

**17.10.2022**

To,  
The Manager - Listing  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East)  
Mumbai - 400051  
Tel No. 022-2659 8237 /38  
Symbol: DHAMPURSUG

The General Manager – DSC  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai: 400001  
Tel No. 022-22722039/37/3121  
Security Code: 500119

Dear Sir,

**Sub: Reconciliation of Share Capital Audit Report**

Please find attached Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 for the quarter ended 30<sup>th</sup> September 2022.

You are requested to take the information on record.

Thanking you,  
Yours Faithfully,  
**For Dhampur Sugar Mills Limited**

**Aparna Goel**  
**Company Secretary**  
**M. No.- 22787**

## RECONCILIATION OF SHARE CAPITAL AUDIT

1	For the Quarter ended	30 <sup>th</sup> September, 2022					
2	ISIN	Fully Paid up: INE 041A01016					
3	Face value	Fully Paid up: Rs.10/- per share					
4	Name of The Company	DHAMPUR SUGAR MILLS LIMITED (CIN: L15249UP1933PLC000511)					
5	Registered Office Address	Dhampur, District Bijnor -246761 (U.P)					
6	Correspondence Address	6 <sup>th</sup> Floor, Max House, Okhla Phase III, Okhla Industrial Area, New Delhi-110020					
7	Telephone & Fax No.	+91-11-41259400, 41259490					
8	Email Address	investordesk@dhampursugar.com					
9	Name of the Stock Exchanges where the Company's securities are listed	BSE Limited National Stock Exchange Of India Limited (NSE)					
10	Total Issued Capital (No. of Shares)	66387590					
		Number of Shares		% of Total Issued capital			
		Fully Paid up		Fully Paid up			
11	Issued Capital	66387590		100%			
12	Listed capital (Exchange wise)						
	- BSE Limited	66387590		100%			
	- National Stock Exchange	66387590		100%			
13	Held in dematerialized form in CDSL	18395376		27.71 %			
14	Held in dematerialized form in NSDL	47785568		71.98 %			
15	Physical	206646		0.31 %			
16	Total No. of shares (13+14+15)	66387590		100%			
17	Reasons for difference if any, between (10&11), (10&16), (11&16)	No Difference					
18	Certifying the details of changes in share capital during the quarter under consideration as per Table below						
	Particulars	No. of Shares	Applied / Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending
	No	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any Other (to specify)						
19	Register for Members is updated (yes / No) If not updated up to which date			Yes			
20	Reference of Previous quarter with regards to excess dematerialized shares, if any			N.A.			
21	Has the company resolved the matter mentioned in point no. 19 above in the current qtr.? If not, reason why?			N.A.			
22	Mention the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending						



	beyond 21 days with reason of delay			
	Total No. of Demat requests	No. of requests	No. of Shares	Reason for delay
	Confirmed after 21 days	NIL	NIL	N.A.
	Pending beyond 21 days but accepted within 30 days	NIL	NIL	N.A.
	Rejected after 21 days	NIL	NIL	N.A.
23	Name & Telephone of the Compliance Officer of the Company	Aparna Goel Company Secretary and Compliance Officer 6 <sup>th</sup> Floor, Max House, Okhla Phase III, Okhla Industrial Area, New Delhi-110020 Ph. No.: +91-11-41259477		
24	Name, Address, Tel. & Fax No. Regn. of the Auditor	GSK & Associates, Company Secretaries, 14-Ratan Mahal, 15/197, Civil Lines, Kanpur-208001 cssaket.associates@gmail.com Ph. No. (0512) 2303234, Mobile: 9935388977 Fax No. (0512) 2303235, Membership No.F4229, C.P. No. 2565, Firm Registration No: P2014UP036000 PR. No: 2072/2022		
25	Appointment of common agency for share registry work. If yes, give name & address	Alankit Assignments Limited, 205-208, Anarkali Complex, Jhandewalan Extension, New Delhi – 110055 Tel. +91-11-42541234, Fax- +91-11-23552001 Email Id: info@alankit.com Website : www.alankit.com		
26	Any other detail that the auditor may like to provide (e.g BIFR Company, delisting from SE, company changed its name, etc)	Pursuant to effectiveness of Scheme of Arrangement between Dhampur Sugar Mills Limited (Demerged Company) and Dhampur Bio Organics Limited (Resulting Company) and their respective shareholders and creditors vide order of Hon'ble NCLT dated 27 <sup>th</sup> April, 2022 which became effective from 3 <sup>rd</sup> May, 2022, the existing Preference Shares i.e., 69,17,400 (Sixty Nine Lakhs Seventeen Thousand Four Hundred) of face value Rs. 100 (Rupees One Hundred only) each in the Authorised Share Capital has been reclassified into Equity Shares. Further to such reclassification, part of the Authorised Share Capital i.e. 9,15,00,000 (Nine Crores Fifteen Lakhs) Equity Shares of face value Rs. 10 (Rupees Ten only) each has been transferred to the Resulting Company.  Further 3,25,496 (Three Lakhs Twenty-Five Thousand Four Hundred Ninety-Six) forfeited equity shares of face value Rs. 10 (Rupees Ten only) each of the Company were cancelled.		

For GSK & Associates  
Company Secretaries  
FRN: P2014UP036000

Saket Sharma  
(Partner)

C.P. No: 2565

M. No: F4229

PR. No: 2072/2022

UDIN:F004229D001256249



Date: 17.10.2022

Place: Kanpur