company's Broker.

13.7. Eligible Shareholders will have to tender their Equity Shares from the same demat account in which they were holding such Equity Shares as on the Record Date, and in case of multiple demat accounts, Eligible Shareholders are required to tender the applications separately from each demat account. In case of any changes in the demat account in which the Equity Shares were held as on Record Date, such Eligible Shareholders should provide sufficient proof of the same to the Registrar and such tendered Equity Shares may be accepted subject to appropriate verification and validation by the Registrar.

13.8. Modification/cancellation of orders and multiple bids from a single Eligible Shareholder will only be allowed during the tendering period of the Buyback. Multiple bids made by a single Eligible Shareholder for selling Equity Shares shall be clubbed and considered as "one bid" for the purposes of acceptance.

13.9. Further, the Company will not accept Equity Shares tendered for Buyback which are under restraint order of the court/any other competent authority for transfer/sale and /or title in respect of which is otherwise under dispute or where loss of share certificates has been notified to the Company and the duplicate share certificates have not been issued either due to such request being under process as per the provisions of law or otherwise.

13.10. In accordance with Regulation 24(v) of the Buyback Regulations, the Company shall not buyback locked-in Equity Shares and non-transferable Equity Shares until the pendency of the lock-in or until such Equity Shares become transferable. The Company shall accept all the Equity Shares validly tendered in the Buyback by Eligible Shareholders, on the basis of their Buyback Entitlement as on the Record Date.

13.11. Procedure to be followed by Eligible Shareholders holding Equity Shares in Dematerialised form
13.11.1. Eligible Shareholders who desire to tender their Equity Shares in the electronic form under the Buyback would have to do so through their respective stock broker(s) by indicating to the concerned Seller Member, the details of Equity Shares they intend to tender under the Buyback.
13.11.2. The Seller Member would be required to place an order/bid on behalf of the Eligible Shareholder(s) who wish to tender Equity Shares in the Buyback using the Acquisition Window of Stock Exchanges.
13.11.3. The details of the settlement number under which the lien will be marked on the Equity Shares tendered for the Buyback will be provided in a separate circular to be issued by the Clearing Corporation.
13.11.4. The lien shall be marked by the Seller Member in the demat account of the Eligible Shareholder for the shares tendered in tender offer. Details of shares marked as lien in the demat account of the Eligible Shareholder shall be provided by the National Securities Depository Limited and Central Depository Services (India) Limited ("**Depositories**") to Indian Clearing Corporation Limited and National Securities Clearing Corporation Limited ("**Clearing Corporation**"). In case, the shareholders demat account is held with one Depository and Clearing Member pool and Clearing Corporation Account is held with other depository ("**Inter Depository**") , shares under lien shall be blocked in the shareholders demat account at source depository during the tendering period. Inter depository tender offer (the "**IDT**") instructions shall be initiated by the shareholders at source depository to Clearing Member/ Clearing Corporation account at target Depository. Source Depository shall block the shareholder's securities (i.e., transfers from free balance to blocked balance) and send IDT message to target Depository for confirming creation of lien. Details of shares blocked in the shareholders demat account shall be provided by the target Depository to the Clearing Corporation.
13.11.5. For orders placed with respect to dematerialized Equity Shares, by clearing members entities who have been allocated a custodian participant code by the Clearing Corporation ("**Custodian Participant**"), early pay-in is mandatory prior to confirmation of order by Custodian Participant. The Custodian Participant shall either confirm or reject the orders no later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed Custodian Participant orders, any order modification by the concerned Selling Member shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation.

13.11.6. Upon placing the bid, the Seller Member shall provide a Transaction Registration Slip ("**TRS**") generated by the Stock Exchange's bidding system to the Eligible Shareholder. The TRS will contain the details of order submitted such as Bid ID No., Application No., DP ID, Client ID, number of Equity Shares tendered etc. In case of non-receipt of the completed tender form and other documents, but lien marked on Equity Shares and a valid bid in the Stock Exchange bidding system, the bid by such Eligible Shareholder shall be deemed to have been accepted. It is clarified that in case of dematerialized Equity Shares, submission of the tender form and TRS is not mandatory. After the receipt of the demat Equity Shares by the Clearing Corporations and a valid bid in the exchange bidding system, the Buyback shall be deemed to have been accepted, for Eligible Shareholders holding Equity Shares in demat form.

13.11.7. The Eligible Shareholders will have to ensure that they keep the depository participant ("**DP**") account active and unblocked to receive credit in case of return of Equity Shares due to rejection or due to prorated Buyback decided by the Company. Further, Eligible Shareholders will have to ensure that they keep the bank account attached with the DP account active and updated to receive credit remittance due to acceptance of Buyback of shares by the Company. In the event if any equity shares are tendered to Clearing Corporation, excess dematerialized equity shares or unaccepted dematerialized equity shares, if any, tendered by the eligible shareholders would be returned to them by the respective Clearing Corporation. If the securities transfer instruction is rejected in the depository system, due to any issue then such securities will be transferred to the Seller Member's depository pool account for onward transfer to the eligible shareholder. On the date of the settlement, in case of Custodian Participant orders, excess dematerialized shares or unaccepted dematerialized shares, if any, will be returned to the respective custodian depository pool account.

13.11.8. Eligible Shareholders who have tendered their demat shares in the buyback shall also provide all relevant documents, which are necessary to ensure transferability of the demat Equity Shares in respect of the tender form to be sent. Such documents may include (but not be limited to): (i) duly attested power of attorney, if any person other than the Eligible Shareholder has signed the tender form; (ii) duly attested death certificate and succession certificate/ legal heirship certificate, in case any Eligible Shareholder is deceased, or court approved scheme of merger/amalgamation for a company; and (iii) in case of companies, the necessary certified corporate authorizations (including board and/ or general meeting resolutions).

13.12. Procedure to be followed by Eligible Shareholders holding Equity Shares in Physical Form
In accordance with SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, Eligible Shareholders holding Equity Shares in physical form can participate in the Buyback. The procedure is as below:
13.12.1. Eligible Shareholders who are holding Equity Shares in physical form and intend to participate in the Buyback will be required to approach their respective Seller Member(s) along with the complete set of documents for verification procedures to be carried out. Such documents include (i) the tender form duly signed (by all Shareholders in case shares are in joint names) in the same order in which they hold the shares, (ii) original Equity Share certificate(s), (iii) valid share transfer form(s) i.e. Form SH-4 duly filled and signed by the transferors (i.e. by all registered Eligible Shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Company, (iv) self-attested copy of the Eligible Shareholder's PAN Card, (v) any other relevant documents such as, but not limited to, duly attested power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original Eligible Shareholder has deceased, etc., as applicable. In addition, if the address of the Eligible Shareholder has undergone a change from the address registered in the Register of Members of the Company, the Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar card, voter identity card or passport.
13.12.2. Based on the aforesaid documents, the Seller Member shall place the bid on behalf of Eligible Shareholders holding Equity Shares in physical form and intend to tender Equity Shares in the Buyback using the Acquisition Window of Stock Exchanges. Upon placing the bid, the Seller Member shall provide a TRS generated by the Exchange Bidding System to the Eligible Shareholder. The TRS will contain the details of order submitted like folio number, Equity Share certificate number, distinctive number, number of Equity Shares tendered, etc.
13.12.3. The Seller Member/Eligible Shareholder is required to deliver the original Equity Share certificate(s) and documents (as mentioned in Paragraph 14, 12.1 above) along with TRS either by registered post or courier or hand delivery to Registrar to the Buyback, at its office provided in Paragraph 17 below, within 2 (two) days of bidding by Seller Member and the same should reach not later than the buyback closing date. The envelope should be super-scribed as "**DSML - Buyback Offer 2025**".

13.12.4. Eligible Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents is submitted. Acceptance of the physical Equity Shares for Buyback by the Company shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar to the Buyback will verify such bids based on the documents submitted on a daily basis and till such time BSE/NSE shall display such bids as 'unconfirmed physical bids'. Once the Registrar to the Buyback confirms the bids it will be treated as 'Confirmed Bids'
13.12.5. In case any Eligible Shareholder has submitted Equity Shares in physical form for dematerialization, such Equity Shareholders should ensure that the process of getting the Equity Shares dematerialized is completed well in time so that they can participate in the Buyback before Buyback Closing Date.

13.13. The Buyback from the Eligible Shareholders who are residents outside India including foreign corporate bodies, foreign portfolio investors, non-resident Indians, members of foreign nationality, if any, shall be subject to the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any, Income Tax Act, 1961 and rules and regulations framed thereunder, as applicable, and also subject to the receipt/provision by such Eligible Shareholders of such approvals, if and to the extent necessary or required from concerned authorities including, but not limited to, approvals from the Reserve Bank of India under the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any.

13.14. The reporting requirements for non-resident shareholders under Reserve Bank of India, Foreign Exchange Management Act, 1999, as amended and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholders and/or the Eligible Shareholder's Broker through which the Eligible Shareholder places the bid.

13.15. Modification/cancellation of orders will only be allowed during the tendering period of the Buyback.

13.16. The cumulative quantity of Equity Shares tendered shall be made available on the website of the Stock Exchanges (BSE's website: www.bseindia.com; NSE's website: www.nseindia.com) throughout the trading session and will be updated at specific intervals during the tendering period.

14. Method of Settlement
14.1. Upon finalization of the basis of acceptance as per Buyback Regulations:
14.1.1. The settlement of trade(s) shall be carried out in the manner similar to settlement of trade(s) in the secondary market.
14.1.2. The Company will pay the consideration to the Company Broker who will transfer the consideration pertaining to the Buyback to the Clearing Corporation's Bank account as per the prescribed schedule. For Equity Shares accepted under the Buyback, the Clearing Corporation will make direct funds pay-out to the respective Eligible Shareholders. If any Eligible Shareholder's bank account details are not available or if the fund transfer instruction is rejected by the Reserve Bank of India or relevant bank, due to any reasons, then the amount payable to the Eligible Shareholders will be transferred to the concerned Seller Member for onward transfer to such Eligible Shareholder.
14.1.3. Details in respect of shareholder's entitlement for Tender Offer process will be provided to the Clearing Corporation by the Company or Registrar to the Buyback. On receipt of the same, Clearing Corporations will cancel the excess or unaccepted blocked shares in the demat account of the shareholder. On settlement date, all blocked shares mentioned in the accepted bid will be transferred to the Clearing Corporations.
14.1.4. In case the demat account of the Shareholders is held with one depository and the Clearing Member pool/ Clearing Corporation account is held with another depository, the Clearing Corporation that holds the Clearing Member pool and Clearing Corporation account of the Shareholder will cancel the excess or unaccepted shares in the depository that holds the demat account. Source depository will not be able to release the lien without a release of IDT message from target depository. Further, release of IDT message shall be sent by target depository either based on cancellation request received from Clearing Corporations or automatically generated after matching with bid accepted details as received from the Company or the Registrar to the Buyback. Post receiving the IDT message from target depository, source Depository will cancel/release excess or unaccepted blocked shares in the demat account of the shareholder. Post completion of tendering period and receiving the requisite details viz., demat account details and accepted bid quantity, source depository shall debit the securities as per the communication/message received from target depository to the extent of accepted bid shares from shareholder's demat account and credit it to Clearing Corporation settlement account in target Depository on settlement date.
- (Continue on next page...)



DHAMPUR SUGAR MILLS LIMITED

Corporate Identity Number (CIN): L15249UP1933PLC000511

Registered Office: Dhampur, Bijnor, Uttar Pradesh - 246761

Tel: 011-41259400 | Website: www.dhampursugar.com | E-mail: investor@dhampursugar.com

Contact Person: Mrs. Aparna Goel, Company Secretary & Compliance Officer

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF DHAMPUR SUGAR MILLS LIMITED FOR THE BUYBACK OF EQUITY SHARES THROUGH THE TENDER OFFER ROUTE USING THE STOCK EXCHANGE MECHANISM AS PRESCRIBED UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED

This Public Announcement ("Public Announcement") is being made in relation to the Buyback (as defined below) of Equity Shares (as defined below) of Dhampur Sugar Mills Limited (the "Company") through the tender offer process using the stock exchange mechanism in accordance with SEBI Circulars (as defined below), pursuant to Regulation 7(i) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (including any statutory modifications or re-enactments from time to time) (the "Buyback Regulations") along with the requisite disclosures as specified in Schedule II read with Schedule I of the Buyback Regulations.

Certain figures contained in this Public Announcement have been subject to rounding-off adjustments. OFFER TO BUYBACK UP TO 10,81,081 (TEN LAKHS EIGHTY ONE THOUSAND AND EIGHTY ONE) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 (RUPEES TEN ONLY) EACH OF THE COMPANY FROM THE EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES AS ON THE RECORD DATE, ON A PROPORTIONATE BASIS THROUGH TENDER OFFER ROUTE USING STOCK EXCHANGE MECHANISM AT A PRICE OF ₹ 185 (RUPEES ONE HUNDRED AND EIGHTY FIVE ONLY) ("BUYBACK OFFER PRICE" OR "BUYBACK PRICE") PAYABLE IN CASH FOR AN AGGREGATE CONSIDERATION OF UP TO ₹ 20,00,00,000 (RUPEES TWENTY CRORES ONLY).

1. Details of The Buyback Offer and Offer Price:

- The Board of Directors of the Company ("Board" which expression shall include any committee constituted and authorised by the Board to exercise its powers related to the buyback (i.e., the Buyback Committee) at its meeting held on May 16, 2025 had approved the buyback of up to 10,81,081 (Ten Lakhs Eighty One Thousand and Eighty One) fully paid-up equity shares of face value of ₹ 10 (Rupees Ten only) each ("Equity Shares"), representing 1.65% of total number of Equity Shares in the total paid-up equity share capital of the Company, at a price of ₹ 185 (Rupees One Hundred Eighty Five only) per Equity Share (the "Buyback Offer Price"), payable in cash, for an aggregate consideration of up to ₹ 20,00,00,000 (Rupees Twenty Crores only) ("Buyback Offer Size") representing 1.74% & 1.73% of the aggregate of the fully paid-up share capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company respectively as on March 31, 2025 from the shareholders/beneficial owners of the Equity Shares of the Company, as on the record date, ("Record Date") i.e. Friday, May 23, 2025 on proportionate basis through the tender offer route using stock exchange mechanism as prescribed under the Buyback Regulations ("Buyback"). The Buyback Offer Size and Buyback Offer Price does not include any expenses incurred or to be incurred for the Buyback viz. brokerage cost, fees, turnover charges, applicable taxes such as securities transaction tax, goods and services tax (if any), stamp duty, printing and dispatch expenses, if any, filing fees payable to the Securities and Exchange Board of India ("SEBI") any other appropriate authorities, stock exchange charges, advisor/legal fees, public announcement publication expenses and other incidental and related expenses and charges ("Transaction Costs"). The Buyback is subject to receipt of approvals, permissions and sanctions of statutory, regulatory or governmental authorities as may be required under applicable laws including but not limited to SEBI, BSE Limited (the "BSE") and National Stock Exchange of India Limited (the "NSE" together with BSE, the "Stock Exchanges") where the Equity Shares of the Company are listed.

- In terms of Regulation 5(via) of the Buyback Regulations, the Board or Buyback Committee, may till 1 (one) working day prior to the Record Date, increase the Buyback Offer Price and decrease the number of Equity Shares proposed to be bought back, such that there is no change in the Buyback Offer Size.

- The Buyback is pursuant to Article 10A of the Articles of Association of the Company and in accordance with the provisions of Sections 68, 69 and 70 and all other applicable provisions, if any, of the Companies Act, 2013, as amended (the "Companies Act"), the Companies (Share Capital and Debentures) Rules, 2014 to the extent applicable, and in compliance with Buyback Regulations, including any amendments, statutory modifications or re-enactments for the time being in force, and subject to such other approvals, permissions and sanctions as may be necessary and subject to such conditions and modifications, if any.

- The Buyback Offer Size represents 1.74% & 1.73% of the aggregate of the fully paid-up equity share capital and free reserves as per the audited standalone and consolidated financial statements of the Company, respectively, for the financial year ended March 31, 2025 (the last audited standalone and consolidated financial statements available as on the date of the Board Meeting approving the proposal of the Buyback) and is within the statutory limits of 10% of the aggregate of the fully paid-up equity share capital and free reserves as per the audited standalone and consolidated financial statements of the Company as on March 31, 2025. Accordingly, the Company does not require approval of the shareholders for the Buyback. Further, since the Company proposes to buy-back up to 10,81,081 (Ten Lakhs Eighty One Thousand and Eighty One) Equity Shares representing 1.65% Equity Shares in the total paid-up share capital of the Company, the same is within the prescribed limit of 25% under Section 68(2)(c) of the Companies Act and Regulation 4(i) of the Buyback Regulations.

- In terms of the Buyback Regulations, under the tender offer route, the promoters and members of the promoter group have the option to participate in a Buyback. Accordingly, the promoters and certain members of the promoter group (as defined below) have informed the Company regarding their intention to participate in the Buyback. The extent of their participation in the Buyback has been detailed in Paragraph 8 below of this Public Announcement.

- The Equity Shares are listed on the Stock Exchanges. The Equity Shares shall be bought back on a proportionate basis from all the equity shareholders of the Company as on the Record Date ("Eligible Shareholders") through the tender offer route, as prescribed under Regulation 4(iv)(a) of the Buyback Regulations, and subject to applicable laws and SEBI Circulars. Please refer to Paragraph 13 below for details regarding the Record Date and share entitlement for tendering in the Buyback.

- The Buyback shall be, subject to applicable laws, implemented by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the Stock Exchange mechanism as specified by the SEBI in its circular bearing reference number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with the circular bearing reference number CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, circular bearing reference number SEBI/HO/CFD/DCR/II/CIR/P/2021/615 dated August 13, 2021 and circular bearing reference number SEBI/HO/CFD/ PoD-2/P/CIR/2023/35 dated March 8, 2023, as amended from time to time ("SEBI Circulars"). In this regard, the Company will request BSE to provide a separate acquisition window to facilitate placing of sell orders by the Eligible Shareholders who wish to tender Equity Shares in the Buyback. For the purposes of the Buyback, BSE is appointed as the designated stock exchange ("Designated Stock Exchange"). Once the Buyback is concluded, all Equity Shares purchased by the Company in the Buyback will be extinguished in terms of the Buyback Regulations.

- Participation in the Buyback by Eligible Shareholders will trigger tax on the consideration received on Buyback by them. Finance (No.2) Act, 2024 has made amendments in relation to buy-back of shares w.e.f. October 1, 2024, shifting the tax liability in the hands of the shareholders (whether resident or non-resident) and the Company is not required to pay tax on the distributed income. The sum paid by a domestic company for purchase of its own shares shall be treated as dividend in the hands of shareholders. No deduction is allowed against such dividend while computing the income from other sources. The cost of acquisition of the shares which has been carried forward by the company shall be treated as capital loss in the hands of the shareholder and allowed to be carry forward and set off against capital gains as per the provisions of the Income Tax Act, 1961 ("ITA"). The company is required to deduct tax at source at 10% under section 194 of the ITA in respect of the consideration payable to Resident shareholders on buy-back of the shares. In respect of consideration payable to Non-resident shareholders, tax shall be withheld at the rate of 20% as per the ITA or as per the rate in the respective Tax Treaty, whichever is beneficial subject to availability of prescribed documents by such nonresidents. Since the buyback of shares shall take place through the settlement mechanism of the Stock Exchange, securities transaction tax at 0.1% of the value of the transaction will be applicable. In due course, Eligible Shareholders will receive a letter of offer, which will contain a more detailed note on taxation. However, in view of the particularized nature of tax consequences, the Eligible Shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the Buyback.

- The Buyback will not result in any benefit to promoters, promoter group or persons in control of the Company or any directors of the Company except to the extent of the cash consideration received by them from the Company pursuant to their respective participation in the Buyback in their capacity as equity shareholders of the Company, and the change in their shareholding as per the response received in the Buyback, as a result of the extinguishment of Equity Shares which will lead to reduction in the equity share capital of the Company, post Buyback. Any change in voting rights of the promoters, promoter group or persons in control of the Company pursuant to completion of Buyback will not result in any change in control over the Company.
- The Buyback from the Eligible Shareholders who are residents outside India including non-resident Indians, foreign nationals, foreign corporate bodies (including erstwhile overseas corporate bodies), foreign institutional investors' foreign portfolio investors, shall be subject to such approvals, if any and to the extent necessary or required from the concerned authorities including approvals from the Reserve Bank of India ("RBI") under the Foreign Exchange Management Act, 1999 and the rules and regulations framed thereunder, and that such approvals shall be required to be taken by such non-resident shareholders.

- A Copy of this Public Announcement is available on the website of the Company at www.dhampursugar.com, website of the Manager to the Buyback at www.centrum.co.in, website of the Registrar to the Buyback at www.alankit.com, website of the SEBI at www.sebi.gov.in, and the website of the Stock Exchanges at www.bseindia.com and www.nseindia.com respectively, during the period of the Buyback.

2. Necessity/ Objective of the Buyback:

- The Buyback will help the Company to distribute surplus funds to its shareholders holding Equity Shares broadly in proportion to their shareholding, thereby, enhancing the overall return to the shareholders and it will also help in improving return on equity, by reduction in the equity base, thereby leading to long term increase in shareholders' value.

- The Buyback, which is being implemented through the tender offer route as prescribed under the Buyback Regulations, would involve allocation of number of equity shares as per the entitlement to the shareholders or 15% of the number of Equity Shares to be bought back whichever is higher, reserved for the small shareholders. The Company believes that this reservation for small shareholders would benefit a large number of public shareholders, who would get classified as "small shareholder" as per Regulation 2(i)(n) of the Buyback Regulations; and

- The Buyback gives an option to the Eligible Shareholders to either (a) choose to participate and get cash in lieu of Equity Shares to be accepted under the Buyback or (b) choose to not participate and enjoy a resultant increase in their percentage shareholding, post Buyback, without additional investment.

- Maximum amount required under the Buyback, its percentage of the total paid up capital and free reserves and source of funds from which the Buyback will be financed:**

- The maximum amount required for Buyback will not exceed ₹ 20,00,00,000 (Rupees Twenty Crores only) excluding transaction costs. The said amount works out to 1.74% & 1.73% of the aggregate fully paid-up equity share capital and free reserves as per the audited standalone and consolidated financial statements of the Company, respectively, for the financial year ended March 31, 2025, which is not exceeding the statutory limit of 10% of the total paid-up capital and free reserves of the Company as per audited standalone and consolidated financial statements as at March 31, 2025 and is in compliance with Regulation 4(i) read with proviso to Regulation 5(i)(b) of the Buyback Regulations and Section 68(2) of the Companies Act.

- The funds required for implementation of the Buyback (including the Transaction Costs) will be sourced out of the cash and cash equivalents of the Company or such other source as may be permitted by Buyback Regulations or the Companies Act.

- The Company shall transfer from its free reserves and/ or such other sources as may be permitted by law, a sum equal to the nominal value of the Equity Shares bought back through the Buyback to the capital redemption reserve account and the details of such transfer shall be disclosed in its subsequent audited financial statements.

- The funds borrowed, if any, from banks and financial institutions shall not be used for the Buyback.

4. The Buyback Offer Price and the Basis of Arriving at the Buyback Offer Price:

- The Equity Shares of the Company are proposed to be bought back at ₹185 (Rupees One Hundred Eighty Five only) per Equity Share, subject to any increase to the Buyback Offer Price as may be approved by the Board or the Buyback Committee.

- The Buyback Offer Price has been arrived at the meeting of the Board on May 16, 2025, after considering various factors including but not limited to the trends in the volume weighted average prices and the closing price of the Equity Shares on the Stock Exchanges, where the Equity Shares of the Company are listed, impact on net worth, price earnings ratio, earnings per share and other financial parameters.

- The Buyback Price represents:

- Premium of 31.60% and 31.59% over the volume weighted average market price of the Equity Share on BSE and NSE, respectively, during the three months preceding May 8, 2025, being the date of intimation to the Stock Exchanges of the date of the Board Meeting to consider the proposal of the Buyback ("Intimation Date").
- Premium of 32.95% and 32.99% over the closing price of the Equity Share on BSE and NSE, respectively, as on May 7, 2025, which is the last trading day preceding the Intimation Date.

- The closing market price of the Equity Shares on BSE and NSE, as on the date of Board Meeting i.e. May 16, 2025 was ₹ 143.70 & ₹ 148.97, respectively.

5. Maximum number of Equity Shares that the Company proposes to Buyback:

- The Company proposes to Buyback up to 10,81,081 (Ten Lakhs Eighty One Thousand and Eighty One) Equity Shares, representing 1.65% of the total number of outstanding Equity Shares in the existing total paid-up equity capital of the Company as at March 31, 2025.

6. Method to be adopted for Buyback:

- The Buyback is open to all the equity shareholders of the Company including promoters, promoter group and persons acting in concert who hold equity shares of the Company as on Record Date. The Buyback shall be on proportionate basis through the tender offer route using stock exchange mechanism as prescribed under the Buyback Regulations.

7. Details of Promoters, Members of Promoter Group, Persons in Control and Directors of Promoters and Members of Promoter Group Shareholding and Other Details:

- The aggregate shareholding in the Company of (i) promoters and members of promoter group and persons in control of the Company (ii) directors of promoters, where the promoter is a company and (iii) directors and key managerial personnel ("KMPs") of the Company as on the date of the Board Meeting i.e., May 16, 2025 are as follows:

- shareholding of the promoters and members of promoter group and persons in control of the Company:

Sr. No.	Name	Category / Designation	No. of Equity Shares held in the Company	% of Shareholding
1	Mr. Ashok Kumar Goel	Promoter & Executive Director-Chairman	20,00,767	3.06%
2	Mr. Gaurav Goel	Promoter & Executive Director-vice Chairman and MD	37,61,700	5.75%
3	Mrs. Vinita Goel	Promoter	5,17,425	0.79%
4	Mrs. Priyanjili Goel	Promoter	6,89,863	1.06%
5	Ms. Ishira Goel	Promoter	5,96,749	0.91%
6	Mr. Ishaan Goel	Promoter	4,92,722	0.75%
7	Mrs. Aparna Jalan	Promoter Group	46,100	0.07%
8	Mrs. Shefali Poddar	Promoter Group	31,760	0.05%
9	Mrs. Asha Kumar Swarup	Promoter Group	Nil	Nil
10	Saraswati Properties Limited	Promoter Group	58,16,298	8.90%
11	Goel Investments Limited	Promoter Group	1,80,31,172	27.58%
12	Ujjwal Rural Services Limited	Promoter Group	1,23,181	0.19%
Total			3,21,07,737	49.10%

- Aggregate shareholding of the directors of promoters/promoter group, where the promoter/promoter group is a company (other than those included above):

Sr. No.	Name of the Promoters/ Promoter Group	Name of Director in Promoter/ Promoter Group (other than those included above)	No. of Equity Shares held in the Company	% shareholding
1.	Ujjwal Rural Services Limited	Mr. Rajendra Kumar Agarwal	2	Negligible
		Mr. Akshat Kapoor	Nil	Nil
		Mr. Vineet Gupta	500	Negligible
2.	Goel Investments Limited	All the Directors form part of Promoter/ Promoter Group of Company and are covered in point 7.1(a) above		
3.	Saraswati Properties Limited			

- Aggregate shareholding of the Directors (other than Promoters) and Key Managerial Personnel of the Company:

Sr. No.	Name of the Director and Key Managerial Personnel	Designation	No. of Equity Shares held in the Company	% shareholding
1	Mr. Yashwardhan Poddar	Independent Director	Nil	Nil
2	Mr. Satpal Kumar Arora	Independent Director	Nil	Nil
3	Mr. Anuj Khanna	Independent Director	Nil	Nil
4	Mrs. Pallavi Khandelwal	Independent Director	11	Negligible
5	Mr. Subhash Pandey	Whole Time Director	Nil	Nil
6	Mr. Susheel Kumar Mehrotra	Chief Financial Officer	45	Negligible
7	Mr. Akshat Kapoor	Chief Operating Officer	Nil	Nil
8	Mrs. Aparna Goel	Company Secretary	Nil	Nil

- No Equity Shares were purchased or sold (either through the stock exchanges or off market transaction) by the promoters and members of promoter Group, director(s) of the promoters, where the promoter is a company, persons who are in control of the Company and the directors and KMPs of the Company during a period of six months preceding the date of the Board Meeting i.e., May 16, 2025 where Buyback was approved till the date of this Public Announcement.

8. Intention of the Promoters and Promoter Group and Persons in Control of the Company to Participate in the Buyback:

- In terms of the Buyback Regulations, under the tender offer route, the promoters and members of the promoter group and persons in control of the Company have an option to participate in the Buyback. In this regard, the promoters and the members of the promoter Group have expressed their intention to participate in the Buyback by way of their letters/resolutions each dated May 16, 2025 and may tender up to: (i) an aggregate maximum of 3,21,07,737 Equity Shares (as detailed below), or such number of Equity Shares held by them as on the Record Date, whichever is lower, or (ii) such lower number of Equity Shares in accordance with the provisions of the Buyback Regulations.

Sr. No.	Name	No. of Equity Shares held in the Company	% of Shareholding
1	Mr. Ashok Kumar Goel	20,00,767	3.06%
2	Mr. Gaurav Goel	37,61,700	5.75%
3	Mrs. Vinita Goel	5,17,425	0.79%
4	Mrs. Priyanjili Goel	6,89,863	1.06%
5	Ms. Ishira Goel	5,96,749	0.91%
6	Mr. Ishaan Goel	4,92,722	0.75%
7	Mrs. Aparna Jalan	46,100	0.07%
8	Mrs. Shefali Poddar	31,760	0.05%
9	Saraswati Properties Limited	58,16,298	8.90%
10	Goel Investments Limited	1,80,31,172	27.58%
11	Ujjwal Rural Services Limited	1,23,181	0.19%
Total		3,21,07,737	49.10%

- The details of the date and price of acquisition/sale of Equity Shares by the promoters, members of the promoter group and persons in control of the Company who intend to participate in the Buyback are set out below:

Mr. Ashok Kumar Goel						
Date of Transaction	Nature of Transaction	No. of Equity Shares Acquired/ (Sold)	Face Value (₹)	Price per equity shares (₹)	Consideration (₹)	Cumulative No. of Equity Shares
Opening as on 01-12-2012*	Through Acquisition/ Allotment	86,950	10	-*	-*	86,950
15-06-2020	Acquisition (Gift)	23,00,000	10	NA	NA	23,86,950
25-06-2020	Sale (Gift)	(23,31,566)	10	NA	NA	55,384
23-03-2023	Acquisition (Gift)	29,74,741	10	NA	NA	30,30,125
29-09-2023	Sale (Gift)	(10,00,000)	10	NA	NA	20,30,125
07-02-2024	Buyback	(29,358)	10	300	88,07,400	20,00,767

2,11,050 shares of Ashok Kumar Goel HUF shown under Ashok Kumar Goel's shareholding until the year 2020 were disposed off on 07-02-2020 pursuant to dissolution of Ashok Kumar Goel HUF.

Mr. Gaurav Goel						
Date of Transaction	Nature of Transaction	No. of Equity Shares Acquired/ (Sold)	Face Value (₹)	Price per equity shares (₹)	Consideration (₹)	Cumulative No. of Equity Shares
Opening as on 01-04-2012*	Through Acquisition/ Allotment	29,93,095	10	-*	-*	29,93,095
27-04-2012	Acquisition	2,000	10	46.52	93,038.12	29,95,095
27-04-2012	Acquisition	8,000	10	46.42	3,71,336.54	30,03,095
25-06-2012	Acquisition	8,080	10	49.61	4,00,833.49	30,11,175
25-06-2012	Acquisition	9,420	10	50.06	4,71,547.94	30,20,595
26-06-2012	Acquisition	476	10	48.04	22,868.87	30,21,071
26-06-2012	Acquisition	3,855	10	48.12	1,85,500.10	30,24,926
27-06-2012	Acquisition	38,964	10	50.04	19,49,643.63	30,63,890
27-06-2012	Acquisition	11,705	10	50.06	5,85,937.98	30,75,595
29-06-2012	Acquisition	2,715	10	50.13	1,36,109.88	30,78,310
29-06-2012	Acquisition	5,053	10	50.04	2,52,845.62	30,83,363
03-07-2012	Acquisition	5,417	10	51.88	2,81,050.80	30,88,780
05-07-2012	Acquisition	5,000	10	55.11	2,75,528.21	30,93,780
05-07-2012	Acquisition	22,081	10	55.22	12,19,330.87	31,15,861
06-07-2012	Acquisition	32,259	10	59.06	19,05,154.53	31,48,120
06-07-2012	Acquisition	42,741	10	58.37	24,94,880.77	31,90,861
09-07-2012	Acquisition	15,000	10	60.15	9,02,250.00	32,05,861
09-07-2012	Acquisition	15,664	10	60.12	9,41,727.27	32,21,525
10-07-2012	Acquisition	78,485	10	60.84	47,75,144.19	33,00,010
10-07-2012	Acquisition	6,515	10	60.6	3,94,803.20	33,06,525
11-07-2012	Acquisition	20,683	10	62.65	12,95,889.95	33,27,208
11-07-2012	Acquisition	11,500	10	62.64	7,20,355.70	33,38,708
12-07-2012	Acquisition	33,974	10	64.05	21,76,197.28	33,72,682
12-07-2012	Acquisition	15,362	10	63.99	9,82,984.01	33,88,044
13-07-2012	Acquisition	8,417	10	65.99	5,55,414.04	33,96,461
06-08-2012	Acquisition	5,000	10	71.17	3,55,848.07	34,01,461
06-08-2012	Acquisition	38,335	10	71.2	27,29,272.74	34,39,796
07-08-2012	Acquisition	13,047	10	69.38	9,05,231.72	34,52,843
10-01-2014	Acquisition	5,000	10	34	1,70,008.02	34,57,843
14-01-2014	Acquisition	2,500	10	33.78	84,443.58	34,60,343
28-01-2014	Acquisition	1,036	10	30.06	31,142.16	34,61,379
29-09-2015	Acquisition (Conversion of Equity Warrants)	7,50,000	10	33	2,47,50,000	42,11,379
07-02-2020	Acquisition	1,05,525	10	NA#	NA#	43,16,904
15-06-2020	Sale (Gift)	(23,00,000)	10	NA	NA	20,16,904
22-03-2023	Acquisition (Gift)	30,00,000	10	NA	NA	50,16,904
29-09-2023	Sale (Gift)	(12,00,000)	10	NA	NA	38,16,904
07-02-2024	Buyback	(55,204)	10	300	1,65,61,200	37,61,700

(Continue from page 1 ...)

- iii.

The Company shall not raise further capital for a period of one year from the expiry of the Buyback Period, except in discharge of subsisting obligations;
- iv.

The Company, as per the provisions of Section 68(8) of the Act, will not make any further issue of the same kind of shares or other securities including allotment of new shares under Section 62(1)(a) or other specified securities within a period of six months after the completion of the Buyback except by way of bonus shares or equity shares issued in order to discharge subsisting obligations such as conversion of warrants, stock option schemes, sweat equity or conversion of preference shares or debentures into Equity Shares;
- v.

The Company shall not buyback locked-in equity shares and non-transferable equity shares till the pendency of the lock-in or till the equity shares become transferable;
- vi.

The Company shall not buyback its equity shares from any person through negotiated deal whether on or off the stock exchanges or through spot transactions or through any private arrangement in the implementation of the Buyback;
- vii.

There are no defaults subsisting in the repayment of deposits, redemption of debentures or interest thereon or redemption of preference shares or payment of dividend or repayment of any term loans or interest payable thereon to any shareholder or financial institution or banking company, as the case may be;
- viii.

That the Company has been in compliance with Sections 92, 123, 127 and 129 of the Companies Act;
- ix.

That funds borrowed from Banks and Financial Institutions will not be used for the Buyback;
- x.

The aggregate amount of the Buyback i.e. up to ₹ 20,00,00,000 (Rupees Twenty Crores only) does not exceed 10% of the total paid-up capital and free reserves of the Company as per the audited standalone and consolidated financial statements of the Company as at and for the year ended March 31, 2025, whichever sets out a lower amount;
- xi.

The number of equity shares proposed to be purchased under the Buyback i.e. 10,81,081 (Ten Lakhs Eighty One Thousand and Eighty One), does not exceed 25% of the total number of equity shares in the paid-up equity share capital as on March 31, 2025;
- xii.

The Company shall not make any offer of buyback within a period of one year reckoned from the date of expiry of the Buyback Period, subject to applicable laws;
- xiii.

The Buyback would be subject to the condition of maintaining minimum public shareholding requirements as specified in Regulation 38 of the SEBI Listing Regulations;
- xiv.

The Buyback will not be in contravention of Regulation 4(vii) of Buyback Regulations, i.e. the Company has not made the offer of Buyback within a period of one year reckoned from the date of expiry of buyback period of the preceding offer of buyback;
- xv.

There is no pendency of any scheme of amalgamation or compromise or arrangement pursuant to the provisions of the Companies Act, as on date;
- xvi.

The Company shall earmark and make arrangements for adequate sources of funds for the purpose of the Buyback in accordance with the Buyback Regulations;
- xvii.

The Company will not directly or indirectly purchase its own Equity Shares or other specified securities through any subsidiary company including its own subsidiary companies or through any investment company or group of investment companies;
- xviii.

Consideration of the Equity Shares bought back by the Company will be paid only by way of cash;
- xix.

The Buyback will not result in delisting of the Equity Shares from BSE Limited and National Stock Exchange of India Limited (collectively, **"Stock Exchanges"**);
- xx.

The ratio of the aggregate of secured and unsecured debts owed by the Company shall not be more than twice the paid-up Equity Share capital and free reserves, after the Buyback, based on both standalone or consolidated financial statements of the Company, whichever sets out a lower amount;
- xxi.

The buyback offer shall not be withdrawn once the public announcement is made;
- xxii.

The Company shall not undertake the Buyback unless it has obtained the prior consent of its lenders in case of breach of any covenant with such lenders;
- xxiii.

The Equity Shares bought back by the Company will be extinguished and physically destroyed in the manner prescribed under the Buyback Regulations and Companies Act within 7 working days of the payment of consideration to Eligible Shareholders who have tendered their equity shares under the buyback offer; and
- xxiv.

As per Regulation 24(i)(e) of the SEBI Buyback Regulations, the promoters and members of promoter group, and their associates shall not deal in the Equity Shares or other specified securities of the Company either through the stock exchanges or off-market transactions (including inter-se transfer of Equity Shares among the promoters and members of promoter group) from the date of the Board Meeting till the closing of the Buyback offer;

10. **Confirmations by the Board of Directors of the Company:**

The Board of Directors of the Company has confirmed that it has made a full enquiry into the affairs and prospects of the Company and has formed the opinion that:

i.

immediately following the date of the Board Meeting being May 16, 2025 approving the Buyback, there will be no grounds on which the Company could be found unable to pay its debts;

ii.

as regards the Company's prospects for the year immediately following the date of the Board Meeting being May 16, 2025 approving the Buyback and having regard to Board's intention with respect to the management of the Company's business during that year and to the amount and character of the financial resources which will, in the Board's view be, available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from the date of the Board Meeting; and

iii.

in forming an opinion as aforesaid, the Board has taken into account the liabilities as if the Company was being wound up under the provisions of the Companies Act, 2013 or the Insolvency and Bankruptcy Code, 2016 as amended from time to time, as applicable (including prospective and contingent liabilities).

11. **Report addressed to the Board of Directors by the Company's Auditors on permissible capital payment and opinion formed by Directors regarding insolvency:**

The text of the Report dated May 16, 2025 of Mittal Gupta & Company, the Statutory Auditors of the Company, addressed to the Board of Directors of the Company is reproduced below:

Quote
To,
The Board of Directors,
Dhampur Sugar Mills Limited
Dhampur (N.R.), District Bijnor,
Uttar Pradesh-246761
Dear Sirs,

STATUTORY AUDITOR'S REPORT IN RESPECT OF PROPOSED BUYBACK OF EQUITY SHARES BY DHAMPUR SUGAR MILLS LIMITED (THE "COMPANY") IN TERMS OF CLAUSE (x) OF SCHEDULE I OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED (THE "BUYBACK REGULATIONS")

1.

This Report is issued in accordance with the terms of our engagement letter dated May 16, 2025.
2.

The Board of Directors of the Company have approved a proposal for buy-back of equity shares by the Company at its meeting held on May 16, 2025 in pursuance of the provisions of Section 68, 69 and 70 of the Companies Act, 2013, as amended (**"the Act"**) read with the Buyback Regulations.
3.

The Company has prepared the attached "Statement of determination of the amount of permissible capital payment for proposed buyback of equity shares" (the **"Statement"**) which we have initiated for identification purposes only. The Statement contains the computation of amount of permissible capital payment towards the buyback of equity shares in accordance with the requirements of section 68(2)(c) of the Act and Regulation 4(i) of the Buyback Regulations, based on the latest audited standalone and consolidated financial statements of the Company for the year ended March 31, 2025.

Management and Board of Director's Responsibility for the Statement

The Board of Directors of the Company is responsible for the following:

4.

The preparation of the Statement in accordance with Section 68(2)(c) of the Act and in compliance with Section 68, 69 and 70 of the Act and Buy-back Regulations, is the responsibility of the Management of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
5.

The Board of Directors is also responsible to make a full inquiry into the affairs and prospects of the Company and to form an opinion on reasonable grounds that the Company will be able to pay its liabilities from the date of Board meeting approving the buyback of its equity shares i.e., May 16, 2025 and will not be rendered insolvent within a period of one year from the date of the Board meeting, and in forming the opinion, it has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Companies Act or the Insolvency and Bankruptcy Code, 2016.

Auditor's Responsibility

6.

Pursuant to the requirements of the Buyback Regulations, it is our responsibility to provide reasonable assurance whether:
- i.

we have inquired into the state of affairs of the Company in relation to the audited standalone financial statements and audited consolidated financial statements as at and for the year ended 31st March, 2025.
- ii.

the amount of permissible capital payment as stated in the Statement for the proposed buyback of equity shares is within the permissible limit computed in accordance with the provisions of Section 68 of the Act and Regulation 4(i) of the Buyback Regulations read with the proviso to Regulation 5(i)(b) of the Buyback Regulations, and has been properly determined; and
- iii.

the Board of Directors of the Company in their meeting dated May 16, 2025 have formed the opinion as specified in clause (x) of Schedule I to the Buyback Regulations on reasonable grounds and that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from that date.
7.

The audited standalone financial statements and audited consolidated financial statements referred to in paragraph 6 above, which we have considered for the purpose of this report, have been audited by us, on which we have issued an unmodified audit opinion vide our report dated May 16, 2025. Our audits of these financial statements were conducted in accordance with the Standards on Auditing and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those Standards require that we plan and perform the review to obtain reasonable assurance as to whether the financial statements are free of material misstatement.
8.

Our engagement involves performing procedures to obtain sufficient appropriate evidence on the above reporting. The procedures selected depend on the auditor's judgement, including the assessment of the risks associated with the above reporting. We accordingly performed the following procedures:
- i.

Examined that the amount of permissible capital payment for the buyback as stated in the Statement is in accordance with the provisions of Section 68(2)(c) of the Act and Regulation 4(i) of the Buyback Regulations.
- ii.

Inquired into the state of affairs of the Company with reference to the audited standalone financial statements and audited consolidated financial statements as at and for the year ended 31st March 2025.
- iii.

Obtained declaration of solvency as approved by the board of directors on May 16, 2025 pursuant to the requirements of clause (x) of Schedule I to the Buyback Regulations.
- iv.

Traced the amounts of paid-up equity share capital and retained earnings as mentioned in the accompanying Statement, from the audited standalone financial statements and audited consolidated financial statements as at and for the year ended 31st March 2025.
- v.

Examined that the buyback approved by Board of Directors in its meeting held on May 16, 2025 is authorized by the Articles of Association of the Company.
- vi.

Examined that all the shares for buyback are fully paid-up.
- vii.

Verified the arithmetical accuracy of the amounts mentioned in the Statement;
- viii.

Obtained appropriate representations from the Management of the Company;
- ix.

Examined that the Company has not availed any borrowings to discharge its obligations under the Buyback; and
- x.

Examined that the ratio of the secured and unsecured debt owed by the Company after the buyback is not more than twice the paid-up capital and its free reserves based on both, the audited standalone and consolidated financial statements of the Company as on March 31, 2025.
9.

We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes' (Revised 2016) issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.
10.

We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

Opinion

11.

Based on inquiries conducted and our examination as above, we report that:
- i.

we have inquired into the state of affairs of the Company in relation to its audited standalone financial statements and audited consolidated financial statements as at and for the year ended 31st March 2025.
- ii.

the amount of permissible capital payment towards the proposed buy back of equity shares as computed in the Statement attached herewith is, in our view properly determined in accordance with Section 68(2)(c) of the Act and Regulation 4(i) of the Buyback Regulations read with proviso of Regulation 5(i)(b) of the Buyback Regulations. The amounts of share capital and free reserves have been extracted from the audited standalone financial statements and audited consolidated financial statements of the Company as at and for the year ended March 31, 2025; and

- iii.

The Board of Directors of the Company, in their meeting held on May 16, 2025 have formed their opinion as specified in clause (x) of Schedule I to the Buyback Regulations, on reasonable grounds and that the Company, having regard to its state of affairs, will not be rendered insolvent within a period of one year from the date of passing the Board meeting resolution dated May 16, 2025.
- iv.

Based on the representations made by the management, and other information and explanations given to us, which to the best of our knowledge and belief were necessary for this purpose, we are not aware of anything to indicate that the opinion expressed by the Directors in the declaration as to any of the matters mentioned in the declaration is unreasonable in circumstances as at the date of declaration.
- Restriction on Use**

12.

This report has been issued at the request of the Company solely for use of the Company (i) in connection with the proposed buyback of equity shares of the Company in pursuance to the provisions of Sections 68 and other applicable provisions of the Act and Buyback Regulations, (ii) to enable the Board of Directors of the Company to include in the public announcement, letter of offer and other documents pertaining to buyback to be sent to the shareholders of the Company or filed with (a) the Registrar of Companies, Securities and Exchange Board of India, stock exchanges, public shareholders and any other regulatory authority as per applicable law and (b) the Central Depository Services (India) Limited, National Securities Depository Limited and (iii) for providing to the managers, each for the purpose of extinguishment of equity shares and may not be suitable for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.
13.

This report is issued at the request of the management of the company in connection with the proposed buy-back of its equity shares for submission to relevant authorities and the Manager to the Buyback.
For Mittal Gupta & Co.
Chartered Accountants
(FRN 001874C)
Sd/-
Ajay Kumar Rastogi
Partner
(M.No. 071426)
UDIN: 25071426BMTDJCS115
Place: New Delhi
Date: May 16, 2025

Statement of permissible capital payment ("the Statement") for the proposed buyback of equity shares

Statement of determination of the permissible capital payment towards buyback of equity shares of Dhampur Sugar Mills Limited (**"the Statement"**) in accordance with Regulation 4(i) read with proviso of Regulation 5(i)(b) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 and Section 68(2)(c) of the Companies Act, 2013, as amended, based on the audited standalone financial statements and audited consolidated financial statements as at and for the year ended March 31, 2025:

(INR in crores)		
Particulars	Standalone	Consolidated
A. Paid up equity share capital (6,53,87,590 equity shares of INR.10/- each full paid-up)	65.38	65.38
B. Free Reserves*		
- Retained Earnings	1081.65	1086.50
- General Reserve	1.82	1.82
Total Free Reserves	1083.47	1088.32
Total of paid up Equity Share Capital and Free Reserves (A+B)	1148.85	1153.70
Maximum amount permissible for buyback in accordance with Section 68(2)(c) of the Companies Act, 2013, as amended and Regulation 4(i) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (25% of the total paid-up Equity Share Capital and Free Reserves)	287.21	288.43
Maximum amount permissible for buyback in accordance with proviso to Regulation 5(i)(b) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (10% of the total paid-up Equity Share Capital and Free Reserves)	114.89	115.37
Amount approved by the Board of Directors in the meeting held on May 16, 2025 approving buyback	20.00	20.00
Buyback size as a percentage of total paid-up Equity Share Capital and Free Reserves	1.74%	1.73%

*Free reserves as defined in Section 2(43) of the Companies Act, 2013 read along with Explanation II provided in Section 68 of the Companies Act, 2013, as amended.

Note: The above calculation of the total paid-up equity share capital and free reserves as at March 31, 2025 for buyback of equity shares is based on the amounts appearing in the audited standalone and consolidated financial statements of the Company for the year ended March 31, 2025. These financial statements are prepared and presented in accordance with the accounting principles generally accepted in India, including the Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with Rules made thereunder, each as amended from time to time.

For and behalf of Dhampur Sugar Mills Limited

Sd/-
Susheel Kumar Mehrotra
(Chief Financial Officer)

Date: May 16, 2025

Unquote

12. **Record Date and Shareholder entitlement:**

- 12.1.

The Company has fixed Friday, May 23, 2025 as the Record Date (**"Record Date"**) for the purpose of determining the Buyback entitlement and the names of the Equity Shareholders, who will be eligible to participate in the Buyback.
- 12.2.

In due course, Eligible Shareholders will receive a letter of offer in relation to the Buyback (**"Letter of Offer"**) along with a tender offer form indicating the entitlement of the Eligible Shareholder for participating in the Buyback. Even if the Eligible Shareholder does not receive the Letter of Offer along with a tender form, the Eligible Shareholder may participate and tender shares in the Buyback.

As required under the Buyback Regulations, the dispatch of the Letter of Offer shall be through electronic mode only, within two (2) working days from the Record Date and that if any shareholder requires a physical copy of the Letter of Offer, a request has to be sent to the Company or Registrar to the Buyback and the same shall be provided.

- 12.3.

The Equity Shares proposed to be bought back by the Company shall be divided into two categories: (i) reserved category for Small Shareholders as defined below and (ii) the general category for all other Eligible Shareholders.
A "Small Shareholder" (as defined in Regulation 2(i)(n) of the Buyback Regulations) is a shareholder who holds Equity Shares having market value, on the basis of closing price of shares on the Stock Exchanges, on or above the highest trading volume in respect of the Equity Shares as on the Record Date was recorded, is not more than ₹ 200,000 (Rupees Two Lakh Only).
- 12.4.

In accordance with Regulation 6 of the Buyback Regulations, 15% of the number of Equity Shares which the Company proposes to buyback or the number of Equity Shares entitled as per the shareholding of Small Shareholders as on the Record Date, whichever is higher, shall be reserved for the Small Shareholders as part of this Buyback.
- 12.5.

Based on the shareholding as on the Record Date, the Company will determine the entitlement of each Eligible Shareholder to tender their Equity Shares in the Buyback. This entitlement for each Eligible Shareholder will be calculated based on the number of Equity Shares held by the respective Eligible Shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such Eligible Shareholder belongs. The final number of Equity Shares the Company will purchase from each Eligible Shareholder will be based on the total number of Equity Shares tendered. The Company shall accept all the Equity Shares validly tendered in the Buyback by Eligible Shareholders, subject to their Buyback Entitlement as on the Record Date. Accordingly, the Company may not purchase all of the Equity Shares tendered by the Eligible Shareholders in the Buyback.
- 12.6.

In accordance with Regulation 9(ix) of the Buyback Regulations, in order to ensure that the same shareholders with multiple demat accounts/folios do not receive a higher entitlement under the Small Shareholder Category, the Company will club together the Equity Shares held by such shareholders with a common Permanent Account Number (PAN) for determining the category (Small Shareholder or General) and entitlement under the Buyback. In case of joint shareholders, the Company will club together the Equity Shares held in cases where the sequence of the PANs of the joint shareholders is identical. In case of physical shareholders, where the sequence of PANs is identical, the Company will club together the Equity Shares held in such cases. Similarly, in case of physical shareholders where PAN is not available, the Company will check the sequence of names of the joint holders and club together the Equity Shares held in such cases where the sequence of name of joint shareholders is identical. The shareholding of institutional investors like mutual funds, pension funds/trusts, insurance companies etc., with common PAN will not be clubbed together for determining the category and will be considered separately, where these Equity Shares are held for different schemes and have a different demat account nomenclature based on information prepared by the registrar and transfer agent (**"the Registrar"**) as per the shareholder records received from the depositories.
- 12.7.

After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by Eligible Shareholders in that category, and thereafter from Eligible Shareholders who have tendered over and above their entitlement in the other category.
- 12.8.

The participation of the Eligible Shareholders in the Buyback is voluntary. Eligible Shareholders may opt to participate, in part or in full, and receive cash in lieu of the Equity Shares accepted under the Buyback, or they may opt not to participate. Eligible Shareholders holding Equity Shares of the Company may also accept a part of their entitlement. Eligible Shareholders also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any.
- 12.9.

The maximum tender under the Buyback by any Eligible Shareholder should not exceed the number of Equity Shares held by the Eligible Shareholder as on the Record Date.
- 12.10.

The Equity Shares tendered as per the entitlement by Eligible Shareholders as well as additional Equity Shares tendered, if any, will be accepted as per the procedure laid down in Buyback Regulations. If the Buyback entitlement for any shareholder is not a round number, then the fractional entitlement shall be ignored for computation of Buyback entitlement to tender Equity Shares in the Buyback. The settlement of the tenders under the Buyback will be done using the "Mechanism for acquisition of shares through the Stock Exchange pursuant to Tender-Offers under Takeovers, Buy-Back and Delisting" notified by SEBI Circulars.
- 12.11.

All Eligible Shareholders will be eligible to participate in the Buyback of the Company.
- 12.12.

Detailed instructions for participation in the Buyback (tender of Equity Shares in the Buyback) as well as the relevant time table will be included in the Letter of Offer which will be sent in due course to the Eligible Shareholders as on the Record Date.
- 13. Process and Methodology to be Adopted for the Buyback:**

13.1.

The Buyback is open to all Eligible Shareholders/beneficial owners, i.e., the shareholders/beneficial owners who on the Record Date will be holding Equity Shares either in physical form (**"Physical Shares"**) and/or in the dematerialized form (**"Demat Shares"**). Additionally, the Buyback shall, subject to applicable laws, be facilitated by tendering of Equity Shares by the shareholders and settlement of the same, through the stock exchange mechanism as specified in the SEBI Circulars.
- 13.2.

The Buyback would be undertaken using the "Mechanism for acquisition of shares through Stock Exchange" pursuant to the SEBI Circulars, and following the procedure prescribed in the Companies Act and the Buyback Regulations, and as may be determined by the Board (including the committee authorised by the Board to complete the formalities of the Buyback) and on such terms and conditions as may be permitted by law from time to time.
- 13.3.

For the implementation of the Buyback, the Company has appointed Centrum Broking Limited as the registered broker to the Company (**"Company Broker"**) to facilitate the process of tendering of Equity Shares through the stock exchange mechanism for the Buyback and through whom the purchases and settlements on account of the Buyback would be made by the Company. The contact details of the Company Broker are as follows:



Centrum Broking Limited
Centrum House, CST Road, Kalina, Santacruz East, Mumbai, Maharashtra 400098
Email: institutional.operations@centrum.co.in
Tel. No.: +922 42159008 / 92

Contact Person: Mr. Anand Mulik
Website: www.centrum.co.in
SEBI Registration No. INZ000205331
CIN: U67120MH1994PLC078125

- 13.4.

Separate acquisition window (**"Acquisition Window"**) will be provided by the Stock Exchanges to facilitate placing of sell orders by Eligible Shareholders who wish to tender Equity Shares in the Buyback. The details of the Acquisition Window will be specified by the Stock Exchanges from time to time.
For the purpose of this Buyback, BSE has been appointed as the **"Designated Stock Exchange"**.
- 13.5.

At the beginning of the tendering period, the order for buying Equity Shares shall be placed by the Company through the Company Broker. During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition Window by Eligible Shareholders through their respective stock brokers (**"Seller Member(s)"** or **"Stock Broker(s)"**) during normal trading hours of the secondary market. The Seller Members can enter orders for dematerialized shares as well as physical shares.
- 13.6.

In the event the Seller Member(s) is not registered with BSE/NSE as a trading member/stock broker, then that Eligible Shareholder can approach any BSE/NSE, registered stock broker and can register themselves by using web based Unique Client Code application (the **"UCI online"**) facility through that BSE/NSE registered stock broker (after submitting all details as may be required by such BSE/NSE registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCI online facility through any other BSE/NSE registered stock broker, then the Eligible Shareholder may approach Company's Broker to place their bids, subject to completion of 'know your customer' requirements as required by the Company's Broker.
- 13.7.

Eligible Shareholders will have to tender their Equity Shares from the same demat account in which they were holding such Equity Shares as on the Record Date, and in case of multiple demat accounts, Eligible Shareholders are required to tender the applications separately from each demat account. In case of any changes in the demat account in which the Equity Shares were held as on Record Date, such Eligible Shareholders should provide sufficient proof of the same to the Registrar and such tendered Equity Shares may be accepted subject to appropriate verification and validation by the Registrar.
- 13.8.

Modification/cancellation of orders and multiple bids from a single Eligible Shareholder will only be allowed during the tendering period of the Buyback. Multiple bids made by a single Eligible Shareholder for selling Equity Shares shall be clubbed and considered as "one bid" for the purposes of acceptance.
- 13.9.

Further, the Company will not accept Equity Shares tendered for Buyback which are under restraint order of the court/any other competent authority for transfer/sale and /or title in respect of which is otherwise under dispute or where loss of share certificates has been notified to the Company and the duplicate share certificates have not been issued either due to such request being under process as per the provisions of law or otherwise.
- 13.10.

In accordance with Regulation 24(v) of the Buyback Regulations, the Company shall not buyback locked-in Equity Shares and non-transferable Equity Shares until the pendency of the lock-in or until such Equity Shares become transferable. The Company shall accept all the Equity Shares validly tendered in the Buyback by Eligible Shareholders, on the basis of their Buyback Entitlement as on the Record Date.
- 13.11. Procedure to be followed by Eligible Shareholders holding Equity Shares in Dematerialised form**

13.11.1.

Eligible Shareholders who desire to tender their Equity Shares in the electronic form under the Buyback would have to do so through their respective stock broker(s) by indicating to the concerned Seller Member, the details of Equity Shares they intend to tender under the Buyback.
- 13.11.2.

The Seller Member would be required to place an order/bid on behalf of the Eligible Shareholder(s) who wish to tender Equity Shares in the Buyback using the Acquisition Window of Stock Exchanges.
- 13.11.3.

The details of the settlement number under which the lien will be marked on the Equity Shares tendered for the Buyback will be provided in a separate circular to be issued by the Clearing Corporation.
- 13.11.4.

The lien shall be marked by the Seller Member in the demat account of the Eligible Shareholder for the shares tendered in tender offer. Details of shares marked as lien in the demat account of the Eligible Shareholder shall be provided by the National Securities Depository Limited and Central Depository Services (India) Limited (**"Depositories"**) to Indian Clearing Corporation Limited and National Securities Clearing Corporation Limited (**"Clearing Corporation"**). In case, the shareholders demat account is held with one Depository and Clearing Member pool and Clearing Corporation Account is held with other depository (**"Inter Depository"**), shares under lien shall be blocked in the shareholders demat account at source depository during the tendering period. Inter depository tender offer (the **"IDT"**) instructions shall be initiated by the shareholders at source depository to Clearing Member/ Clearing Corporation account at target Depository. Source Depository shall block the shareholder's securities (i.e., transfers from free balance to blocked balance) and send IDT message to target Depository for confirming creation of lien. Details of shares blocked in the shareholders demat account shall be provided by the target Depository to the Clearing Corporation.
- 13.11.5.

For orders placed with respect to dematerialized Equity Shares, by clearing members entities who have been allocated a custodian participant code by the Clearing Corporation (**"Custodian Participant"**), early pay-in is mandatory prior to confirmation of order by Custodian Participant. The Custodian Participant shall either confirm or reject the orders no later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed Custodian Participant orders, any order modification by the concerned Selling Member shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation.
- 13.11.6.

Upon placing the bid, the Seller Member shall provide a Transaction Registration Slip (**"TRS"**) generated by the Stock Exchange's bidding system to the Eligible Shareholder. The TRS will contain the details of order submitted such as Bid ID No., Application No., DP ID, Client ID, number of Equity Shares tendered etc. In case of non-receipt of the completed tender form and other documents, but lien marked on Equity Shares and a valid bid in the Stock Exchange bidding system, the bid by such Eligible Shareholder shall be deemed to have been accepted. It is clarified that in case of dematerialized Equity Shares, submission of the tender form and TRS is not mandatory. After the receipt of the demat Equity Shares by the Clearing Corporations and a valid bid in the exchange bidding system, the Buyback shall be deemed to have been accepted, for Eligible Shareholders holding Equity Shares in demat form.
- 13.11.7.

The Eligible Shareholders will have to ensure that they keep the depository participant (**"DP"**) account active and unblocked to receive credit in case of return of Equity Shares due to rejection or due to prorated Buyback decided by the Company. Further, Eligible Shareholders will have to ensure that they keep the bank account attached with the DP account active and updated to receive credit remittance due to acceptance of Buyback of shares by the Company. In the event if any equity shares are tendered to Clearing Corporation, excess dematerialized equity shares or unaccepted dematerialized equity shares, if any, tendered by the eligible shareholders would be returned to them by the respective Clearing Corporation. If the securities transfer instruction is rejected in the depository system, due to any issue then such securities will be transferred to the Seller Member's depository pool account for onward transfer to the eligible shareholder. On the date of the settlement, in case of Custodian Participant orders, excess dematerialized shares or unaccepted dematerialized shares, if any, will be returned to the respective custodian depository pool account.
- 13.11.8.

Eligible Shareholders who have tendered their demat shares in the buyback shall also provide all relevant documents, which are necessary to ensure transferability of the demat Equity Shares in respect of the tender form to be sent. Such documents may include (but not be limited to): (i) duly attested power of attorney, if any person other than the Eligible Shareholder has signed the tender form; (ii) duly attested death certificate and succession certificate/ legal heirship certificate, in case any Eligible Shareholder is deceased, or court approved scheme of merger/amalgamation for a company; and (iii) in case of companies, the necessary certified corporate authorizations (including board and/ or general meeting resolutions).
- 13.12. Procedure to be followed by Eligible Shareholders holding Equity Shares in Physical Form**

In accordance with SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/2020/144 dated July 31, 2020, Eligible Shareholders holding Equity Shares in physical form can participate in the Buyback. The procedure is as below:
- 13.12.1.

Eligible Shareholders who are holding Equity Shares in physical form and intend to participate in the Buyback will be required to approach their respective Seller Member(s) along with the complete set of documents for verification procedures to be carried out. Such documents include (i) the tender form duly signed (by all Shareholders in case shares are in joint names) in the same order in which they hold the shares, (ii) original Equity Share certificate(s), (iii) valid share transfer form(s) i.e. Form SH-4 duly filled and signed by the transferors (i.e. by all registered Eligible Shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Company, (iv) self-attested copy of the Eligible Shareholder's PAN Card, (v) any other relevant documents such as, but not limited to, duly attested power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original Eligible Shareholder has deceased, etc., as applicable. In addition, if the address of the Eligible Shareholder has undergone a change from the address registered in the Register of Members of the Company, the Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar card, voter identity card or passport.
- 13.12.2.

Based on the aforesaid documents, the Seller Member shall place the bid on behalf of Eligible Shareholders holding Equity Shares in physical form and intend to tender Equity Shares in the Buyback using the Acquisition Window of Stock Exchanges. Upon placing the bid, the Seller Member shall provide a TRS generated by the Exchange Bidding System to the Eligible Shareholder. The TRS will contain the details of order submitted, like folio number, Equity Share certificate number, distinctive number, number of Equity Shares tendered, etc.
- 13.12.3.

The Seller Member/Eligible Shareholder is required to deliver the original Equity Share certificate(s) and documents (as mentioned in Paragraph 14.12.1 above) along with TRS either by registered post or courier or hand delivery to Registrar to the Buyback at its office provided in Paragraph 17 below, within 2 (two) days of bidding by Seller Member and the same should reach not later than the buyback closing date. The envelope should be super-scribed as **"DSML - Buyback Offer 2025"**.
- 13.12.4.

Eligible Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents is submitted. Acceptance of the physical Equity Shares for Buyback by the Company shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar to the Buyback will verify such bids based on the documents submitted on a daily basis and till such time BSE/NSE shall display such bids as 'unconfirmed physical bids'. Once the Registrar to the Buyback confirms the bids it will be treated as 'Confirmed Bids'.
- 13.12.5.

In case any Eligible Shareholder has submitted Equity Shares in physical form for dematerialization, such Equity Shareholders should ensure that the process of getting the Equity Shares dematerialized is completed well in time so that they can participate in the Buyback before Buyback Closing Date.
- 13.13.

The Buyback from the Eligible Shareholders who are residents outside India including foreign corporate bodies, foreign portfolio investors, non-resident Indians, members of foreign nationality, if any, shall be subject to the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any, Income Tax Act, 1961 and rules and regulations framed thereunder, as applicable, and also subject to the receipt/provision by such Eligible Shareholders of such approvals, if and to the extent necessary or required from concerned authorities including, but not limited to, approvals from the Reserve Bank of India under the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any.
- 13.14.

The reporting requirements for non-resident shareholders under Reserve Bank of India, Foreign Exchange Management Act, 1999, as amended and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholders and/or the Eligible Shareholder's Broker through which the Eligible Shareholder places the bid.
- 13.15.

Modification/cancellation of orders will only be allowed during the tendering period of the Buyback.
- 13.16.

The cumulative quantity of Equity Shares tendered shall be made available on the website of the Stock Exchanges (BSE's website: www.bseindia.com; NSE's website: www.nseindia.com) throughout the trading session and will be updated at specific intervals during the tendering period.
- 14. Method of Settlement**

14.1.

Upon finalization of the basis of acceptance as per Buyback Regulations:
- 14.1.1.

The settlement of trade(s) shall be carried out in the manner similar to settlement of trade(s) in the secondary market.
- 14.1.2.


The Company will pay the consideration to the Company Broker who will transfer the consideration pertaining to the Buyback to the Clearing Corporation's Bank account as per the prescribed schedule. For Equity Shares accepted under the Buyback, the Clearing Corporation will make direct funds pay-out to the respective Eligible Shareholders. If any Eligible Shareholder's bank account details are not available or if the fund transfer instruction is rejected by the Reserve Bank of India or relevant bank, due to any reasons, then the amount payable to the Eligible Shareholders will be transferred to the concerned Seller Member for onward transfer to such Eligible Shareholder.
- 14.1.3.

Details in respect of shareholder's entitlement for Tender Offer process will be provided to the Clearing Corporation by the Company or Registrar to the Buyback. On receipt of the same, Clearing Corporations will cancel the excess or unaccepted blocked shares in the demat account of the shareholder. On settlement date, all blocked shares mentioned in the accepted bid will be transferred to the Clearing Corporations.
- 14.1.4.


In case the demat account of the Shareholders is held with one depository and the Clearing Member pool/ Clearing Corporation account is held with another depository, the Clearing Corporation that holds the Clearing Member pool and Clearing Corporation account of the Shareholder will cancel the excess or unaccepted shares in the depository that holds the demat account. Source depository will not be able to release the lien without a release of IDT message from target depository. Further, release of IDT message shall be sent by target depository either based on cancellation request received from Clearing Corporations or automatically generated after matching with bid accepted details as received from the Company or the Registrar to the Buyback. Post receiving the IDT message from target depository, source Depository will

(Continue from page 2 ...)

- 14.1.5. In relation to the physical Equity Shares:
(a) If physical Equity Shares tendered by Eligible Shareholders are not accepted, the share certificate would be returned to such Eligible Shareholders by registered post or by ordinary post or courier at the Eligible Shareholders' sole risk. The Company also encourages Eligible Shareholders holding physical shares to dematerialize their physical shares
(b) If however, only a portion of the physical shares held by an Eligible Shareholder is accepted in the Buyback, then the Company is authorised to split the share certificate and issue a Letter of Confirmation ("LOC") in accordance with SEBI Circular No. SEBI/HO/MIRSD/MIRSD_RTAMB/P/ CIR/2022/8 dated January 25, 2022 with respect to the new consolidated share certificate for the unaccepted Equity Shares tendered in the Buyback. The LOC shall be dispatched to the address registered with the Registrar and Transfer Agent ("RTA"). The RTA shall retain the original share certificate and deface the certificate with a stamp "Letter of Confirmation Issued" on the face/ reverse of the certificate to the extent of the excess physical shares. The LOC shall be valid for a period of 120 days from the date of its issuance, within which the Equity Shareholder shall be required to make a request to their depository participant for dematerializing the physical Equity Shares. In case the Equity Shareholder fails to submit the demat request within the aforementioned period, the RTA shall credit the physical Equity Shares to a separate demat account of the Company opened for the said purpose.
- 14.1.6. The Equity Shares bought back in the dematerialized form would be transferred directly to the escrow account of the Company ("Company Demat Escrow Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Company Demat Escrow Account on receipt of the Equity Shares from the clearing and settlement mechanism of the Stock Exchanges.
- 14.1.7. The Seller Member would issue a contract note for the Equity Shares accepted under the Buyback. The Company's Broker would also issue a contract note to the Company for the Equity Shares accepted under the Buyback.
- 14.1.8. Equity Shareholders who intend to participate in the Buyback should consult their respective Seller Member for payment to them of any cost, applicable taxes, charges and expenses (including brokerage) that may be levied by the Seller Member upon the selling Eligible Shareholder for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the selling Eligible Shareholders, in respect of accepted Equity Shares, could be net of such costs, charges and expenses (including brokerage) besides being net of tax deducted by the Company, as applicable. The Manager to the Buyback and the Company accept no responsibility to bear or pay any additional cost, applicable taxes, charges and expenses (including brokerage) incurred solely by the Eligible Shareholders.
- 14.1.9. The Equity Shares lying to the credit of the Company Escrow Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations.
15. Compliance Officer:
The Company has designated Mrs. Aparna Goel as the Compliance Officer for the Buyback:
Mrs. Aparna Goel
Company Secretary and Compliance Officer
Membership No. A22787
Corporate Office: 6th Floor, Max House, Okhla Industrial Estate, Phase III, New Delhi - 110020
Tel. No.: +91 011-41259400,
Email : investordesk@dampursugar.com
Website : www.dampursugar.com
In case of any clarifications or to address investor grievance, the Eligible Shareholders may contact the Compliance Officer, on all working days, from Monday to Friday between 11 am (IST) to 5 pm (IST), at the above mentioned address.
16. Registrar to Buyback:



Alankit Assignments Ltd
Alankit House, 2E/21, Jhandewalan Extension, New Delhi, 110055
Tel No.: 011 - 42541234, 42542354,
Fax: 011- 23552001
Email : ra@alankit.com
Website : www.alankit.com
Contact Person: Jagdeep Kumar Singla
SEBI Registration Number: INR000002532
Corporate Identity Number: U74210DL1991PLC042569
In case of any queries, Eligible Shareholders may also contact the Registrar to the Buyback, on all working days, from Monday to Friday between 11:00 am (IST) to 5:00 pm (IST), at the above mentioned address.
17. Manager to the Buyback:

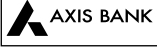


Centrum Capital Limited
Level 9, Centrum House, CST Road, Vidy nagari Marg,
Kalina, Santacruz (E), Mumbai 400098, India
Tel: +91 22 4215 9224 / 9816
Fax: +91 22 4215 9444
E-mail: dsm1.buyback2025@centrum.co.in
Contact Person: Ms. Pooja Sanghvi / Mr. Tarun Parmani
Website: www.centrum.co.in
SEBI Registration No.: INM000010445
CIN: L65990MH1977PLC019986
18. Directors' Responsibility:
As per Regulation 24(i)(a) of the Buyback Regulations, the Board accepts full and final responsibility for the information contained in this Public Announcement and confirms that this Public Announcement contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of
Dhampur Sugar Mills Limited

Sd/- Gaurav Goel Vice Chairman & Managing Director DIN: 00076111	Sd/- Anuj Khanna Independent Director DIN: 00025087	Sd/- Aparna Goel Company Secretary & Compliance Officer Membership No. A22787
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Date: May 19, 2025
Place: New Delhi



अचल संपत्ति की बिक्री के लिए ई-नीलामी बिक्री सूचना

प्रतिभूति हित (प्रवर्तन) नियमवली, 2002 के नियम 6(6) के प्राबन्धन के साथ पंजित वित्तीय आस्तियों के प्राथमिककरण एवं पुनर्वित्तन और प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के तहत अचल परिसंपत्तियों की बिक्री के लिए ई-नीलामी बिक्री सूचना

एतद्वारा सर्व साधारण और विशेष कर कर्जदारों(बी) और जमानेवाली(बी) को सूचित किया जाता है कि अयोधित अचल संपत्ति प्रामुख्य ऋणदाता को बेचने /प्रभूति है जिसका मौलिक कच्चा प्रामुख्य ऋणदाता के प्राथमिक अधिकारी द्वारा लिया गया है, **व्याज निधि प्रणालय (आवेदक)** से प्रामुख्य ऋणदाता को वित्तिक **20.04.2015** को देन रु. **21387770/-** (रुपये दो करोड़ सैठ लाख सत्तारवीं हजार सात बी सत्तर मात्र) की राशि को व्याज और लागतों सहित वसूली के लिए **"जो है जहाँ है", "जहाँ है जहाँ है" और "जो भी है" आधार पर 06.08.2025** को बिक्री की जायेगी।

कृपया आवश्यक विवरण के लिए परिशिष्ट नीलामी अनुसूची देखें-

ज्ञात ऋणभार (यदि कोई हो)	एमए
रु. 25424045/- (रुपये दो करोड़ चौरान लाख चौबीस हजार पैंतालिस मात्र)	
बरोहर राशि जमा (रु. में)	रु. 2542404.5/- (रुपये पच्चीस लाख बत्तारवीस हजार चार बी चार और पचास पैसा मात्र) 'एक्सिस बैंक लि.' के पक्ष में और जयपुर में देन जारी डीडी/पीओ के माध्यम से
बोली बुद्धि राशि	रु. 50,000/- (रुपये पचास हजार मात्र)
ईएमडी सहित बोलीयों/निविदा जमा करने के लिए अंतिम तिथि, समय और स्थान	04.06.2025 समस अप. 05:00 तक 'एक्सिस बैंक लिमिटेड', जी-06, मॉडिमा ट्राइनिटी मॉड, अफ-24, सेज फार्म, न्यू सान्गरे रोड, जयपुर, राजस्थान पर की सर्वोपल विस्तारों के साथ वेब पोर्टल -
सार्वजनिक ई-नीलामी की तिथि, समय और स्थान	05.06.2025 समस पूर्वा. 11:00 और दोपहर 12:00 के बीच 5 मिनट अन्तर के असीमित विस्तारों के साथ वेब पोर्टल -
https://www.bankauctions.com पर ई-नीलामी निविदा प्रारंभ, घोषणा आदि सहित ई-नीलामी निविदा प्रस्तावित उपरोक्त सेवा प्रदाता की वेबसाइट पर उपलब्ध है।	

अनुसूची - संपत्ति का विवरण

एक संपत्ति जिसका कुल शेडकस लागत 2800 वर्ग फुट, प्लॉट नंबर - 81 (नया मकान नंबर बी 16) और दुर्गादास नगर, पाली, राजस्थान 306040, **1-अवस्थित** श्री लखत सिंह रामगलत पुत्र श्री बडी सिंह रामगलत के स्वामित्व में प्लॉट नंबर 81 (नया मकान नंबर बी 16) के उत्तरी भाग में 1400 वर्ग फुट, और दुर्गादास नगर पाली राजस्थान जिसकी सीमाएँ निम्नवत हैं:- उत्तर- प्लॉट नंबर 80, दक्षिण- प्लॉट नं 81 (नया मकान नं. बी-16) का शेरा मात्र, पूर्व- सेज, पश्चिम- जैन साहिब (पी.नं. 60) का मकान। **2-अवस्थित** श्री लखत कंवर रामगलत पत्नी श्री लखत सिंह रामगलत के स्वामित्व में प्लॉट नंबर 81 (नया मकान नंबर बी 16) के उत्तरी भाग में 1400 वर्ग फुट, और दुर्गादास नगर पाली राजस्थान जिसकी सीमाएँ निम्नवत हैं:- उत्तर- प्लॉट नंबर 81 (नया मकान नं. बी-16) का शेरा मात्र, पश्चिम- मकान नं. 82, पूर्व- सेज, पश्चिम- जैन साहिब (पी.नं. 60) का मकान।। बिक्री के लिए प्रारंभिक व राशि के लिए कृपया प्रामुख्य ऋणदाता की वेबसाइट पर दिया लिंक अवगत करें <https://www.axisbank.com/auction-retail> और बैंक के अनुमोदित सेवा प्रदाता सेवर्स सी। इंडिया प्राइवेट लिमिटेड का वेब पोर्टल <https://www.bankauctions.com> देखें। नीलामी बैंक के अनुमोदित सेवा प्रदाता सेवर्स सी। इंडिया प्राइवेट लिमिटेड के वेब पोर्टल <https://www.bankauctions.com> के माध्यम से ऑनलाइन आयोजित की जायेगी।

बिक्री की प्रस्तावना के लिए प्रमुख विवरण: पूर्वा. 10:00 से अप. 4:00 के बीच कार्यालयीन अवधि में बैंक के प्राथमिक अधिकारी श्री हरवंशन सिंह, मोबाइल नं. 8892228299 को संपर्क कर सकते हैं।

हस्ता./- प्राथमिक अधिकारी, हिते एक्सिस बैंक लिमिटेड

दिनांक: 20.06.2025, स्थान: राजस्थान



हाई-टेक पाइप्स लिमिटेड

(CIN: L27202DL1985PLC019750)

पंजी. कार्यालय: 505, प्लस ओमेक्स टॉवर, नेताजी सुभाष प्लेस, पीतमपुरा, नई दिल्ली-110034
फोन: +91-11-48440050,
www.hitechpipes.in, info@hitechpipes.in

सार्वजनिक सूचना

एतद्वारा सूचित किया जाता है कि लेखापरीक्षा समिति की बैठक और कंपनी के निदेशक मंडल की बैठक सोमवार, 26 मई, 2025 को आयोजित की जाएगी, जिसमें अन्य बातों के साथ-साथ, निम्नलिखित व्यवसायों पर विचार और अनुमोदन एवं सिफारिश किया जाएगा:

1) 31 मार्च, 2025 को समाप्त वित्तीय वर्ष के लिए अंकेषित वित्तीय परिणामों (एकल एवं समेकित) पर विचार एवं अनुमोदन करना।

2) 31 मार्च, 2025 को समाप्त वित्तीय वर्ष के लिए इक्विटी शेयरों पर अंतिम लाभांश, यदि कोई हो।

यह सूचना कंपनी की वेबसाइट www.hitechpipes.in और स्टॉक एक्सचेंजों की वेबसाइट www.bseindia.com पर भी उपलब्ध है।

इसके अलावा, संबंधी (आंतरिक व्यापार का निषेध) विनियम, 2015, के लागू विनियमों के अनुसरण में, कंपनी को इक्विटी शेयरों को लेनदेन के लिए "ट्रेडिंग विंडो" जो 1 अप्रैल, 2025 से बंद थी, अब 31 मार्च, 2025 को समाप्त वित्तीय वर्ष के लिए कंपनी के अंकेषित वित्तीय परिणामों की घोषणा के बाद 48 घंटे की समाप्ति तक बंद रहेगी।

कृते हाई-टेक पाइप्स लिमिटेड हस्ता./- अक्षय कुमार कंपनी सचिव

स्थान: नई दिल्ली तिथि: 19.05.2025

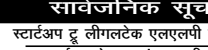


सार्वजनिक सूचना

श्री सचिन कुमार की ओर से अमे जनता को सूचित किया जाता है कि पूर्वा होमस गार्ड, सफागार्ड, दादरी गिगबुद्ध गार्ड उत्तर प्रदेश में स्थित, श्री सचिन कुमार के पक्ष में जारी मूल नॉट संख्या 007, खसरा संख्या 87 और 88 क्षेत्रफल 40 वर्ग मीटर, संपत्ति से संबंधित बिना विवेक विवाद 15.03.2019, दस्तावेज संख्या 1580, को गया है /युक्त हो गया है।

जनता को दस्तावेजों के साथ वेन-देन नहीं करने की चेतावनी दी जा रही है। उपरोक्त दस्तावेजों से निपटने वाला कोई भी व्यक्ति अपने जोखिम और खिस्मतों पर ऐसा करेगा। ऐसे व्यक्तिों द्वारा किए गए किसी भी नुकसान के लिए मालिक किसी भी तरह से उत्तरदायी नहीं होगा। यदि किसी को ये दस्तावेज मिले या इन दस्तावेजों का कोई दुरुपयोग करते देखें, तो संबंधित व्यक्ति को नीचे दिए गए पते पर सूचित करना आवश्यक है।

युजिस नेक्स्टजेन एलएलपी नई दिल्ली-48 रु 011-42662177,78,79



सार्वजनिक सूचना

स्टार्टअप टू सींगलटेक एलएलपी के पंजीकृत कार्यालय के स्थानांतरण की सूचना

एतद्वारा यह सूचना दी जाती है कि लिमिटेड लॉयलिटी पार्टनरशिप अधिनियम, 2008 की धारा 13 तथा लिमिटेड लॉयलिटी पार्टनरशिप नियम, 2009 के नियम 17 के अनुसार स्टार्टअप टू लॉयलटेक एलएलपी, एक लिमिटेड लॉयलिटी पार्टनरशिप जिसका एलएलपी आईडीएफिकेशन संख्या एएवाई-3709 है, में अपने पंजीकृत कार्यालय को टावर-बी फ्लैट नं.-605, प्रॉमिन्ट टेक्नोलॉजिटी अपार्टमेंट, सेक्टर सीएचआई V, ग्रेटर नोएडा, गौतम बुद्ध नगर, नोएडा, उत्तर प्रदेश, भारत, 201310 से नीचे उल्लेखित नए पते पर स्थानांतरित कर दिया है - सी-3, दुर्गा मंडल, ग्रेटर केलास एनक्लेव पार्ट-2, नई दिल्ली, भारत-110048।

पंजीकृत कार्यालय का स्थानांतरण 15 मई 2025 से प्रभावी होगा।

लिमिटेड लॉयलिटी पार्टनरशिप नियम, 2009 के नियम 17 के अनुसार पंजीकृत कार्यालय के एक राज्य से अन्य राज्य में स्थानांतरित किए जाने के कारण यह सूचना प्रकाशित की जा रही है।

कोई भी व्यक्ति को पंजीकृत कार्यालय के कथित बदलाव से कोई अप्रति वक्रे पर वे लिखित रूप से अपनी आपत्ति इस सूचना के प्रकाशन की तारीख से कम से कम 21 दिनों के अंदर अधोदस्ताखरी के माध्यम से पंजीकृत कार्यालय के पते पर जमा कर सकते हैं।

स्टार्टअप टू सींगलटेक एलएलपी के लिख तत्ता उनकी ओर से

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

L.T. ELEVATOR[®]

L. T. ELEVATOR LIMITED

Corporate Identity Number: U31909WB2008PLC128871

L. T. Elevator Limited (the "Company" or the "Issuer") was incorporated on August 27, 2008 as a private limited company as 'L. T. Elevator Private Limited', under the Companies Act, 1956, pursuant to a certificate of incorporation dated August 27, 2008 issued by the Deputy Registrar of Companies, West Bengal at Kolkata. Further, our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in its meeting held on April 19, 2024, and by the Shareholders in an extraordinary general meeting held on April 22, 2024 and consequently the name of our Company was changed to 'L. T. Elevator Limited' and a fresh certificate of incorporation dated July 16, 2024 was issued by the Registrar of Companies, Central Processing Centre. For details of change in Registered Office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 144 of the Draft Red Herring Prospectus.

Registered Office: Capricorn Nest 3, Gobinda Auddy Road, Kolkata – 700 027, West Bengal, India.
Telephone: +91 332 448 0447 | **Facsimile:** N.A. | **E-mail:** cs@ltelelevator.com | **Website:** www.ltelelevator.com;
Contact Person: Sandipan Lai, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY: ARVIND GUPTA, USHA GUPTA AND YASH GUPTA

INITIAL PUBLIC OFFER OF UPTO 51,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF OUR COMPANY AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [●] LACS ("PUBLIC ISSUE") OUT OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LACS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE [●] % AND [●] % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ATTENTION PUBLIC


This is to inform that the Company has filed Draft Red Herring Prospectus (DRHP) dated May 15, 2025, with the SME platform of BSE Limited, in respect of the proposed IPO of the Company in accordance with Chapter IX of the SEBI ICDR Regulations, 2018 (IPO of Small and Medium Enterprises). The DRHP was filed on May 18, 2025.

This public announcement is made in compliance with the Regulation 247(2) of the SEBI ICDR Regulations, 2018, which requires the draft offer document shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the exchange, the Issuer and the BRLM. Accordingly, it may be noted that the DRHP filed by the Company on May 18, 2025 with BSE, is hosted on the website of the BSE at www.bseindia.com, and the website of the Company at www.ltelelevator.com, and at the website of BRLM i.e. Horizon Management Private Limited at www.horizonmanagement.in. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Red Herring Prospectus with SME Platform of BSE Limited (BSE SME).

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 25 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus (RHP) has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the SME Platform of BSE.

For details of the main objects of the Company as contained in its Memorandum of Association, please refer to the section titled "Our History and Certain other Corporate Matters" beginning on page 144 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them, please refer to the section titled "Capital Structure" beginning on page 73 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <div>HORIZON MANAGEMENT PRIVATE LIMITED 19 R N Mukherjee Road, Main Building, 2nd Floor, Kolkata- 700 001, West Bengal, India. Telephone: +91 33 4600 0607 E-mail: smeipo@horizon.net.co Website: www.horizonmanagement.in Investor grievance: investor.relations@horizon.net.co SEBI Registration Number: INM000012926 Contact Person: Manav Goenka</div>	 <div>CAMEO CORPORATE SERVICES LIMITED Subramanian Building, #1, Club House Road Chennai - 600 002, India. Telephone: +91 444 002 0700/ 112 846 0390 E-mail: ipo@cameoindia.com Website: www.cameoindia.com Investor grievance: investor@cameoindia.com SEBI Registration Number: INR000003753 Contact Person: Ms. K. Sreepriya</div>	 <div>L. T. ELEVATOR LIMITED Sandipan Lai Address: Capricorn Nest 3, Gobinda Auddy Road, Kolkata – 700 027, West Bengal, India Tel. No.: +91 332 448 0447 Email: cs@ltelelevator.com Website: www.ltelelevator.com Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</div>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For L. T. ELEVATOR LIMITED
On behalf of the Board of Directors
Sd/-
SANDIPAN LAI
Company Secretary and Compliance Officer

Place: Kolkata
Date: May 19, 2025

L.T. Elevators Limited is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public issuance of its Equity Shares and has filed the DRHP dated May 15, 2025 with BSE on May 18, 2025. The DRHP shall be available on the website of the BSE at www.bseindia.com, and the website of the Company at www.ltelelevator.com, and at the website of BRLM i.e. Horizon Management Private Limited at www.horizonmanagement.in, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see "Risk Factors" of the RHP when available. Potential investors should not rely on the DRHP for making any investment decision. Specific attention of the investors is invited to "Risk Factors" beginning on page 25 of the DRHP.

The Equity Shares offered in the Issue have not been and will not be registered under the United States Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

AdBaaz



बैंक ऑफ बड़ोदा
Bank of Baroda

शाखा कार्यालय:- रोसार्ब एससीओ 62-63, तीसरी मंजिल, बैंक स्क्वायर, सेक्टर 17-बी, चंडीगढ़

ई-नीलामी बिक्री सूचना

अचल संपत्तियों की बिक्री के लिए बिक्री सूचना [अचल संपत्तियों के लिए नियम 6(2) के साथ परिशिष्ट- II A]

प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 6(2) के परंतुक के साथ पंजित वित्तीय आस्तियों के प्राथमिककरण एवं पुनर्वित्तन तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के अंतर्गत अचल आस्तियों की बिक्री के लिए ई-नीलामी बिक्री सूचना।

एतद्वारा आम जनता को तथा विशेष रूप से कर्जदारों, बंधककर्तओं तथा गारंटों को यह सूचना दी जाती है कि नीचे वर्णित अचल संपत्ति संपत्तियों, जो प्रतिभूति ऋणदाता के पास बंधक/ऋणबंधक/प्रभारित हैं, जिनका कच्चा बैंक ऑफ बड़ोदा, प्रतिभूति ऋणदाता के प्राथमिक अधिकारी द्वारा ले लिया गया है, को नीचे उल्लिखित खाते/खातों में बकाया राशि को वसूली के लिए "जहां है जैसा है", "जो है जैसा है" तथा "जो कुछ भी है वहीं है" के आधार पर बेचा जाएगा। कर्जदारों/बंधककर्ता/गारंटों/प्रतिभूत संपत्तियों/बकाया/आरक्षित मूल्य / ई-नीलामी तिथि और समय, ईएमडी और बोली बुद्धि राशि का विवरण नीचे दिया गया है:-

क्र.	कर्जदारों/गारंटों/बंधककर्तओं से	ज्ञात ऋणभारों, यदि कोई हो, सहित अचल संपत्ति का विवरण	कुल बकाया (10.08.2024तक)	ई-नीलामी की तिथि एवं समय	आरक्षित मूल्य ईएमडी बोली बुद्धि राशि	कच्चे की स्थिति	सम्पत्ति के निरीक्षण की तिथि और समय
1	कर्जदार:- (1) श्री प्रिंस पुत्र श्री हरजिंदर सिंह, पता:- एम 59बी, गली नं. 5, न्यू महावीर नगर, पश्चिमी दिल्ली, दिल्ली - 110018 (2) सुश्री प्रमेलीन कोर पत्नी प्रिंस, पता:-1- एम 59बी, गली नं. 5, न्यू महावीर नगर, पश्चिमी दिल्ली, दिल्ली-110018 पता-2:- मकान नं. 68 ए, विकास नगर, अंबाला शहर -134003	ग्रेम नगर, अंबाला शहर में स्थित 112 वर्ग गज के दिहायशी मकान और इमारत का इन्विटेंटल बंधक, मकान नंबर 441, ब्लॉक 8, पुराना पीआईडी नंबर 62सी/6यू32 और नया पीआईडी विधि/अन्य प्रभार - वसूली, यदि कोई हो)	रु. 39,68,479.16 + अप्रयुक्त व्याज + अनयुक्त व्याज +	24.06.2025 को 11:00 बजे पूर्वा से 03:00 बजे अपर	रु. 32,93,000/- रु. 3,29,300/- रु. 10,000/-	(चरनात्मक/भौतिक) बैंक का भौतिक कच्चा	23.05.2025 को 11:00 बजे पूर्वा से 05:00 बजे अपर (पूर्व अनुमति लेकर)

संपर्क व्यक्ति का नाम और संपर्क नंबर: श्री हितेश सहगल, मुख्य प्रबंधक, मोबाइल: 8558846401

ईएमडी जमा करने की अंतिम तिथि: 23.06.2025 शाम 05:00 बजे तक

ई-नीलामी शुरू होने की तिथि और समय: 24.06.2025 सुबह 11:00 बजे से 03:00 बजे तक

ईएमडी के भुगतान का तरीका: एनईएफटी/ई-पेमेंट गेटवे

बिक्री के विस्तृत नियमों और शर्तों के लिए, कृपया वेबसाइट लिंक <https://www.bankofbaroda.in/c-auction.htm> और ऑनलाइन नीलामी पोर्टल <https://Baanknet.com> देखें/देखें।

इसे सरकारी अधिनियम 2002 के तहत वैधानिक 30 दिनों की बिक्री सूचना माना जा सकता है

तिथि : 19.05.2025 स्थान : चण्डीगढ़

प्राधिकृत अधिकारी