

**10.07.2025**

To,

**The Manager - Listing  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East)  
Mumbai - 400051  
Tel No. 022-2659 8237 /38  
Symbol: DHAMPURSUG**

**The General Manager – DSC  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai: 400001  
Tel No. 022-22722039/37/3121  
Security Code: 500119**

Dear Sir,

**Sub: Reconciliation of Share Capital Audit Report**

Please find attached Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 for the quarter ended 30<sup>th</sup> June 2025.

You are requested to take the information on record.

Thanking you,  
Yours Faithfully,  
**For Dhampur Sugar Mills Limited**

**Aparna Goel  
Company Secretary  
M. No.- 22787**

## RECONCILIATION OF SHARE CAPITAL AUDIT

1	For the Quarter ended	30 <sup>th</sup> June, 2025					
2	ISIN	INE041A01016					
3	Face value	Rs.10/- per share					
4	Name of the Company	DHAMPUR SUGAR MILLS LIMITED (CIN: L15249UP1933PLC000511)					
5	Registered Office Address	Dhampur, Dist. Bijnor, Uttar Pradesh -246761					
6	Correspondence Address	6 <sup>th</sup> Floor, Max House, Okhla Phase- III, Okhla Industrial Area, New Delhi - 110020					
7	Telephone & Fax No.	+91-11-41259400, 41259490					
8	Email Address	investordesk@dhampursugar.com					
9	Name of the Stock Exchanges where the Company's securities are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)					
10	Total Issued Capital (No. of Shares)	64306509					
		Number of Shares				% of Total Issued capital	
		Fully Paid up				Fully Paid up	
11	Issued Capital	64306509				100%	
12	Listed capital (Exchange wise)						
	- BSE Limited	64306509				100%	
	- National Stock Exchange	64306509				100%	
13	Held in dematerialized form in CDSL	14125224				21.97%	
14	Held in dematerialized form in NSDL	50033764				77.80%	
15	Physical	147521				0.23%	
16	Total No. of shares (13+14+15)	64306509				100%	
17	Reasons for difference if any, between (10&11), (10&16),	No Difference					
18	Certifying the details of changes in share capital during the quarter under consideration as per Table below						
	Particulars	No. of Shares	Applied / Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending
	Buyback	10,81,081	N.A.	N.A.	Yes	Yes	--
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any Other (to specify)						
19	Register for Members is updated (yes / No) If not updated up to which date	Yes					
20	Reference of Previous quarter with regards to excess dematerialized shares, if any	N.A.					



21	Has the company resolved the matter mentioned in point no. 19 above in the current qtr.? If not, reason why?	N.A.		
22	Mention the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reason of delay			
	Total No. of Demat requests	No. of requests	No. of Shares	Reason for delay
	Confirmed after 21 days	NIL	NIL	N.A.
	Pending beyond 21 days but accepted within 30 days	NIL	NIL	N.A.
	Rejected after 21 days	NIL	NIL	N.A.
23	Name & Telephone of the Compliance Officer of the Company	Aparna Goel Company Secretary and Compliance Officer 6 <sup>th</sup> Floor, Max House, Okhla Phase- III, Okhla Industrial Area, New Delhi-110020 Ph. No.: +91 011 41259400		
24	Name. Address, Email, Tel. & Fax No. Regn. of the Auditor	Saket Sharma, Partner, GSK & Associates, Company Secretaries, 10/437, Khalasi Lines, Kanpur-208001 cssaket.associates@gmail.com Ph. No. (0512) 3149447, Mobile: 9935388977 Membership No.F4229, C.P. No. 2565, Firm Registration No: P2014UP036000 PR. No: 2072/2022		
25	Appointment of common agency for share registry work. If yes, give name & address	Alankit Assignments Limited, 205-208, Anarkali Complex, Jhandewalan Extension, New Delhi – 110055 Tel. +91-11-42541234, Fax- +91-11-23552001 Email Id: info@alankit.com Website: <a href="http://www.alankit.com">www.alankit.com</a>		
26	Any other detail that the auditor may like to provide (e.g BIFR Company, delisting from SE, company changed its name, etc)	The Board of Directors of the Company in their meeting dated 16 <sup>th</sup> May, 2025 have approved the Buyback of up to 10,81,081 (Ten Lakhs Eighty One Thousand and Eighty One) fully paid-up Equity Shares of face value of Rs.10 (Rupees Ten only) each at a price of Rs.185/- (Rupees One Hundred Eighty Five only) per Equity Share payable in cash for an aggregate amount of up to Rs. 20,00,00,000 (Rupees Twenty Crores only) and all the bought back equity shares has been extinguished on 17 <sup>th</sup> June, 2025. Accordingly the Company has 64306509 fully paid up equity shares as on 30.06.2025.		

**For GSK & Associates  
Company Secretaries**

**FRN: P2014UP036000**

**Saket Sharma  
(Partner)**

**C.P. No: 2565**

**M. No: F4229**

**PR. No: 2072/2022**

**UDIN: F004229G000753296**



**Date: 10.07.2025**

**Place: Kanpur**